



BANK OF DONGGUAN CO., LTD. - HONG KONG BRANCH

(A joint stock company incorporated in the People's Republic of China with limited liability)

東莞銀行股份有限公司-香港分行

(於中華人民共和國註冊成立的股份有限公司)

Financial Disclosure Statements (Unaudited)

財務資料披露報表(未經審計)

For the period ended 30 June 2024

截至二零二四年六月三十日

A copy of the Disclosure Statements has been lodged with the Hong Kong Monetary Authority's Public Registry and is available on the website <https://hk.dongguanbank.cn>, for public inspection.

本披露報表已存放在香港金融管理局查冊處及 <https://hk.dongguanbank.cn>，以供公眾查閱。

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Financial Disclosure Statements for the period ended 30 June 2024 (unaudited)
截至二零二四年六月三十日財務資料披露報表(未經審計)

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Income statement

損益表

		1 January to 30 June 2024 由二零二四年一月一日 至六月三十日 HKD'000 港幣千元	1 January to 30 June 2023 由二零二三年一月一日 至六月三十日 HKD'000 港幣千元
Interest income	利息收入	503,329	302,607
Interest expense	利息支出	(326,459)	(194,803)
Net interest income	淨利息收入	176,870	107,804
Gains less losses arising from dealing in foreign currencies	外匯買賣收益淨額	(59,867)	(30,171)
Gains less losses arising from other trading derivatives	其他衍生工具交易收益淨額	1,327	899
Gains less losses on securities held for trading purposes	證券交易淨額	3,302	800
Gains less losses arising from non-trading investments	非買賣性質投資收益淨額	15,993	1,391
Net fee and commission income/(expense)	淨手續費及佣金收入/(支出)	(72)	813
- Fee and commission income	- 手續費及佣金收入	2,440	1,069
- Fee and commission expense	- 手續費及佣金支出	(2,512)	(256)
Gains less losses from disposal of property, plant and equipment	出售物業、工業裝置及設備之淨額	-	-
Other income	其他收入	17	5
Operating income	經營收入	137,570	81,541
Operating expense	經營支出	(60,682)	(56,358)
- Staff expenses	- 員工支出	(41,968)	(37,818)
- Rental expenses	- 租金支出	(12,366)	(11,813)
- Other expenses	- 其他支出	(6,348)	(6,727)
Operating profit before allowance for credit and other losses	減值撥備前之經營盈利	76,888	25,183
Impairment losses and provisions for impaired loans and receivables	減值損失及為已減值貸款及應收款項而提撥的準備金	-	-
Net charge for debt and other provision	信貸及其他減值撥備	(7,318)	(13,057)
Profit before taxation	稅前盈利	69,570	12,126
Tax expense	稅項支出	-	-
Profit after taxation	稅後盈利	69,570	12,126

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Statement of financial position
資產負債表

			30 June 2024	31 December 2023
		Note	二零二四年	二零二三年
		附註	六月三十日	十二月三十一日
			HKD'000	HKD'000
			港幣千元	港幣千元
Assets	資產			
Cash and balances with banks	現金及銀行結餘	1	466,039	1,198,313
Balance with Exchange fund	存放外匯基金存款		109,663	42,423
Net placements with banks	淨銀行存款		-	546,568
- Placements with banks which have a residual contractual maturity of more than one month but not more than 12 months	- 距離合約到期日超逾 1 個月但不超逾 12 個月的銀行存款		-	546,812
Less: collective provisions	減: 集體準備金		-	(244)
Amount due from overseas offices	存放於海外辦事處之金額		-	-
Trade bills	貿易匯票		-	-
Certificates of deposit held	持有之存款證		3,924,996	1,223,862
Investment securities	投資證券	2	12,918,981	11,589,553
- Held for trading purpose	- 持有作交易用途		212,638	143,496
- Fair value through other comprehensive income	- 以公允價值變化計入其他綜合收益		5,317,091	3,732,024
- Amortised cost	- 以攤餘成本計量		7,389,252	7,714,033
Loans and receivables	貸款及應收款項	3	6,730,679	4,752,700
- Loans and advances to customers	- 對客戶的貸款及墊款		6,778,563	4,793,032
- Loans and advances to banks	- 對同業的貸款及墊款		-	-
- Other accounts	- 其他帳戶		-	-
Less: Provisions for impaired loans and receivables	減: 已減值貸款及應收款項的減值準備金		-	-
Less: Other collective provisions	減: 其他集體準備金		(47,884)	(40,332)
Other investments	其他投資		-	-
Property, plant and equipment and investment properties	物業、工業裝置及設備以及投資物業		11,964	13,854
Other assets	其他資產	6	724,089	768,680
Total assets	總資產		24,886,411	20,135,953

