



法 國 外 貿 銀 行

**Press Release**

According to the Banking (Disclosure) Rules, the “Financial Disclosure Statements” of Natixis, Hong Kong Branch as of 30 June 2016 is now issued. A copy of the statement is available at 72/F., International Commerce Centre, 1 Austin Road West, Kowloon and the Hong Kong Monetary Authority for public inspection purpose.

A handwritten signature in black ink, appearing to be 'AG', written over a horizontal line.

Alain Gallois  
Chief Executive  
Natixis  
Hong Kong Branch

30 September 2016

Hong Kong Branch - Level 72, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong - Phone: +852 3900 8686 - Fax: +852 3900 8786  
Natixis Hong Kong Branch has been authorized to conduct Regulated Activities Types 1, 2, 4 and 5  
Natixis - 30, avenue Pierre Mendès France - 75013 Paris - Postal address: BP 4 - 75060 Paris Cedex 02 France - Phone: +33 1 58 32 30 00 - [www.natixis.com](http://www.natixis.com)  
Limited liability company with a Board of Directors, with a share capital of 5,005,004,424 euros - Trade register n° 542 044 524 Paris - VAT FR 73 542 044 524



法國外貿銀行  
香港分行

NATIXIS  
HONG KONG BRANCH

主要財務資料披露聲明書  
二零一六年六月三十日

KEY FINANCIAL INFORMATION  
DISCLOSURE STATEMENTS  
AS AT 30 JUN 2016



法國外貿銀行 香港分行

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KEY FINANCIAL INFORMATION DISCLOSURE STATEMENTS AS AT 30 JUNE 2016

甲部份 - 分行資料	Section A - Branch Information		
I. 損益核算表	I. Profit and Loss		
港幣千元	Figures in HKD thousand	2016-06-30	2015-06-30
淨利息收入	Net Interest income		
利息收入	Interest income	286,868	247,092
利息支出	Interest expense	(203,041)	(176,062)
		85,827	71,030
其他營運收入	Other operating income		
指定以公允價值列賬之金融工具之淨溢利/(虧損)	Net gains/(losses) on fair value change of financial instruments designated at fair value through profit or loss	-	-
外匯買賣收益/(虧損)淨額	Gains less losses arising from trading in foreign currencies	1,887	45,993
持作買賣用途之證券交易收益/(虧損)淨額	Gains less losses on securities held for trading purposes	-	-
其他買賣交易收益/(虧損)淨額	Gains less losses from other trading activities	-	-
費用及佣金收入淨額	Net fees and commission income	54,885	49,181
其他	Others	727,738	505,573
		784,510	600,747
營運支出	Operating expenses		
人事費用	Staff expenses	(253,280)	(212,379)
租金	Rental expenses	(28,360)	(27,816)
其他開支	Other expenses	(207,052)	(191,204)
其他準備金支出淨額	Other net charge on provisions	-	-
		(488,692)	(431,399)
扣除準備金前的經營溢利	Operating profit before provisions	381,645	240,378
貸款及其他應收減值虧損	Impairment losses and provisions for impaired loans and receivables	-	(17,579)
經營溢利	Operating profit	381,645	222,799
出售物業、設備及投資物業收益/(虧損)淨額	Gains less losses from the disposal of property, plant and equipment and investment properties	(4)	-
稅前溢利	Profit before taxation	381,641	222,799
稅項支出	Tax expenses	(58,446)	(14,147)
除稅後溢利	Profit after taxation	323,195	208,652



