



## **BANK OF DONGGUAN CO., LTD. - HONG KONG BRANCH**

**(A joint stock company incorporated in the People's Republic of China with limited liability)**

### **東莞銀行股份有限公司-香港分行**

**(於中華人民共和國註冊成立的股份有限公司)**

## **Financial Disclosure Statements (Unaudited)**

**財務資料披露報表(未經審計)**

**For the period ended 30 June 2025**

**截至二零二五年六月三十日**

A copy of the Disclosure Statements has been lodged with the Hong Kong Monetary Authority's Public Registry and is available on the website <https://hk.dongguanbank.cn>, for public inspection.

本披露報表已存放在香港金融管理局查冊處及 <https://hk.dongguanbank.cn>，以供公眾查閱。

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**Financial Disclosure Statements for the period ended 30 June 2025 (unaudited)**  
 截至二零二五年六月三十日財務資料披露報表(未經審計)

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**Income statement**

**損益表**

|                                                                     |                         | 1 January to<br>30 June 2025<br>由二零二五年一月一日<br>至六月三十日<br>HKD'000<br>港幣千元 | 1 January to<br>30 June 2024<br>由二零二四年一月一日<br>至六月三十日<br>HKD'000<br>港幣千元 |
|---------------------------------------------------------------------|-------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------------|
| Interest income                                                     | 利息收入                    | 569,425                                                                 | 503,329                                                                 |
| Interest expense                                                    | 利息支出                    | (396,321)                                                               | (326,459)                                                               |
| Net interest income                                                 | 淨利息收入                   | 173,104                                                                 | 176,870                                                                 |
| Gains less losses arising from dealing in foreign currencies        | 外匯買賣收益淨額                | (45,788)                                                                | (59,867)                                                                |
| Gains less losses arising from other trading derivatives            | 其他衍生工具交易收益淨額            | (708)                                                                   | 1,327                                                                   |
| Gains less losses on securities held for trading purposes           | 證券交易淨額                  | 4,304                                                                   | 3,302                                                                   |
| Gains less losses arising from non-trading investments              | 非買賣性質投資收益淨額             | 15,185                                                                  | 15,993                                                                  |
| Net fee and commission income/(expense)                             | 淨手續費及佣金收入/(支出)          | 385                                                                     | (72)                                                                    |
| - Fee and commission income                                         | - 手續費及佣金收入              | 2,900                                                                   | 2,440                                                                   |
| - Fee and commission expense                                        | - 手續費及佣金支出              | (2,515)                                                                 | (2,512)                                                                 |
| Gains less losses from disposal of property, plant and equipment    | 出售物業、工業裝置及設備之淨額         | -                                                                       | -                                                                       |
| Other income                                                        | 其他收入                    | 45                                                                      | 17                                                                      |
| Operating income                                                    | 經營收入                    | 146,527                                                                 | 137,570                                                                 |
| Operating expense                                                   | 經營支出                    | (62,661)                                                                | (60,682)                                                                |
| - Staff expenses                                                    | - 員工支出                  | (43,197)                                                                | (41,968)                                                                |
| - Rental expenses                                                   | - 租金支出                  | (12,008)                                                                | (12,366)                                                                |
| - Other expenses                                                    | - 其他支出                  | (7,456)                                                                 | (6,348)                                                                 |
| Operating profit before allowance for credit and other losses       | 減值撥備前之經營盈利              | 83,866                                                                  | 76,888                                                                  |
| Impairment losses and provisions for impaired loans and receivables | 減值損失及為已減值貸款及應收款項而提撥的準備金 | -                                                                       | -                                                                       |
| Net charge for debt and other provision                             | 信貸及其他減值撥備               | (11,421)                                                                | (7,318)                                                                 |
| Profit before taxation                                              | 稅前盈利                    | 72,445                                                                  | 69,570                                                                  |
| Taxation                                                            | 稅項                      | (13,052)                                                                | -                                                                       |
| Profit after taxation                                               | 稅後盈利                    | 59,393                                                                  | 69,570                                                                  |

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**Statement of financial position**

**資產負債表**

|                                                                                                                       |                                 |      | 30 June 2025      | 31 December 2024  |
|-----------------------------------------------------------------------------------------------------------------------|---------------------------------|------|-------------------|-------------------|
|                                                                                                                       |                                 | Note | 二零二五年             | 二零二四年             |
|                                                                                                                       |                                 | 附註   | 六月三十日             | 十二月三十一日           |
|                                                                                                                       |                                 |      | HKD'000           | HKD'000           |
|                                                                                                                       |                                 |      | 港幣千元              | 港幣千元              |
| <b>Assets</b>                                                                                                         | <b>資產</b>                       |      |                   |                   |
| Cash and balances with banks                                                                                          | 現金及銀行結餘                         | 1    | 973,705           | 1,538,766         |
| Balance with Exchange fund                                                                                            | 存放外匯基金存款                        |      | 104,620           | 73,494            |
| Net placements with banks                                                                                             | 淨銀行存款                           |      | -                 | -                 |
| - Placements with banks which have a residual contractual maturity of more than one month but not more than 12 months | - 距離合約到期日超過 1 個月但不超過 12 個月的銀行存款 |      | -                 | -                 |
| Less: collective provisions                                                                                           | 減：集體準備金                         |      | -                 | -                 |
| Amount due from overseas offices                                                                                      | 存放於海外辦事處之金額                     |      | -                 | -                 |
| Trade bills                                                                                                           | 貿易匯票                            |      | -                 | -                 |
| Certificates of deposit held                                                                                          | 持有之存款證                          |      | 1,058,972         | 1,770,814         |
| Investment securities                                                                                                 | 投資證券                            | 2    | 14,037,818        | 13,573,987        |
| - Held for trading purpose                                                                                            | - 持有作交易用途                       |      | 225,717           | 61,567            |
| - Fair value through other comprehensive income                                                                       | - 以公允價值變化計入其他綜合收益               |      | 5,794,744         | 5,294,454         |
| - Amortised cost                                                                                                      | - 以攤餘成本計量                       |      | 8,017,357         | 8,217,966         |
| Loans and receivables                                                                                                 | 貸款及應收款項                         | 3    | 8,371,617         | 7,506,030         |
| - Loans and advances to customers                                                                                     | - 對客戶的貸款及墊款                     |      | 8,450,118         | 7,574,201         |
| - Loans and advances to banks                                                                                         | - 對同業的貸款及墊款                     |      | -                 | -                 |
| - Other accounts                                                                                                      | - 其他帳戶                          |      | -                 | -                 |
| Less: Provisions for impaired loans and receivables                                                                   | 減：已減值貸款及應收款項的減值準備金              |      | -                 | -                 |
| Less: Other collective provisions                                                                                     | 減：其他集體準備金                       |      | (78,501)          | (68,171)          |
| Other investments                                                                                                     | 其他投資                            |      | -                 | -                 |
| Property, plant and equipment and investment properties                                                               | 物業、工業裝置及設備以及投資物業                |      | 6,490             | 8,684             |
| Other assets                                                                                                          | 其他資產                            | 6    | 710,286           | 663,680           |
| <b>Total assets</b>                                                                                                   | <b>總資產</b>                      |      | <b>25,263,508</b> | <b>25,135,455</b> |

