

**Financial Information Disclosure Statement for the quarter-ended 30 Sep 2018
prepared in accordance with Banking (Disclosure) Rules.**

Liquidity Information

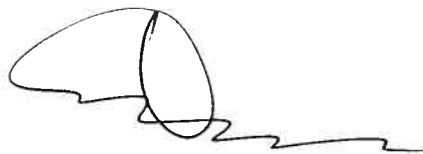
	Quarter ended As at 30 Sep 2018	Quarter ended As at 30 Jun 2018
Quarterly Average Liquidity Maintenance Ratio ("LMR")	41.80%	47.07%
	Quarter ended As at 30 Sep 2018	Quarter ended As at 30 Jun 2018
Quarterly Average Core Funding Ratio ("CFR")	100.56%	105.15%

The average LMR and CFR are calculated as the simple average of each month's average corresponding ratio for the quarter.

Oversea-Chinese Banking Corporation Limited, Hong Kong Branch Chief Executive's Declaration of Compliance

I, Lam Kam Choi Rox, being the Alternative Chief Executive of Oversea-Chinese Banking Corporation Limited, Hong Kong Branch, declare that the information disclosed in this statement complies fully with Banking (Disclosure) Rules and is not false or misleading.

Signature:



Date :

6 November 2018