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II. 資產負債表

II. Balance Sheet

港幣千元	Figures in HKD thousand	2016-06-30	2015-12-31
<b>資產</b>	<b>Assets</b>		
現金及在銀行同業的存款	Cash and balances with banks	1,510,455	1,072,885
在銀行同業, 並於1至12個月內到期的存款	Placements with banks which have a residual contractual maturity of more than one month but not more than 12 months	79,484	67,592
存放於海外辦事處金額	Amount due from overseas offices	15,681,639	4,478,024
貿易票據	Trade bills	1,473,240	1,508,452
持有的存款證	Certificates of deposit held	2,731,326	1,250,790
持作買賣用途之證券	Securities held for trading purposes	-	-
貸款及其他應收賬目	Loans and receivables		
客戶貸款	Loans and advances to customers	19,758,440	23,884,407
給予銀行同業的貸款	Loans and advances to banks	-	-
其他賬項	Other accounts	1,605,039	1,062,587
減值貸款及其他應收賬目	Provisions for impaired loans and receivables	(98,072)	(97,958)
		21,263,407	24,649,038
投資證券	Investment securities	2,437,573	5,614,336
其他投資	Other investments	-	-
物業、設備及投資物業	Property, plant and equipment and investment properties	44,693	49,324
<b>總資產</b>	<b>TOTAL ASSETS</b>	<b>45,221,797</b>	<b>38,690,441</b>
<b>負債</b>	<b>Liabilities</b>		
銀行同業的存款及結餘	Deposits and balances from banks	19,085,678	7,468,780
客戶存款	Deposits from customers		
活期存款及往來帳戶	Demand deposits and current accounts	4,088,673	5,204,710
儲蓄存款	Savings deposits	-	-
定期存款及通知存款	Time, call and notice deposits	2,502,686	1,730,234
		7,551,269	6,942,944
結欠海外辦事處金額	Amount due to overseas offices	16,183,607	21,819,728
已發行存款證	Certificates of deposit issued	659,482	490,000
已發行債券	Issued debt securities	-	80,000
其他賬項	Other liabilities	1,741,781	1,878,991
撥備	Provisions	-	-
<b>總負債</b>	<b>TOTAL LIABILITIES</b>	<b>45,221,797</b>	<b>38,690,441</b>



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III. 損益結算表附加資料

III. Additional Profit and Loss Information

港幣千元	Figures in HKD thousand	2016-06-30	2015-06-30
費用及佣金收入	Fees and commission income	68,983	63,256
費用及佣金支出	Fees and commission expenses	(14,098)	(14,075)
費用及佣金收入淨額	Net fees and commission income	<u>54,885</u>	<u>49,181</u>

IV. 資產負債表附加資料

IV. Additional Balance Sheet Information

港幣千元	Figures in HKD thousand	2016-06-30	2015-12-31
1) 減值貸款及其他應收賬項	1) Provision for impaired loans and receivables		
- 綜合減值撥備	- Collective provisions	-	-
- 客戶貸款特殊性撥備	- Specific provisions for loans and advances to customers	<u>98,072</u>	<u>97,856</u>
		<u>98,072</u>	<u>97,856</u>

特殊性撥備是由分行入賬而總行則作出集團性的綜合減值撥備。

Specific provisions were made at the branch level whereas collective impairment is assessed and recorded at Head Office for the whole Natixis group.

2) 減值貸款	2) Impaired loans and advances to customers	2016-06-30	2015-12-31
個別已作出減值決定之客戶貸款總額	- amount of impaired loans and advances to customers which are individually determined to be impaired	130,844	135,082
就該等貸款所撥出特殊撥備的數額	- amount of specific provisions made for such loans and advances	98,072	97,856
該等貸款所作之特殊性撥備已考慮之抵押品總額	- value of collateral which has been taken into account in respect of such loans and advances to which the specific provisions relate	0	4,393
該等貸款佔客戶貸款總額的百分比	- percentage of such loans and advances to total amount of loans and advances to customers	0.66%	0.57%

特殊撥備已計及該等貸款的抵押品價值。

Specific provision were made after taking into account the value of collateral in respect of such loans and advances.



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IV. Additional Balance Sheet Information (Continued)