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Statement of financial position (Continued)

資產負債表(續)

		30 June 2024	31 December 2023
		二零二四年	二零二三年
		六月三十日	十二月三十一日
		HKD'000	HKD'000
		港幣千元	港幣千元
Liabilities	負債		
Deposits and balances from banks	尚欠銀行存款及結餘	6,857,313	3,985,921
Amount due to overseas offices	結欠海外辦事處之金額	15,705,120	15,309,238
Amount payable under repos	回購協議下之應付款項	336,881	-
Deposits from customers	客戶存款	1,392,998	699,547
- Demand deposits and current accounts	- 活期存款及往來帳戶	23,856	22,259
- Saving deposits	- 儲蓄存款	121,383	133,623
- Time, call and notice deposits	- 定期、短期通知及通知存款	1,247,759	543,665
Certificates of deposit issued	已發行存款證	-	-
Issued debt securities	已發行債務證券	-	-
Other provisions	其他準備金	-	-
Other liabilities	其他負債	643,964	276,493
Total liabilities	總負債	24,936,276	20,271,199
Reserves	儲備		
Other reserve	其他儲備	(119,435)	(143,868)
Profit for the period	期內盈利	69,570	8,622
Total reserves	總儲備	(49,865)	(135,246)
Total liabilities and reserves	總負債及儲備	24,886,411	20,135,953

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Supplementary financial information
補充財務資料

1. Cash and balances with banks 現金及銀行結餘

		30 June 2024	31 December 2023
		二零二四年六月三十日	二零二三年十二月三十一日
		HKD'000	HKD'000
		港幣千元	港幣千元
(a) Balance with banks	銀行結餘	466,491	417,436
(b) Placement with banks	存放同業款項		
Remaining maturity:	剩餘到期日:		
Within one month	一個月內	-	781,160
Gross cash and balances with banks	現金及銀行結餘總額	466,491	1,198,596
Collective provisions	集體準備金	(452)	(283)
Net cash and balances with banks	現金及銀行結餘淨額	466,039	1,198,313

As at 30 June 2024 and 31 December 2023, there were no impaired, overdue or rescheduled placements with and advances to banks and specific provision made for such advances.

於二零二四年六月三十日和二零二三年十二月三十一日，並無減值、逾期或經重組的存放同業款項及貸款及相關特定準備金。

2. Investment securities 投資證券

		30 June 2024	31 December 2023
		二零二四年六月三十日	二零二三年十二月三十一日
		HKD'000	HKD'000
		港幣千元	港幣千元
Held for trading purpose	持有作交易用途	212,638	143,496
Fair value through other comprehensive income ("FVOCI")	以公允價值變化計入其他綜合收益	5,317,091	3,732,024
Amortised cost	以攤餘成本計量	7,394,651	7,718,925
Collective provisions	集體準備金	(5,399)	(4,892)
		12,918,981	11,589,553

As at 30 June 2024 and 31 December 2023, there were no impaired, overdue or rescheduled held for trading purpose, FVOCI and amortised cost financial assets and specific provision made for such assets.

