

**PING AN BANK CO., LTD.,
HONG KONG BRANCH**

Quarterly Disclosure Statement

For the quarter ended 31 March 2020

(Unaudited)

Liquidity Information

In compliance with the disclosure standards set out in the Banking (Disclosure) Rules, the following liquidity information (unaudited) is presented, which is also available at the office of Ping An Bank Co., Ltd., Hong Kong Branch (the "Branch") (42/F, One Exchange Square, Central, Hong Kong) and the official website of the Hong Kong Monetary Authority (the "HKMA") (www.hkma.gov.hk) and Ping An Bank Co., Ltd. (bank.pingan.com).

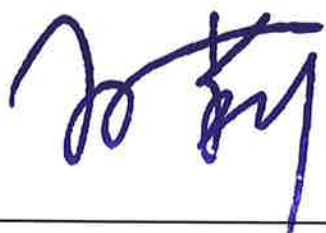
For the period from
For the quarter 16 December to 31
ended 31 March 2020 December 2019

Average liquidity maintenance ratio	197.08%	664.05%
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The average liquidity maintenance ratio is calculated based on the arithmetic mean of the average values reported for each month during the period in the Return of Liquidity Position submitted by the Branch to HKMA pursuant to Section 63 of the Banking Ordinance.

Compliance Statement

The Branch's disclosure statement for the quarter ended 31 March 2020 is prepared in full compliance with the requirements set out in the Banking (Disclosure) Rules and the Supervisory Policy Manual (SPM) module CA-D-1 "Guideline on the Application of the Banking (Disclosure) Rules" issued by the HKMA.



Sun Li
Chief Executive
Ping An Bank Co., Ltd., Hong Kong Branch

22 May 2020