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**Statement of financial position (Continued)**

**資產負債表(續)**

|                                        |                | 30 June 2025      | 31 December 2024  |
|----------------------------------------|----------------|-------------------|-------------------|
|                                        |                | 二零二五年             | 二零二四年             |
|                                        |                | 六月三十日             | 十二月三十一日           |
|                                        |                | Note              |                   |
|                                        |                | 附註                |                   |
|                                        |                | HKD'000           | HKD'000           |
|                                        |                | 港幣千元              | 港幣千元              |
| <b>Liabilities</b>                     | <b>負債</b>      |                   |                   |
| Deposits and balances from banks       | 尚欠銀行存款及結餘      | 8,757,486         | 8,299,430         |
| Amount due to overseas offices         | 結欠海外辦事處之金額     | 7,423,350         | 13,017,600        |
| Amount payable under repos             | 回購協議下之應付款項     | 392,313           | 388,065           |
| Deposits from customers                | 客戶存款           | 4,166,364         | 2,001,417         |
| - Demand deposits and current accounts | - 活期存款及往來帳戶    | 9,739             | 12,961            |
| - Saving deposits                      | - 儲蓄存款         | 329,388           | 201,667           |
| - Time, call and notice deposits       | - 定期、短期通知及通知存款 | 3,827,237         | 1,786,789         |
| Certificates of deposit issued         | 已發行存款證         | 4,004,824         | 771,542           |
| Issued debt securities                 | 已發行債務證券        | -                 | -                 |
| Other provisions                       | 其他準備金          | -                 | -                 |
| Other liabilities                      | 其他負債           | 464,503           | 707,037           |
| <b>Total liabilities</b>               | <b>總負債</b>     | <b>25,208,840</b> | <b>25,185,091</b> |
| <b>Reserves</b>                        | <b>儲備</b>      |                   |                   |
| Other reserves                         | 其他儲備           | (4,725)           | (118,140)         |
| Profit for the period                  | 期內盈利           | 59,393            | 68,504            |
| <b>Total reserves</b>                  | <b>總儲備</b>     | <b>54,668</b>     | <b>(49,636)</b>   |
| <b>Total liabilities and reserves</b>  | <b>總負債及儲備</b>  | <b>25,263,508</b> | <b>25,135,455</b> |

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**Supplementary financial information**  
**補充財務資料**

**1. Cash and balances with banks 現金及銀行結餘**

|                                    |           | 30 June 2025 | 31 December 2024 |
|------------------------------------|-----------|--------------|------------------|
|                                    |           | 二零二五年六月三十日   | 二零二四年十二月三十一日     |
|                                    |           | HKD'000      | HKD'000          |
|                                    |           | 港幣千元         | 港幣千元             |
| (a) Balance with banks             | 銀行結餘      | 560,145      | 685,093          |
| (b) Placement with banks           | 存放同業款項    |              |                  |
| Remaining maturity:                | 剩餘到期日:    |              |                  |
| Within one month                   | 一個月內      | 414,027      | 854,128          |
| Gross cash and balances with banks | 現金及銀行結餘總額 | 974,172      | 1,539,221        |
| Collective provisions              | 集體準備金     | (467)        | (455)            |
| Net cash and balances with banks   | 現金及銀行結餘淨額 | 973,705      | 1,538,766        |

As at 30 June 2025 and 31 December 2024, there were no impaired, overdue or rescheduled placements with and advances to banks and specific provision made for such advances.

於二零二五年六月三十日和二零二四年十二月三十一日，並無減值、逾期或經重組的存放同業款項及貸款及相關特定準備金。

**2. Investment securities 投資證券**

|                                |           | 30 June 2025 | 31 December 2024 |
|--------------------------------|-----------|--------------|------------------|
|                                |           | 二零二五年六月三十日   | 二零二四年十二月三十一日     |
|                                |           | HKD'000      | HKD'000          |
|                                |           | 港幣千元         | 港幣千元             |
| Held for trading purpose       | 持有作交易用途   | 225,717      | 61,567           |
| Fair value through other       | 以公允價值變化計入 |              |                  |
| comprehensive income ("FVOCI") | 其他綜合收益    | 5,794,744    | 5,294,454        |
| Amortised cost                 | 以攤餘成本計量   | 8,022,779    | 8,223,503        |
| Collective provisions          | 集體準備金     | (5,422)      | (5,537)          |
|                                |           | 14,037,818   | 13,573,987       |

As at 30 June 2025 and 31 December 2024, there were no impaired, overdue or rescheduled held for trading purpose, FVOCI and amortised cost financial assets and specific provision made for such assets.