於二零二四年六月三十日和二零二三年十二月三十一日，並無減值、逾期或經重組的持有作交易用途，以公允價值變化計入其他綜合收益及以攤餘成本計量的金融資產及相關特定準備金。

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Supplementary financial information (Continued)
補充財務資料(續)

3. Loans and receivables

貸款及應收款項

		30 June 2024	31 December 2023	
		二零二四年六月三十日	二零二三年十二月三十一日	
		HKD'000	HKD'000	
		港幣千元	港幣千元	
(a)	Gross loans and advances to customers	總客戶貸款及墊款	6,778,563	4,793,032
	Collective provisions	集體準備金	(47,884)	(40,332)
			<u>6,730,679</u>	<u>4,752,700</u>
(b)	Analysis by geographical segments	按地區劃分		
	Hong Kong	香港	5,847,626	3,949,618
	Mainland China	中國	930,937	843,414
	Gross loans and advances to customers	總客戶貸款及墊款	<u>6,778,563</u>	<u>4,793,032</u>

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補充財務資料(續)

3. Loans and receivables (Continued) 貸款及應收款項(續)

(c) Analysis by industry sectors 按行業分類劃分

		30 June 2024		31 December 2023	
		二零二四年六月三十日		二零二三年十二月三十一日	
		Gross loans and	Balance	Gross loans and	Balance
		advances to	covered by	advances to	covered by
		customers	collateral	customers	collateral
		總客戶貸款及墊款	抵押品覆蓋	總客戶貸款及墊款	抵押品覆蓋
		HKD'000	HKD'000	HKD'000	HKD'000
		港幣千元	港幣千元	港幣千元	港幣千元
Industrial, commercial and financial	工商金融				
Property development	物業發展	365,381	-	621,599	-
Property investment	物業投資	348,751	348,751	349,691	349,691
Financial concerns	金融企業	1,969,402	-	1,317,019	-
Stockbrokers	股票經紀	-	-	-	-
Wholesale and retail trade	批發及零售業	-	-	-	-
Manufacturing	製造業	381,898	107,508	144,978	144,978
Transport and transport equipment	運輸及運輸設備	-	-	-	-
Recreational activities	康樂活動	-	-	-	-
Information technology	資訊科技	-	-	-	-
Others	其他	888,862	303,892	522,593	355,593
Individuals	個人	-	-	-	-
Loans for use in Hong Kong	在香港使用之貸款	3,954,294	760,151	2,955,880	850,262
Trade finance (including trade bills)	貿易融資(包括貿易匯票)	542,170	211,980	145,826	41,151
Loans for use outside Hong Kong	在香港以外使用之貸款	2,282,099	319,977	1,691,326	415,630
		6,778,563	1,292,108	4,793,032	1,307,043

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Supplementary financial information (Continued)
補充財務資料(續)

4. Overdue and reschedule loans

逾期及重組貸款

There were no overdue and rescheduled loans as at 30 June 2024 and 31 December 2023.

於二零二四年六月三十日和二零二三年十二月三十一日並無逾期及重組貸款。

5. Impaired loans and advances to customers

減值客戶貸款及墊款

There were no impaired loans and advances to customers, specific provision made for such loans and advances and repossessed assets as at 30 June 2024 and 31 December 2023.

於二零二四年六月三十日和二零二三年十二月三十一日並無減值客戶貸款及墊款、相關特定準備金及收回資產。

6. Other assets

其他資產

		30 June 2024	31 December 2023
		二零二四年六月三十日	二零二三年十二月三十一日
		HKD'000	HKD'000
		港幣千元	港幣千元
Leased properties	租賃物業	44,245	760
Accrued interest receivables	應收利息	201,937	203,138
Others	其他	478,364	565,137
		<hr/> 724,546	<hr/> 769,035
Allowances for credit and other losses	信貸及其他虧損準備	(457)	(355)
		<hr/> <hr/> 724,089	<hr/> <hr/> 768,680

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Supplementary financial information (Continued)
補充財務資料(續)

7. International claims

國際債權

30 June 2024

二零二四年六月三十日

HKD million 港幣百萬元

		Non-bank private sector				Total
		非銀行私營機構				
		Banks	Official sector	Non-bank financial Institutions	Non-financial private sections	
		銀行	官方機構	非銀行金融機構	非金融私營機構	
Developed countries	已發展國家	1,453	300	2,941	421	5,115
<i>Of which: United States</i>	<i>其中: 美國</i>	239	300	1,452	193	2,184
Offshore centres	離岸中心	527	53	868	2,378	3,826
<i>Of which: Hong Kong</i>	<i>其中: 香港</i>	527	53	868	2,378	3,826
Developing Asia-Pacific	發展中亞太區國家	4,864	471	720	2,740	8,795
<i>Of which: Mainland China</i>	<i>其中: 中國</i>	4,025	471	720	2,676	7,892
Total	總額	6,844	824	4,529	5,539	17,736