IV. 資產負債表附加資料(續)

港幣千元	Figures in HKD thousand	2016-06-30	2015-12-31
<b>3) 逾期客戶貸款</b>	<b>3) Overdue loans and advances to customers</b>		
客戶貸款的總額並已逾期:	Gross amount of loans and advances to customers which have been overdue for:		
- 3個月以上至6個月	more than 3 months but not more than 6 months	-	130,689
- 6個月以上至1年	more than 6 months but not more than one year	130,844	-
- 1年以上	more than one year	130,844	130,689
逾期客戶貸款佔客戶貸款總額的百分比,並已逾期	Percentage of total amount of loans and advances to customers which have been overdue for:		
- 3個月以上至6個月	more than 3 months but not more than 6 months	0.00%	0.00%
- 6個月以上至1年	more than 6 months but not more than one year	0.00%	0.55%
- 1年以上	more than one year	0.66%	0.00%
特殊撥備金的數額已計及該等貸款	Amount of specific provisions made on such overdue loans and advances for:		
- 3個月以上至6個月	more than 3 months but not more than 6 months	-	97,956
- 6個月以上至1年	more than 6 months but not more than one year	98,072	-
- 1年以上	more than one year	98,072	97,956
有擔保逾期貸款所持的抵押品的最新估計市值	Market value of collateral held against the covered portion of overdue loans and advances		
有擔保逾期貸款	Covered portion of overdue loans and advances	130,844	130,689
無擔保逾期貸款	Uncovered portion of overdue loans and advances	130,844	130,689
<b>4) 經重組客戶貸款不包括逾期超過三個月以上的貸款</b>	<b>4) Rescheduled loans and advances to customers, excluding those which have been overdue for more than 3 months</b>		
該等貸款佔客戶貸款總額的百分比	Percentage of such loans and advances to total amount of loans and advances to customers	0.00%	0.00%
在兩個報告日期,本分行均無任何給予銀行同業之已減值、逾期或重組貸款。	The branch did not have any impaired, overdue or rescheduled loans and advances to banks at both reporting dates.		
<b>5) 逾期的其他資產(包括貿易票據及債務證券)並已逾期</b>	<b>5) Overdue other assets (including trade bills and debt securities) which have been overdue for</b>		
- 3個月以上至6個月	more than 3 months but not more than 6 months	-	-
- 6個月以上至1年	more than 6 months but not more than one year	-	-
- 1年以上	more than one year	-	-
<b>6) 持有收回之資產的數額</b>	<b>6) Amount of repossessed assets held</b>		
收回之資產會以成本價或可變現淨值入帳。	The repossessed assets are booked under the lowest cost or net realizable value.		

V. 資產負債表以外的項目

V. Off-Balance Sheet Exposures

港幣千元	Figures in HKD thousand	2016-06-30	2015-12-31
<b>或然負債及承擔</b>	<b>Contingent liabilities and commitments</b>		
直接信貸替代項目	Direct credit substitutes	513,107	69,572
與交易有關的或然項目	Transaction-related contingencies	14,719	14,719
與貿易有關的或然項目	Trade-related contingencies	3,155,557	2,073,770
兩邊發行及循環式包銷安排	Note issuance and revolving underwriting facilities	-	-
其他承擔	Other commitments	28,769,617	22,417,066
逾期有期存款	Forward deposits placed	124,151	-
		32,577,151	24,575,127
<b>衍生工具</b>	<b>Derivative transactions</b>		
衍生工具名義金額	Notional amounts of derivatives transactions		
匯率合約	Exchange rate-related contracts	19,246,629	17,408,359
利率合約	Interest rate contracts	-	100,000
其他	Others	-	-
		19,246,629	17,508,359
衍生工具公平價值	Fair value of derivative transactions		
匯率合約	Exchange rate-related contracts	(21,465)	14,362
利率合約	Interest rate contracts	-	18
其他	Others	-	-
		(21,465)	14,380
公平價值並未計入雙邊淨額結算安排的影響。	Fair value has not taken into account the effect of valid bilateral netting agreements.		