於二零二五年六月三十日和二零二四年十二月三十一日，並無減值、逾期或經重組的持有作交易用途，以公允價值變化計入其他綜合收益及以攤餘成本計量的金融資產及相關特定準備金。

# BANK OF DONGGUAN CO., LTD. - HONG KONG BRANCH

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## 東莞銀行股份有限公司-香港分行

(於中華人民共和國註冊成立的股份有限公司)

### Supplementary financial information (Continued)

補充財務資料(續)

#### 3. Loans and receivables

#### 貸款及應收款項

|     |                                       |          | 30 June 2025 | 31 December 2024 |
|-----|---------------------------------------|----------|--------------|------------------|
|     |                                       |          | 二零二五年六月三十日   | 二零二四年十二月三十一日     |
|     |                                       |          | HKD'000      | HKD'000          |
|     |                                       |          | 港幣千元         | 港幣千元             |
| (a) | Gross loans and advances to customers | 總客戶貸款及墊款 | 8,450,118    | 7,574,201        |
|     | Collective provisions                 | 集體準備金    | (78,501)     | (68,171)         |
|     |                                       |          | <hr/>        | <hr/>            |
|     |                                       |          | 8,371,617    | 7,506,030        |
|     |                                       |          | <hr/>        | <hr/>            |
| (b) | Analysis by geographical segments     | 按地區劃分    |              |                  |
|     | Hong Kong                             | 香港       | 6,867,459    | 6,457,905        |
|     | Mainland China                        | 中國       | 1,540,612    | 1,116,296        |
|     | Others                                | 其他       | 42,047       | -                |
|     |                                       |          | <hr/>        | <hr/>            |
|     | Gross loans and advances to customers | 總客戶貸款及墊款 | 8,450,118    | 7,574,201        |

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**3. Loans and receivables (Continued)      貸款及應收款項(續)**

(c) Analysis by industry sectors      按行業分類劃分

|                                       |              | 30 June 2025    |            | 31 December 2024 |            |
|---------------------------------------|--------------|-----------------|------------|------------------|------------|
|                                       |              | 二零二五年六月三十日      |            | 二零二四年十二月三十一日     |            |
|                                       |              | Gross loans and | Balance    | Gross loans and  | Balance    |
|                                       |              | advances to     | covered by | advances to      | covered by |
|                                       |              | customers       | collateral | customers        | collateral |
|                                       |              | 總客戶貸款及墊款        | 抵押品覆蓋      | 總客戶貸款及墊款         | 抵押品覆蓋      |
|                                       |              | HKD'000         | HKD'000    | HKD'000          | HKD'000    |
|                                       |              | 港幣千元            | 港幣千元       | 港幣千元             | 港幣千元       |
| Industrial, commercial and financial  | 工商金融         |                 |            |                  |            |
| Property development                  | 物業發展         | 364,869         | 220,000    | 366,276          | -          |
| Property investment                   | 物業投資         | 325,436         | 325,436    | 347,814          | 347,814    |
| Financial concerns                    | 金融企業         | 2,107,195       | 36,717     | 2,031,351        | 38,442     |
| Stockbrokers                          | 股票經紀         | -               | -          | -                | -          |
| Wholesale and retail trade            | 批發及零售業       | -               | -          | -                | -          |
| Manufacturing                         | 製造業          | 502,098         | 29,699     | 380,171          | 41,996     |
| Transport and transport equipment     | 運輸及運輸設備      | -               | -          | -                | -          |
| Recreational activities               | 康樂活動         | -               | -          | -                | -          |
| Information technology                | 資訊科技         | -               | -          | -                | -          |
| Others                                | 其他           | 1,219,446       | 349,267    | 1,000,742        | 249,082    |
| Individuals                           | 個人           | -               | -          | -                | -          |
| Loans for use in Hong Kong            | 在香港使用之貸款     | 4,519,044       | 961,119    | 4,126,354        | 677,334    |
| Trade finance (including trade bills) | 貿易融資(包括貿易匯票) | 1,669,938       | 164,070    | 1,218,393        | 174,000    |
| Loans for use outside Hong Kong       | 在香港以外使用之貸款   | 2,261,136       | 504,106    | 2,229,454        | 128,019    |
|                                       |              | 8,450,118       | 1,629,295  | 7,574,201        | 979,353    |

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**4. Overdue and reschedule loans**

**逾期及重組貸款**

There were no overdue and rescheduled loans as at 30 June 2025 and 31 December 2024.

於二零二五年六月三十日和二零二四年十二月三十一日並無逾期及重組貸款。

**5. Impaired loans and advances to customers**

**減值客戶貸款及墊款**

There were no impaired loans and advances to customers, specific provision made for such loans and advances and repossessed assets as at 30 June 2025 and 31 December 2024.

於二零二五年六月三十日和二零二四年十二月三十一日並無減值客戶貸款及墊款、相關特定準備金及收回資產。

**6. Other assets**

**其他資產**

|                                        |           | 30 June 2025 | 31 December 2024 |
|----------------------------------------|-----------|--------------|------------------|
|                                        |           | 二零二五年六月三十日   | 二零二四年十二月三十一日     |
|                                        |           | HKD'000      | HKD'000          |
|                                        |           | 港幣千元         | 港幣千元             |
| Leased properties                      | 租賃物業      | 26,164       | 35,089           |
| Accrued interest receivables           | 應收利息      | 240,983      | 261,596          |
| Others                                 | 其他        | 443,618      | 367,452          |
|                                        |           | <hr/>        | <hr/>            |
|                                        |           | 710,765      | 664,137          |
| Allowances for credit and other losses | 信貸及其他虧損準備 | (479)        | (457)            |
|                                        |           | <hr/>        | <hr/>            |
|                                        |           | 710,286      | 663,680          |
|                                        |           | <hr/>        | <hr/>            |