31 December 2023

二零二三年十二月三十一日

HKD million 港幣百萬元

		Non-bank private sector				Total
		非銀行私營機構				
		Banks	Official sector	Non-bank financial Institutions	Non-financial private sections	
		銀行	官方機構	非銀行金融機構	非金融私營機構	
Developed countries	已發展國家	670	150	2,305	466	3,591
<i>Of which: United States</i>	<i>其中: 美國</i>	35	150	1,024	307	1,516
Offshore centres	離岸中心	613	55	1,017	624	2,309
<i>Of which: Hong Kong</i>	<i>其中: 香港</i>	613	55	1,017	624	2,309
Developing Asia-Pacific	發展中亞太區國家	4,824	265	616	2,633	8,338
<i>Of which: Mainland China</i>	<i>其中: 中國</i>	3,740	265	616	2,527	7,148
Total	總額	6,107	470	3,938	3,723	14,238

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補充財務資料(續)

7. International claims (Continued) 國際債權(續)

The information on international claims discloses exposures to foreign counterparties of which the ultimate risk lies, and is derived according to the location of the counterparties after taking into account any recognised risk transfer. In general, such transfer of risk takes place if the claims are guaranteed by a party in a country which is different from that of the counterparty or if the claims are on an overseas branch of a bank whose head office is located in another country. Only regions constituting 10% or more of the aggregate international claims after taking into account any recognised risk transfer are disclosed.

國際債權披露海外交易對手風險敞口的最終風險所在地，並已顧及認可風險轉移因素。一般而言，有關貸款的債權獲得並非交易對手所在地的國家的一方擔保，或該債權的履行對象是某銀行的海外分行，而該銀行的總辦事處並非設於交易對手的所在地，風險便確認為由一個國家轉移至另一個國家。當某一地區的風險敞口佔已計算認可風險轉移的風險總額的10%或以上，該地區的國際債權便需予以披露。

8. Derivatives 衍生工具

	30 June 2024 二零二四年六月三十日	31 December 2023 二零二三年十二月三十一日
	HKD'000	HKD'000
	港幣千元	港幣千元

The contractual/notional amounts of derivatives are disclosed as follows:

衍生工具之合約/名義金額披露如下：

Foreign exchange derivatives	外匯衍生工具	13,462,097	12,647,482
Interest rate derivatives	利率衍生工具	265,469	415,866
		13,727,566	13,063,348

The amounts are shown on a gross basis and do not take into account the effect of bilateral netting arrangements.

有關金額以總額計算，並未計入雙邊淨額結算之影響。

The contract/notional amounts of these instruments indicate the volume of transactions outstanding as at the balance sheet date. They do not represent amounts at risk.

這些工具之合約/名義金額指於資產負債表日仍未平倉之交易額，並非風險金額。

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Supplementary financial information (Continued)
補充財務資料(續)

8. Derivatives (Continued) 衍生工具(續)

The following table summarises the fair values of derivatives:

下表概述衍生工具之公允價值資產及負債：

		30 June 2024	31 December 2023
		二零二四年六月三十日	二零二三年十二月三十一日
		HKD'000	HKD'000
		港幣千元	港幣千元
Fair value assets	公允價值資產		
Foreign exchange derivatives	外匯衍生工具	10,021	185,773
Interest rate derivatives	利率衍生工具	2,780	7,068
		12,801	192,841
Fair value liabilities	公允價值負債		
Foreign exchange derivatives	外匯衍生工具	(117,502)	(13,955)
Interest rate derivatives	利率衍生工具	(1)	-
		(117,503)	(13,955)