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VI. 分類資料

VI. Segmental Information

		2016-06-30		2015-12-31
1) 按行業分類	1) By industry sector		抵押品佔客戶 貸款之百分比 % of loans and advances covered by collateral	抵押品佔客戶 貸款之百分 比 % of loans and advances covered by collateral
		HKD'000		HKD'000
按行業分類的客戶貸款總額	Gross loans and advances to customers by industry sector			
在香港使用的貸款	Loans and advances for use in Hong Kong			
工商金融	Industrial, commercial and financial:			
- 物業發展	- Property development	1,215,767	0.0%	1,428,627
- 物業投資	- Property investment	-		1,550,060
- 金融企業	- Financial concerns	-		-
- 股票經紀	- Stockbrokers	-		-
- 批發及零售業	- Wholesale and retail trade	775,945	0.0%	790,531
- 製造業	- Manufacturing	586,848	0.7%	601,435
- 運輸及運輸設備	- Transport and transport equipment	-		-
- 娛樂活動	- Recreational activities	-		-
- 資訊科技	- Information technology	369,625	0.0%	369,383
- 電力及氣體燃料	- Electricity and gas	1,551,797	42.9%	1,370,128
- 其他	- Others	2,793,402	0.0%	3,544,147
個人	Individuals:			
- 購買「居者有其屋計劃」、 「私人機構參建屋計劃」和「租者置其屋計劃」 樓宇的貸款或其後其他的相關計劃	- loans for the purchase of flats in the Home Ownership Scheme, Private Sector Participation Scheme and Tenants Purchase Scheme or their respective successor schemes;	-		-
- 購買其他住宅物業的貸款	- loans for the purchase of other residential properties	-		-
- 信用卡貸款	- credit card advances	-		-
- 其他	- others	-		-
貿易融資	Trade finance	1,065,837	1.3%	1,033,002
在香港以外使用的貸款	Loans and advances for use outside Hong Kong	11,397,219	18.1%	12,997,084
		<u>19,758,440</u>	13.9%	<u>23,684,407</u>
		2016-06-30		2015-12-31
2) 按區域分類	2) By geographical areas	HKD'000		HKD'000
(a) 按國家或區域分類的客戶貸款總額	(a) Gross amount of loans and advances to customers by countries or geographical areas			
- 香港	- Hong Kong	7,222,869		8,257,217
- 中國	- China	2,680,453		3,919,044
- 澳洲	- Australia	3,064,282		4,625,979
- 其他	- Others	6,788,836		5,882,166
		<u>19,756,440</u>		<u>23,684,407</u>
(b) 按國家或區域分類的逾期客戶貸款總額	(b) Overdue loans and advances to customers by countries or geographical areas			
- 開曼群島	- Cayman Islands	130,844		130,689
		<u>130,844</u>		<u>130,689</u>
(c) 按國家或區域分類已作個別減值客戶的貸款	(c) Impaired loans and advances to customers which are individually determined to be impaired, by countries or geographical areas			
- 中國	- China	-		-
- 香港	- Hong Kong	-		4,393
- 開曼群島	- Cayman Islands	130,844		130,689
		<u>130,844</u>		<u>135,082</u>



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3) 國際債權

已確認之風險轉移影響後，佔本銀行10%或以上之國際債權，按交易對手之所在地及類別分類之國際債權分析如下。

3) International Claims

Breakdown of the international claims by countries that constitutes 10% or more of the total international claim, according to the location of the counterparties and the type of counterparties after taking into account of transfer of risk.

		其他非銀行私人機構					總計
		銀行	公眾機構	其他非銀行財	其他非銀行私	其他	
				務機構	人機構		
		Banks	Official sector	Non-bank financial institutions	Non-financial private sector	Others	Total
2016年6月30日	As of 2016-06-30	HKD Million	HKD Million	HKD Million	HKD Million	HKD Million	HKD Million
發展國家，其中 法國	Developed countries of which France	16,980	-	-	36	-	17,016
發展中亞太區，其中 中國	Developing Asia-Pacific of which China	3,720	-	-	4,988	-	8,708
總計	Total	20,700	-	-	5,024	-	25,724

		其他非銀行私人機構					總計
		銀行	公眾機構	其他非銀行財	其他非銀行私	其他	
				務機構	人機構		
		Banks	Official sector	Non-bank financial institutions	Non-financial private sector	Others	Total
2015年12月31日	As of 2015-12-31	HKD Million	HKD Million	HKD Million	HKD Million	HKD Million	HKD Million
發展國家，其中 法國	Developed countries of which France	6,117	-	-	127	-	6,244
發展中亞太區，其中 中國	Developing Asia-Pacific of which China	2,594	-	-	7,220	-	9,814
總計	Total	8,711	-	-	7,347	-	16,058





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VII. Non-bank Mainland Exposures