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**7. International claims**

**國際債權**

30 June 2025

二零二五年六月三十日

HKD million 港幣百萬元

|                                   |              | Non-bank private sector |                    |              |                  |        |
|-----------------------------------|--------------|-------------------------|--------------------|--------------|------------------|--------|
|                                   |              | 非銀行私營機構                 |                    |              |                  |        |
|                                   |              | Official                | Non-bank financial |              | Non-financial    |        |
|                                   |              | Banks                   | sector             | Institutions | private sections | Total  |
|                                   |              | 銀行                      | 官方機構               | 非銀行金融機構      | 非金融私營機構          | 總額     |
| Developed countries               | 已發展國家        | 2,504                   | -                  | 4,310        | 781              | 7,595  |
| <i>Of which: United States</i>    | <i>其中：美國</i> | 31                      | -                  | 2,791        | 526              | 3,348  |
| Offshore centres                  | 離岸中心         | 646                     | 47                 | 211          | 3,460            | 4,364  |
| <i>Of which: Hong Kong</i>        | <i>其中：香港</i> | 646                     | 47                 | 211          | 3,460            | 4,364  |
| Developing Africa and Middle East | 發展中非洲及中東區    | 2,144                   | -                  | 63           | -                | 2,207  |
| Developing Asia-Pacific           | 發展中亞太區國家     | 2,490                   | 387                | 370          | 3,038            | 6,285  |
| <i>Of which: Mainland China</i>   | <i>其中：中國</i> | 1,861                   | 387                | 370          | 2,985            | 5,603  |
| Total                             | 總額           | 7,784                   | 434                | 4,954        | 7,279            | 20,451 |

31 December 2024

二零二四年十二月三十一日

HKD million 港幣百萬元

|                                 |              | Non-bank private sector |                    |              |                  |        |
|---------------------------------|--------------|-------------------------|--------------------|--------------|------------------|--------|
|                                 |              | 非銀行私營機構                 |                    |              |                  |        |
|                                 |              | Official                | Non-bank financial |              | Non-financial    |        |
|                                 |              | Banks                   | sector             | Institutions | private sections | Total  |
|                                 |              | 銀行                      | 官方機構               | 非銀行金融機構      | 非金融私營機構          | 總額     |
| Developed countries             | 已發展國家        | 1,749                   | 22                 | 3,507        | 793              | 6,071  |
| <i>Of which: United States</i>  | <i>其中：美國</i> | 199                     | 22                 | 2,122        | 477              | 2,820  |
| Offshore centres                | 離岸中心         | 777                     | -                  | 863          | 3,214            | 4,854  |
| <i>Of which: Hong Kong</i>      | <i>其中：香港</i> | 777                     | -                  | 863          | 3,214            | 4,854  |
| Developing Asia-Pacific         | 發展中亞太區國家     | 3,905                   | 157                | 763          | 3,009            | 7,834  |
| <i>Of which: Mainland China</i> | <i>其中：中國</i> | 3,077                   | 157                | 763          | 2,882            | 6,879  |
| Total                           | 總額           | 6,431                   | 179                | 5,133        | 7,016            | 18,759 |

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**7. International claims (Continued) 國際債權(續)**

The information on international claims discloses exposures to foreign counterparties of which the ultimate risk lies, and is derived according to the location of the counterparties after taking into account any recognised risk transfer. In general, such transfer of risk takes place if the claims are guaranteed by a party in a country which is different from that of the counterparty or if the claims are on an overseas branch of a bank whose head office is located in another country. Only regions constituting 10% or more of the aggregate international claims after taking into account any recognised risk transfer are disclosed.

國際債權披露海外交易對手風險敞口的最終風險所在地，並已顧及認可風險轉移因素。一般而言，有關貸款的債權獲得並非交易對手所在地的國家的一方擔保，或該債權的履行對象是某銀行的海外分行，而該銀行的總辦事處並非設於交易對手的所在地，風險便確認為由一個國家轉移至另一個國家。當某一地區的風險敞口佔已計算認可風險轉移的風險總額的 10%或以上，該地區的國際債權便需予以披露。

**8. Derivatives 衍生工具**

|                                                                           |        | 30 June 2025      | 31 December 2024  |
|---------------------------------------------------------------------------|--------|-------------------|-------------------|
|                                                                           |        | 二零二五年六月三十日        | 二零二四年十二月三十一日      |
|                                                                           |        | HKD'000           | HKD'000           |
|                                                                           |        | 港幣千元              | 港幣千元              |
| The contractual/notional amounts of derivatives are disclosed as follows: |        |                   |                   |
| 衍生工具之合約/名義金額披露如下：                                                         |        |                   |                   |
| Foreign exchange derivatives                                              | 外匯衍生工具 | 13,944,795        | 10,638,990        |
| Interest rate derivatives                                                 | 利率衍生工具 | 39,249            | 7,765             |
|                                                                           |        | <u>13,984,044</u> | <u>10,646,755</u> |

The amounts are shown on a gross basis and do not take into account the effect of bilateral netting arrangements.

有關金額以總額計算，並未計入雙邊淨額結算之影響。

The contract/notional amounts of these instruments indicate the volume of transactions outstanding as at the balance sheet date. They do not represent amounts at risk.

這些工具之合約/名義金額指於資產負債表日仍未平倉之交易額，並非風險金額。

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**8. Derivatives (Continued) 衍生工具(續)**

The following table summarises the fair values of derivatives:

下表概述衍生工具之公允價值資產及負債：

|                              |        | 30 June 2025    | 31 December 2024 |
|------------------------------|--------|-----------------|------------------|
|                              |        | 二零二五年六月三十日      | 二零二四年十二月三十一日     |
|                              |        | HKD'000         | HKD'000          |
|                              |        | 港幣千元            | 港幣千元             |
| Fair value assets            | 公允價值資產 |                 |                  |
| Foreign exchange derivatives | 外匯衍生工具 | 29,426          | 23,454           |
| Interest rate derivatives    | 利率衍生工具 | -               | -                |
|                              |        | <u>29,426</u>   | <u>23,454</u>    |
| Fair value liabilities       | 公允價值負債 |                 |                  |
| Foreign exchange derivatives | 外匯衍生工具 | (77,010)        | (213,892)        |
| Interest rate derivatives    | 利率衍生工具 | (772)           | (19)             |
|                              |        | <u>(77,782)</u> | <u>(213,911)</u> |

**9. Contingent liabilities and commitments 或然負債及承諾**

|                                                     |              | 30 June 2025     | 31 December 2024 |
|-----------------------------------------------------|--------------|------------------|------------------|
|                                                     |              | 二零二五年六月三十日       | 二零二四年十二月三十一日     |
|                                                     |              | HKD'000          | HKD'000          |
|                                                     |              | 港幣千元             | 港幣千元             |
| Direct credit substitutes                           | 直接信貸替代品      | -                | -                |
| Transaction-related contingencies                   | 與交易有關之或有負債   | 98,223           | 118,223          |
| Trade-related contingencies                         | 與貿易有關之或有負債   | 166,276          | 126,262          |
| Note issuance and revolving underwriting facilities | 票據發行及循環式包銷融通 | -                | -                |
| Other commitments                                   | 其他承諾         | 1,851,129        | 1,215,859        |
| Others                                              | 其他           | -                | -                |
|                                                     |              | <u>2,115,628</u> | <u>1,460,344</u> |