9. Contingent liabilities and commitments 或然負債及承諾

		30 June 2024	31 December 2023
		二零二四年六月三十日	二零二三年十二月三十一日
		HKD'000	HKD'000
		港幣千元	港幣千元
Direct credit substitutes	直接信貸替代品	-	-
Transaction-related contingencies	與交易有關之或有負債	112,420	112,420
Trade-related contingencies	與貿易有關之或有負債	127,454	-
Note issuance and revolving underwriting facilities	票據發行及循環式包銷融通	-	-
Other commitments with an original maturity of not more than one year or which are unconditionally cancellable	原訂到期期限不超過1年或可無條件撤銷之其他承諾	1,190,204	2,361,660
Other commitments with an original maturity of more than one year	原訂到期期限超過1年之其他承諾	513,081	706,150
		1,943,159	3,180,230

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9. Contingent liabilities and commitments (Continued) **或然負債及承諾(續)**

The above table shows the contractual amount of the Branch's off balance sheet exposures that commit it to extend credit to customers. The above amounts represent a worse case scenario of credit risk exposure arising from these instruments, without taking into account any collateral held or other credit enhancements attached. The amounts do not represent amounts at risk at the balance sheet date.

上表顯示分行用於批授客戶信貸承諾之資產負債表外風險承擔之合約金額。上述金額乃於最壞情況下這些工具所產生之信貸風險，並未計入所持有之任何抵押品或附帶之其他信貸保障措施，而該等金額並不代表資產負債表日之風險金額。

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10. Currency risk

外匯風險

		30 June 2024					
		二零二四年六月三十日					
		HKD million 港幣百萬元					
		CNY	USD	JPY	EUR	AUD	Total
		人民幣	美元	日元	歐元	澳元	總額
Spot assets	現貨資產	7,148	9,992	176	144	419	17,879
Spot liabilities	現貨負債	(17,119)	(6,521)	-	(51)	-	(23,691)
Forward purchases	遠期買入	9,969	3,443	-	50	-	13,462
Forward sales	遠期賣出	-	(6,182)	(175)	(142)	(417)	(6,916)
Net options position	期權盤淨額	-	-	-	-	-	-
Net long/(short) position	長/(短)盤淨額	(2)	732	1	1	2	734

		31 December 2023					
		二零二三年十二月三十一日					
		HKD million 港幣百萬元					
		CNY	USD	JPY	EUR	AUD	Total
		人民幣	美元	日元	歐元	澳元	總額
Spot assets	現貨資產	3,739	9,774	-	-	-	13,513
Spot liabilities	現貨負債	(13,179)	(6,403)	-	-	-	(19,582)
Forward purchases	遠期買入	10,922	2,758	-	-	-	13,680
Forward sales	遠期賣出	(1,554)	(5,828)	-	-	-	(7,382)
Net options position	期權盤淨額	-	-	-	-	-	-
Net long/(short) position	長/(短)盤淨額	(72)	301	-	-	-	229

There was no structural assets/(liabilities) as at 30 June 2024 and 31 December 2023.

於二零二四年六月三十日和二零二三年十二月三十一日沒有結構性資產/(負債)。

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11. Mainland activities

中國內地業務

		30 June 2024		
		二零二四年六月三十日		
		On-balance sheet	Off-balance sheet	
		exposures	exposures	Total
		資產負債表內	資產負債表外	
		風險承擔	風險承擔	總額
Type of counterparties	HKD'000	HKD'000	HKD'000	HKD'000
交易對手類型	港幣千元	港幣千元	港幣千元	港幣千元
1. Central government, central government-owned entities and their subsidiaries and Joint Ventures ("JVs")				
中央政府、屬中央政府擁有之機構、與其附屬公司及合營企業	2,569,369	406,222		2,975,591
2. Local governments, local government-owned entities and their subsidiaries and JVs				
地方政府、屬地方政府擁有之機構、與其附屬公司及合營企業	2,430,411	499,913		2,930,324
3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs				
居住中國內地的中國公民或其他於境內註冊成立之其他機構與其附屬公司及合營企業	1,338,493	32,462		1,370,955
4. Other entities of central government not reported in item 1 above				
並無於上述 1 項內報告的中央政府之其他機構	-	-		-
5. Other entities of local governments not reported in item 2 above				
並無於上述 2 項內報告的地方政府之其他機構	-	-		-
6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China				
居住中國境外之中國公民或於境外註冊成立之其他機構、其於中國內地使用之信貸	1,479,179	11,362		1,490,541
7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures				
其他被視為內地非銀行類客戶之風險	-	-		-
	<u>7,817,452</u>	<u>949,959</u>		<u>8,767,411</u>
Total assets after provision 扣除撥備後的資產總額	<u>24,886,411</u>			
On-balance sheet exposures as percentage of total assets				
資產負債表內風險承擔佔資產總額的百分比	<u>31.41%</u>			