VII. 國內非銀行的風險額

港幣百萬元	Figures in HKD million	as of 2016-06-30		
		資產負債表內的風險額 On-balance Sheet Exposure	或有負債 Off-balance Sheet Exposure	總計 Total
交易對手的類別	Types of counterparties			
1 中央政府、中央政府擁有的實體和其子公司和合資企業	1 Central government, central government-owned entities and their subsidiaries and joint ventures (JVs)	5,987	12,434	18,421
2 地方政府、當地政府擁有的實體及其子公司和合資企業	2 Local governments, local government-owned entities and their subsidiaries and JVs	368	-	368
3 中華人民共和國國民居住在中國大陸或其他實體成立於中國大陸和其子公司和合資企業	3 PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs	1,207	51	1,258
4 其他中央政府持有的實體沒有報告在上述第 1 項	4 Other entities of central government not reported in item 1 above	-	-	-
5 其他地方政府持有的實體沒有報告在上述第 2 項	5 Other entities of local governments not reported in item 2 above	155	-	155
6 中華人民共和國國民居住中國內地以外或其他實體成立於中國內地以外地區而信貸用於中國大陸	6 PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China	13	2	15
7 其他交易對手而獲本分行認為是國內非銀行的風險額	7 Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures	441	309	750
總計	Total	8,169	12,796	20,965
總計扣除撥備	Total assets after provision	45,222		
資產負債表內的風險額佔總資產之百分比	On-balance sheet exposures as percentage of total assets	18.06%		
(重述)	(Restated)	as of 2015-12-31		
交易對手的類別	Types of counterparties	資產負債表內的風險額 On-balance Sheet Exposure	或有負債 Off-balance Sheet Exposure	總計 Total
1 中央政府、中央政府擁有的實體和其子公司和合資企業	1 Central government, central government-owned entities and their subsidiaries and joint ventures (JVs)	8,276	3,293	11,569
2 地方政府、當地政府擁有的實體及其子公司和合資企業	2 Local governments, local government-owned entities and their subsidiaries and JVs	-	-	-
3 中華人民共和國國民居住在中國大陸或其他實體成立於中國大陸和其子公司和合資企業	3 PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs	2,415	252	2,667
4 其他中央政府持有的實體沒有報告在上述第 1 項	4 Other entities of central government not reported in item 1 above	-	-	-
5 其他地方政府持有的實體沒有報告在上述第 2 項	5 Other entities of local governments not reported in item 2 above	427	-	427
6 中華人民共和國國民居住中國內地以外或其他實體成立於中國內地以外地區而信貸用於中國大陸	6 PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China	18	-	18
7 其他交易對手而獲本分行認為是國內非銀行的風險額	7 Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures	1,097	138	1,233
總計	Total	12,231	3,681	15,912
總計扣除撥備	Total assets after provision	38,690		
資產負債表內的風險額佔總資產之百分比	On-balance sheet exposures as percentage of total assets	31.61%		

VIII. 貨幣風險

VIII. Currency Risk

港幣百萬元	Figures in HKD million	as of 2016-06-30						
		美元 USD	澳元 AUD	日圓 JPY	歐元 EUR	人民幣 CNY	新加坡元 SGD	總計 Total
外匯的淨持有額佔持有外匯淨資產總額10%或以上	The net position in a particular foreign currency where it constitutes 10% or more of the total net position in all foreign currencies.							
現貨資產	Spot assets	30,831	2,850	1,701	3,916	230	1,498	41,026
現貨負債	Spot liabilities	(24,991)	(7,558)	(186)	(2,961)	(510)	-	(38,204)
遠期買入	Forward purchases	6,663	5,885	-	-	427	1,480	14,445
遠期賣出	Forward sales	(12,572)	(1,149)	(1,509)	(915)	(140)	(2,980)	(19,265)
期權淨頭	Net options position	-	-	-	-	-	-	-
長(短)淨頭	Net long (or net short) position	(69)	10	0	40	7	8	2
結構性倉淨額	Net structural position	-	-	-	-	-	-	-
		as of 2015-12-31						
		美元 USD	澳元 AUD	日圓 JPY	歐元 EUR	人民幣 CNY	總計 Total	
現貨資產	Spot assets	19,179	5,652	3,346	4,696	881	33,754	
現貨負債	Spot liabilities	(22,564)	(3,881)	(1,141)	(4,852)	(18)	(32,356)	
遠期買入	Forward purchases	10,367	1,605	644	-	226	12,842	
遠期賣出	Forward sales	(7,045)	(3,274)	(2,839)	-	(1,092)	(14,250)	
期權淨頭	Net options position	-	-	-	-	-	-	
長(短)淨頭	Net long (or net short) position	(63)	2	10	44	(3)	(10)	
結構性倉淨額	Net structural position	-	-	-	-	-	-	