# **BANK OF DONGGUAN CO., LTD. - HONG KONG BRANCH**

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## **東莞銀行股份有限公司-香港分行**

(於中華人民共和國註冊成立的股份有限公司)

### **Supplementary financial information (Continued)**

補充財務資料(續)

#### **9. Contingent liabilities and commitments (Continued)**

#### **或然負債及承諾(續)**

The above table shows the contractual amount of the Branch's off balance sheet exposures that commit it to extend credit to customers. The above amounts represent a worse case scenario of credit risk exposure arising from these instruments, without taking into account any collateral held or other credit enhancements attached. The amounts do not represent amounts at risk at the balance sheet date.

上表顯示本分行用於批授客戶信貸承諾之資產負債表外風險承擔之合約金額。上述金額乃於最壞情況下這些工具所產生之信貸風險，並未計入所持有之任何抵押品或附帶之其他信貸保障措施，而該等金額並不代表資產負債表日之風險金額。

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**10. Currency risk      外匯風險**

|                           |           | 30 June 2025      |          |          |
|---------------------------|-----------|-------------------|----------|----------|
|                           |           | 二零二五年六月三十日        |          |          |
|                           |           | HKD million 港幣百萬元 |          |          |
|                           |           | USD               | Others   | Total    |
|                           |           | 美元                | 其他       | 總額       |
| Spot assets               | 現貨資產      | 14,259            | 5,969    | 20,228   |
| Spot liabilities          | 現貨負債      | (7,655)           | (13,107) | (20,762) |
| Forward purchases         | 遠期買入      | 4,658             | 9,506    | 14,164   |
| Forward sales             | 遠期賣出      | (10,540)          | (2,354)  | (12,894) |
| Net options position      | 期權盤淨額     | -                 | -        | -        |
| Net long/(short) position | 長/(短) 盤淨額 | 722               | 14       | 736      |

|                           |           | 31 December 2024  |          |          |
|---------------------------|-----------|-------------------|----------|----------|
|                           |           | 二零二四年十二月三十一日      |          |          |
|                           |           | HKD million 港幣百萬元 |          |          |
|                           |           | USD               | Others   | Total    |
|                           |           | 美元                | 其他       | 總額       |
| Spot assets               | 現貨資產      | 12,022            | 7,836    | 19,858   |
| Spot liabilities          | 現貨負債      | (7,578)           | (14,701) | (22,279) |
| Forward purchases         | 遠期買入      | 2,817             | 9,978    | 12,795   |
| Forward sales             | 遠期賣出      | (6,534)           | (3,107)  | (9,641)  |
| Net options position      | 期權盤淨額     | -                 | -        | -        |
| Net long/(short) position | 長/(短) 盤淨額 | 727               | 6        | 733      |

A particular foreign currency is disclosed when its net position constitutes not less than 10% of the Branch's total net position in all foreign currencies.

當單一非港元貨幣淨持倉量不少於本分行所有非港元貨幣的總淨持倉量的 10%，該非港元貨幣的風險額於上表作出披露。

There was no structural assets/(liabilities) as at 30 June 2025 and 31 December 2024.

於二零二五年六月三十日和二零二四年十二月三十一日沒有結構性資產/(負債)。

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**11. Mainland activities**

**中國內地業務**

30 June 2025

二零二五年六月三十日

|                                                                                                                                                        | On-balance sheet | Off-balance sheet |           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------------------|-----------|
|                                                                                                                                                        | exposures        | exposures         | Total     |
|                                                                                                                                                        | 資產負債表內           | 資產負債表外            |           |
|                                                                                                                                                        | 風險承擔             | 風險承擔              | 總額        |
| Type of counterparties                                                                                                                                 | HKD'000          | HKD'000           | HKD'000   |
| 交易對手類型                                                                                                                                                 | 港幣千元             | 港幣千元              | 港幣千元      |
| 1. Central government, central government-owned entities and their subsidiaries and Joint Ventures ("JVs")                                             |                  |                   |           |
| 中央政府、屬中央政府擁有之機構、與其附屬公司及合營企業                                                                                                                            | 1,957,366        | 79,088            | 2,036,454 |
| 2. Local governments, local government-owned entities and their subsidiaries and JVs                                                                   |                  |                   |           |
| 地方政府、屬地方政府擁有之機構、與其附屬公司及合營企業                                                                                                                            | 3,252,800        | 47,385            | 3,300,185 |
| 3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs                            |                  |                   |           |
| 居住中國內地的中國公民或其他於境內註冊成立之其他機構與其附屬公司及合營企業                                                                                                                  | 1,716,793        | 190,031           | 1,906,824 |
| 4. Other entities of central government not reported in item 1 above                                                                                   |                  |                   |           |
| 並無於上述 1 項內報告的中央政府之其他機構                                                                                                                                 | -                | -                 | -         |
| 5. Other entities of local governments not reported in item 2 above                                                                                    |                  |                   |           |
| 並無於上述 2 項內報告的地方政府之其他機構                                                                                                                                 | -                | -                 | -         |
| 6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China |                  |                   |           |
| 居住中國境外之中國公民或於境外註冊成立之其他機構、其於中國內地使用之信貸                                                                                                                   | 1,951,058        | 4,034             | 1,955,092 |
| 7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures                        |                  |                   |           |
| 其他被視為內地非銀行類客戶之風險                                                                                                                                       | -                | -                 | -         |
|                                                                                                                                                        | 8,878,017        | 320,538           | 9,198,555 |
| Total assets after provision 扣除撥備後的資產總額                                                                                                                | 25,263,508       |                   |           |
| On-balance sheet exposures as percentage of total assets                                                                                               |                  |                   |           |
| 資產負債表內風險承擔佔資產總額的百分比                                                                                                                                    | 35.14%           |                   |           |