法國外資銀行 香港分行

NATIXIS  
HONG KONG BRANCH

主要財務資料披露聲明書截至二零一六年六月三十日止

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IX. 流動性	IX. Liquidity		
百分比	Figures in percentage	2016-06-30	2015-06-30
全期平均流動性維持比率	Average liquidity maintenance ratio for the period	47.02%	43.37%
<p>法國外資銀行香港分行根據總行和由香港金融管理局發出的監管政策手冊 (LM-2) 《穩健的流動資金風險管理系統及管控措施》之全球資金和流動資金風險的框架下管理流動資金。</p> <p>每天監測現金預測、流動資金缺口以及資產負債表內按貨幣和/或資金來源的風險承擔。法國外資銀行香港分行之財資業務在本地資產負債管理委員會的監督下管理流動資金風險。</p>	<p>Natixis SA Hong Kong Branch manages its liquidity under the global funding and liquidity risk framework set at head-office level and the local regulatory requirement set forth by the Hong Kong Monetary Authority in Supervisory Policy Manual LM-2, Sound Systems and Controls for Liquidity Risk Management.</p> <p>Cash flow projection, liquidity gaps as well as balance sheet exposures by currency and/or sources of funding are being monitored on a daily basis. Natixis SA Hong Kong Branch Treasury manages the liquidity risk under the oversight of the local Assets &amp; Liabilities Management Committee.</p>		
X. 薪酬制度披露	X. Remuneration System		
<p>根據由香港金融管理局發出的監管政策手冊 (CG-5) 《穩健的薪酬制度指引》的第3節, 法國外資銀行香港分行符合指引要求, 並已採用總行之薪酬制度。</p> <p>總行之薪酬制度在 法國外資銀行2015年註冊文件第2.4節“法國外資銀行的補償政策”披露。</p>	<p>Pursuant to section 3 of Supervisory Policy Manual (CG - 5) Guidelines on a sound remuneration system issued by Hong Kong Monetary Authority, Natixis Hong Kong Branch complies with the requirement and has adopted the remuneration system of Natixis, Head Office.</p> <p>The Bank's remuneration system is disclosed in section 2.4 "Natixis Compensation Policy" of Natixis registration document 2015.</p>		
乙部份 - 銀行資料 (綜合數字)	Section B - Bank Information (Consolidated Basis)		
		2016-06-30	2015-12-31
I. 資本及資本充足比率	I. Capital and Capital Adequacy		
資本充足比率	Capital Adequacy Ratio	<u>15.0%</u>	<u>14.3%</u>
2015年12月31日及2016年6月30日資本充足比率是分別根據「資本規定指引」/「巴塞爾資本協定3」。	The capital adequacy ratio as of 31 December 2015 and 30 June 2016 have been calculated in accordance with the Capital Requirements Directive rules/ Basel 3 rules.		
		2016-06-30	2015-12-31
		百萬歐元 EUR Million	百萬歐元 EUR Million
股東資金總額	Shareholders' funds	<u>18,764</u>	<u>19,180</u>
II. 其他財務資料	II. Other financial information		
		2016-06-30	2015-12-31
		百萬歐元 EUR Million	百萬歐元 EUR Million
總資產	Total assets	534,802	500,257
總負債	Total liabilities	516,118	481,097
總貸款	Total loans and advances	198,375	170,651
總存款	Total customer deposits	84,710	64,090
		2016-06-30	2015-06-30
		百萬歐元 EUR Million	百萬歐元 EUR Million
除稅前溢利	Pre-tax profits	970	1,357
總貸款包括貸款予銀行同業及客戶減去撥備。	Total loans and advances include loans and advances to banks and customers less provisions.		



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KEY FINANCIAL INFORMATION DISCLOSURE STATEMENTS AS AT 30 JUNE 2016

行政總裁遵從披露方案的聲明

茲將法國外資銀行香港分行截至二零一六年六月三十日  
之主要財務資料披露聲明書呈覽。茲證明這份聲明書在  
所有關鍵性項目上,已遵從<<銀行業(披露)規則>>,並且就本人所知  
及相信,乃真確無訛,亦不具誤導成份。

Chief Executive's Declaration of Compliance

We have pleasure in presenting the Key Financial Information Disclosure Statement of Natixis, Hong Kong Branch for the period ended 30 June 2016. We confirm that the Disclosure Statement complies in all material respects with the Banking (Disclosure) Rules and, to the best of my knowledge and belief, it is not false or misleading.

Alain Gallois  
行政總裁  
香港分行

Alain Gallois  
Chief Executive  
Hong Kong Branch

二零一六年六月三十日

30 September 2016