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**11. Mainland activities (Continued) 中國內地業務(續)**

| 31 December 2024                                                                                                                                       |                  |                   |           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------------------|-----------|
| 二零二四年十二月三十一日                                                                                                                                           |                  |                   |           |
|                                                                                                                                                        | On-balance sheet | Off-balance sheet |           |
|                                                                                                                                                        | exposures        | exposures         | Total     |
|                                                                                                                                                        | 資產負債表內           | 資產負債表外            |           |
|                                                                                                                                                        | 風險承擔             | 風險承擔              | 總額        |
| Type of counterparties                                                                                                                                 | HKD'000          | HKD'000           | HKD'000   |
| 交易對手類型                                                                                                                                                 | 港幣千元             | 港幣千元              | 港幣千元      |
| 1. Central government, central government-owned entities and their subsidiaries and Joint Ventures ("JVs")                                             |                  |                   |           |
| 中央政府、屬中央政府擁有之機構、與其附屬公司及合營企業                                                                                                                            | 1,735,943        | -                 | 1,735,943 |
| 2. Local governments, local government-owned entities and their subsidiaries and JVs                                                                   |                  |                   |           |
| 地方政府、屬地方政府擁有之機構、與其附屬公司及合營企業                                                                                                                            | 3,237,112        | 58,040            | 3,295,152 |
| 3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs                            |                  |                   |           |
| 居住中國內地的中國公民或其他於境內註冊成立之其他機構與其附屬公司及合營企業                                                                                                                  | 1,778,413        | 74,655            | 1,853,068 |
| 4. Other entities of central government not reported in item 1 above                                                                                   |                  |                   |           |
| 並無於上述 1 項內報告的中央政府之其他機構                                                                                                                                 | -                | -                 | -         |
| 5. Other entities of local governments not reported in item 2 above                                                                                    |                  |                   |           |
| 並無於上述 2 項內報告的地方政府之其他機構                                                                                                                                 | -                | -                 | -         |
| 6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China |                  |                   |           |
| 居住中國境外之中國公民或於境外註冊成立之其他機構、其於中國內地使用之信貸                                                                                                                   | 1,725,012        | 8,507             | 1,733,519 |
| 7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures                        |                  |                   |           |
| 其他被視為內地非銀行類客戶之風險                                                                                                                                       | -                | -                 | -         |
|                                                                                                                                                        | 8,476,480        | 141,202           | 8,617,682 |
| Total assets after provision 扣除撥備後的資產總額                                                                                                                | 25,135,455       |                   |           |
| On-balance sheet exposures as percentage of total assets                                                                                               |                  |                   |           |
| 資產負債表內風險承擔佔資產總額的百分比                                                                                                                                    | 33.72%           |                   |           |

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**12. Liquidity**

**流動性**

**12.1 Liquidity maintenance ratio ("LMR")**

**流動性維持比率**

|             | For the quarter ended | For the quarter ended | For the quarter ended |
|-------------|-----------------------|-----------------------|-----------------------|
|             | 30 June 2025          | 31 March 2025         | 30 June 2024          |
|             | 截至二零二五年               | 截至二零二五年               | 截至二零二四年               |
|             | 六月三十日止之季度             | 三月三十一日止之季度            | 六月三十日止之季度             |
| Average LMR | 347.10%               | 262.96%               | 242.63%               |
| 平均流動性維持比率   |                       |                       |                       |

The average liquidity maintenance ratio ("LMR") is the simple average of each calendar month's average LMR for the relevant period calculated for Bank of Dongguan Co., Ltd. - Hong Kong Branch in accordance with the Banking (Liquidity) Rules issued by the Hong Kong Monetary Authority.

平均流動性維持比率是根據東莞銀行股份有限公司-香港分行有關期間內每月平均流動性維持比率的簡單平均數計算，有關比率乃根據香港金融管理局頒佈之《銀行業(流動性)規則》計算。

**12.2 Liquidity risk management**

**流動性風險管理**

**(a) Governance**

**管治**

The Branch's approach to liquidity risk management is based on the committee oversight and policies that defined liquidity risk management principle. The Assets and Liabilities Management Committee ("ALCO") serves as an executive forum to provide oversight on the effectiveness of liquidity risk management framework including policies, process, information and system. The ALCO comprises representatives from the Branch's senior management, Risk, Finance and Business units. It conducts regular meeting to review the liquidity position and discuss significant liquidity risk management issues.

本分行的流動性風險管理方法是根據委員會管治和流動性風險管理原則制定而成。本分行資產負債委員會是一個負責監督流動性風險框架(包括政策、流程、資訊和系統)效能的執行平臺。資產負債委員會由本分行管理層、風險管理、財務及業務部門的代表人員組成。資產負債委員會舉行定期會議審閱本分行的流動性情況和討論重要流動性風險管理事項。

**(b) Funding Strategy**

**融資策略**

The Branch's liquidity and funding position is managed by local management with the support from Head Office. The key funding strategy is to diversify the funding base with access to money market.

本分行的流動性和融資狀況是由本分行本地管理層管理，並受總部支援。主要的融資策略是發展多元化的融資基礎，通過批發市場管道獲取資金。

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**12. Liquidity (Continued)**

**流動性(續)**

**12.2 Liquidity risk management (Continued)**

**流動性風險管理(續)**

**(c) Liquidity stress testing**

**流動性壓力測試**

Liquidity stress testing is conducted regularly via maturity mismatch analysis to analyse the Branch's tolerance level under normal and adverse scenarios. The adverse scenarios cover institution specific crisis scenario, general market crisis scenario and combined scenario. The stress testing results are reported to ALCO on a regular basis. Liquidity stress testing assesses the Branch's vulnerability when the run-off rate of liabilities and asset drawdown is increasing and liquefiable assets is decreasing.

本分行定期分析在正常和受壓情況下的現金流到期日錯配情況，以評估本分行是否有足夠流動性風險抵禦能力。受壓情況涵蓋銀行本身、一般市場受衝擊及兩者結合的情景。流動性壓力測試的結果定期向本分行資產負債委員會匯報。壓力測試評估本分行在面對負債流失率提高及流動性資產減少時的脆弱程度。

**(d) Contingency funding plan**

**應急融資計劃**

The Branch has in place a set of Contingency Funding Plan ("CFP") with a set of early warning indicators to determine whether the CFP is triggered. The CFP outlines the key management actions and options to be taken in managing a liquidity crisis. The CFP is reviewed by ALCO and tested regularly to ensure its effectiveness and operational feasibility.

本分行已制定一套應急融資計劃，計劃定義了一系列的預警指標以決定是否觸發應急融資計劃。應急融資計劃概述在處理流動性危機時的關鍵管理行動和方案。本分行應急融資計劃定期經資產負債委員會審閱及進行測試，以確保其有效性及操作可行性。

**(e) Liquidity risk mitigation**

**流動性風險緩解**

Strategies and plans are discussed at ALCO to proactively manage liquidity risk of the Branch. To mitigate the risk, the Branch strives to maintain a diversified funding base and put in place a set of CFP to ensure adequate liquidity.

本分行資產負債委員會就流動性策略和計劃進行討論，以主動管理本分行的流動性風險。為減低風險，本分行致力維持資金基礎多元化，並制定一套應急融資計劃，以確保本分行具備足夠的流動性。

**(f) Source of funding**

**資金來源**

The Branch's source of funding is mainly from wholesale funding including but not limited to interbank market and intragroup borrowings.

本分行的資金來源主要來自批發融資，當中包括但不限於銀行同業市場及集團內部借貸。

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**12. Liquidity (Continued)**

**流動性(續)**

**12.2 Liquidity risk management (Continued)**

**流動性風險管理(續)**

**(g) Cash flow maturity mismatch analysis**

**現金流到期日錯配分析**

The table below analyses the on- and off-balance sheet items, broken down into remaining term to contractual maturity of the Branch as at 30 June 2025 and 31 December 2024:

下表為本分行截至二零二五年六月三十日和二零二四年十二月三十一日，資產負債表的表內及表外項目按到期日分析：

| HKD'000                                             |            | 30 June 2025   |                         |                        |                       |              |                  |
|-----------------------------------------------------|------------|----------------|-------------------------|------------------------|-----------------------|--------------|------------------|
| 港幣千元                                                |            | 二零二五年六月三十日     |                         |                        |                       |              |                  |
|                                                     |            | Within 1 month | >1 month up to 3 months | >3 months up to 1 year | >1 year up to 5 years | Over 5 years | Balancing amount |
|                                                     |            | 1 個月以內         | 1 個月以上至 3 個月            | 3 個月以上至 1 年            | 1 年以上至 5 年            | 5 年以上        | 不確定日期或逾期         |
| Amount receivable arising from derivative contracts | 應收衍生工具合約款項 | 5,561,670      | 973,270                 | 7,370,669              | 1,095,900             | -            | -                |
| Due from Exchange fund                              | 存放外匯基金款項   | 104,620        | -                       | -                      | -                     | -            | -                |
| Due from banks                                      | 應收同業款項     | 976,325        | -                       | -                      | -                     | -            | -                |
| Debt investments                                    | 債券投資       | 14,434,315     | 929,435                 | -                      | -                     | -            | -                |
| Loans and advances to customers                     | 客戶貸款       | 42,175         | 556,763                 | 3,301,020              | 4,577,171             | -            | -                |
| Other assets                                        | 其他資產       | 23,356         | 80                      | 369,365                | 5,329                 | -            | 48,716           |
| Total on-balance sheets assets                      | 資產負債表內之總資產 | 21,142,461     | 2,459,548               | 11,041,054             | 5,678,400             | -            | 48,716           |
| Total off-balance sheets claims                     | 資產負債表外之總債權 | 258,430        | -                       | -                      | -                     | -            | 12,650,000       |
| Amount payable arising from derivative contracts    | 應付衍生工具合約款項 | 5,576,643      | 990,371                 | 7,504,348              | 1,123,683             | -            | -                |
| Amount payable under repos                          | 回購協議下之應付款項 | 419,270        | 790,645                 | -                      | -                     | -            | -                |
| Deposits and balances from customers                | 客戶存款及結餘    | 2,977,884      | 379,595                 | 764,998                | -                     | 72,827       | -                |
| Certificates of deposit issued                      | 已發行存款證     | 400,000        | 1,347,417               | 2,301,390              | -                     | -            | -                |
| Due to banks                                        | 應付其他同業     | 1,742,775      | 3,252,887               | 10,280,861             | -                     | 300,000      | -                |
| Other liabilities                                   | 其他負債       | 58,682         | 3,066                   | 54,838                 | 18,534                | -            | 5,845            |
| Capital and reserves                                | 資本及儲備      | -              | -                       | -                      | -                     | -            | 54,668           |
| Total on-balance sheets liabilities                 | 資產負債表內之總負債 | 11,175,254     | 6,763,981               | 20,906,435             | 1,142,217             | 372,827      | 60,513           |
| Total off-balance sheets obligations                | 資產負債表外之總承擔 | 829,235        | -                       | -                      | 219,180               | -            | -                |
| Contractual maturity mismatch                       | 合約期限錯配     | 9,396,402      | (4,304,433)             | (9,865,381)            | 4,317,003             | (372,827)    | N/A              |
| Cumulative contractual maturity mismatch            | 累計合約期限錯配   | 9,396,402      | 5,091,969               | (4,773,412)            | (456,409)             | (829,236)    | N/A              |

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**Supplementary financial information (Continued)**  
**補充財務資料(續)**

**12. Liquidity (Continued)**

**流動性(續)**

**12.2 Liquidity risk management (Continued)**

**流動性風險管理(續)**

**(g) Cash flow maturity mismatch analysis (Continued)**

**現金流到期日錯配分析(續)**

HKD'000

31 December 2024

港幣千元

二零二四年十二月三十一日

|                                                     |            | Within 1<br>month | >1 month up<br>to 3 months | >3 months<br>up to 1 year | >1 year up<br>to 5 years | Over 5<br>years | Balancing<br>amount |
|-----------------------------------------------------|------------|-------------------|----------------------------|---------------------------|--------------------------|-----------------|---------------------|
|                                                     |            | 1 個月以內            | 1 個月以上至<br>3 個月            | 3 個月以上<br>至 1 年           | 1 年以上至<br>5 年            | 5 年以上           | 不確定日<br>期或逾期        |
| Amount receivable arising from derivative contracts | 應收衍生工具合約款項 | 3,107,591         | 5,785,367                  | 4,228,605                 | -                        | -               | -                   |
| Due from Exchange fund                              | 存放外匯基金款項   | 73,494            | -                          | -                         | -                        | -               | -                   |
| Due from banks                                      | 應收同業款項     | 1,540,493         | -                          | -                         | -                        | -               | -                   |
| Debt investments                                    | 債券投資       | 14,317,315        | 358,690                    | 904,986                   | -                        | -               | -                   |
| Loans and advances to customers                     | 客戶貸款       | 888,188           | 915,342                    | 1,865,633                 | 3,930,876                | -               | -                   |
| Other assets                                        | 其他資產       | 1,832             | 7                          | 319,874                   | 5,329                    | -               | 60,729              |
| Total on-balance sheets assets                      | 資產負債表內之總資產 | 19,928,913        | 7,059,406                  | 7,319,098                 | 3,936,205                | -               | 60,729              |
| Total off-balance sheets claims                     | 資產負債表外之總債權 | -                 | -                          | -                         | -                        | -               | 12,650,000          |
| Amount payable arising from derivative contracts    | 應付衍生工具合約款項 | 3,156,936         | 5,830,971                  | 4,359,749                 | -                        | -               | -                   |
| Amount payable under repos                          | 回購協議下之應付款項 | -                 | 317,173                    | 763,355                   | -                        | -               | -                   |
| Deposits and balances from customers                | 客戶存款及結餘    | 806,539           | 879,615                    | 235,468                   | -                        | 93,562          | -                   |
| Certificates of deposit issued                      | 已發行存款證     | -                 | -                          | 785,877                   | -                        | -               | -                   |
| Due to banks                                        | 應付其他同業     | 3,414,661         | 10,112,538                 | 7,192,628                 | -                        | 300,000         | -                   |
| Other liabilities                                   | 其他負債       | 2,940             | 29,188                     | 22,942                    | 26,960                   | -               | 184                 |
| Capital and reserves                                | 資本及儲備      | -                 | -                          | -                         | -                        | -               | (49,636)            |
| Total on-balance sheets liabilities                 | 資產負債表內之總負債 | 7,381,076         | 17,169,485                 | 13,360,019                | 26,960                   | 393,562         | (49,452)            |
| Total off-balance sheets obligations                | 資產負債表外之總承擔 | 487,708           | 5,000                      | 148,065                   | 5,000                    | 86,420          | -                   |
| Contractual maturity mismatch                       | 合約期限錯配     | 12,060,129        | (10,115,079)               | (6,188,986)               | 3,904,245                | (479,982)       | N/A                 |
| Cumulative contractual maturity mismatch            | 累計合約期限錯配   | 12,060,129        | 1,945,050                  | (4,243,936)               | (339,691)                | (819,673)       | N/A                 |

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(於中華人民共和國註冊成立的股份有限公司)  
**Group consolidated financial information**  
**集團綜合財務資料**

**1. Capital and capital adequacy**

**資本及資本充足比率**

|                                     |          | 30 June 2025 | 31 December 2024 |
|-------------------------------------|----------|--------------|------------------|
|                                     |          | 二零二五年六月三十日   | 二零二四年十二月三十一日     |
|                                     |          | RMB million  | RMB million      |
|                                     |          | 人民幣百萬元       | 人民幣百萬元           |
| Total amount of shareholders' funds | 股東資金     | 45,962       | 43,648           |
| Consolidated Capital Adequacy Ratio | 綜合資本充足比率 | 13.87%       | 13.92%           |

The Capital Adequacy Ratio is calculated in accordance with the guidelines issued by National Financial Regulatory Administration.

本集團資本充足率依據國家金融監督管理總局頒佈的有關指引計算。

**2. Other financial information**

**其他財務資料**

|                          |       | 30 June 2025 | 31 December 2024 |
|--------------------------|-------|--------------|------------------|
|                          |       | 二零二五年六月三十日   | 二零二四年十二月三十一日     |
|                          |       | RMB million  | RMB million      |
|                          |       | 人民幣百萬元       | 人民幣百萬元           |
| Total assets             | 總資產   | 677,001      | 673,001          |
| Total liabilities        | 總負債   | 631,039      | 629,353          |
| Total loans and advances | 總貸款   | 370,812      | 358,677          |
| Total customer deposits  | 總客戶存款 | 446,179      | 447,594          |

|                |      | For the period ended | For the period ended |
|----------------|------|----------------------|----------------------|
|                |      | 30 June 2025         | 30 June 2024         |
|                |      | 全期結算至                | 全期結算至                |
|                |      | 二零二五年六月三十日           | 二零二四年六月三十日           |
|                |      | RMB million          | RMB million          |
|                |      | 人民幣百萬元               | 人民幣百萬元               |
| Pre-tax profit | 稅前盈利 | 2,622                | 2,538                |

# **BANK OF DONGGUAN CO., LTD. - HONG KONG BRANCH**

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## **東莞銀行股份有限公司-香港分行**

(於中華人民共和國註冊成立的股份有限公司)

**Financial Disclosure Statements for the period ended 30 June 2025 (unaudited)**

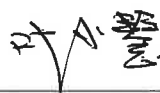
截至二零二五年六月三十日財務資料披露報表(未經審計)

### **STATEMENT OF COMPLIANCE**

遵從情況聲明

To the best of my knowledge, the information disclosed fully complies with the disclosure provisions set out in the Banking (Disclosure) Rules.

盡本人所知，本檔所披露的資料完全遵從《銀行業(披露)規則》所載的披露條文。



YE Xiaohui

葉小慧

Chief Executive

行政總裁

Bank of Dongguan Co., Ltd. - Hong Kong Branch

東莞銀行股份有限公司-香港分行