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補充財務資料(續)

11. Mainland activities (Continued) 中國內地業務(續)

	31 December 2023		
	二零二三年十二月三十一日		
	On-balance sheet	Off-balance sheet	
	exposures	exposures	Total
	資產負債表內	資產負債表外	
	風險承擔	風險承擔	總額
Type of counterparties	HKD'000	HKD'000	HKD'000
交易對手類型	港幣千元	港幣千元	港幣千元
1. Central government, central government-owned entities and their subsidiaries and Joint Ventures ("JVs")			
中央政府、屬中央政府擁有之機構、與其附屬公司及合營企業	2,104,444	406,414	2,510,858
2. Local governments, local government-owned entities and their subsidiaries and JVs			
地方政府、屬地方政府擁有之機構、與其附屬公司及合營企業	1,095,811	259,736	1,355,547
3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs			
居住中國內地的中國公民或其他於境內註冊成立之其他機構與其附屬公司及合營企業	1,161,029	984,348	2,145,377
4. Other entities of central government not reported in item 1 above			
並無於上述 1 項內報告的中央政府之其他機構	-	-	-
5. Other entities of local governments not reported in item 2 above			
並無於上述 2 項內報告的地方政府之其他機構	-	-	-
6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China			
居住中國境外之中國公民或於境外註冊成立之其他機構、其於中國內地使用之信貸	631,166	-	631,166
7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures			
其他被視為內地非銀行類客戶之風險	-	-	-
	<u>4,992,450</u>	<u>1,650,498</u>	<u>6,642,948</u>
Total assets after provision 扣除撥備後的資產總額	<u>20,135,953</u>		
On-balance sheet exposures as percentage of total assets			
資產負債表內風險承擔佔資產總額的百分比	<u>24.79%</u>		

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12. Liquidity

流動性

12.1 Liquidity maintenance ratio (“LMR”) 流動性維持比率

	For the quarter ended 30 June 2024 截至二零二四年 六月三十日止之季度	For the quarter ended 31 March 2024 截至二零二四年 三月三十一日止之季度	For the quarter ended 30 June 2023 截至二零二三年 六月三十日止之季度
Average LMR 平均流動性維持比率	242.63%	162.32%	220.82%

The average liquidity maintenance ratio (“LMR”) is the simple average of each calendar month’s average LMR for the relevant period calculated for Bank of Dongguan Co., Ltd. - Hong Kong Branch in accordance with the Banking (Liquidity) Rules issued by the Hong Kong Monetary Authority.

平均流動性維持比率是根據東莞銀行股份有限公司-香港分行有關期間內每月平均流動性維持比率的簡單平均數計算，有關比率乃根據香港金融管理局頒佈之《銀行業（流動性）規則》計算。

12.2 Liquidity risk management

流動性風險管理

(a) Governance

管治

The Branch’s approach to liquidity risk management is based on the committee oversight and policies that defined liquidity management principal. The Assets and Liabilities Management Committee (“ALCO”) serves as an executive forum to provide oversight on the effectiveness of liquidity risk management framework including policies, process, information and system. The ALCO comprises representatives from the Branch’s senior management, Risk, Finance and Business units. It conducts regular meeting to review the liquidity position and discuss significant liquidity risk management issues.

本分行的流動性風險管理方法是根據委員會管治和流動性管理原則制定而成。本分行資產負債委員會是一個負責監督流動性風險框架(包括政策、流程、資訊和系統)效能的執行平臺。資產負債委員會由本分行管理層、風險管理、財務及業務部門的代表人員組成。資產負債委員會舉行定期會議審閱本分行的流動性情況和討論重要流動性風險管理事項。

(b) Funding Strategy

融資策略

The Branch’s liquidity and funding position is managed by local management with the support from Head Office. The key funding strategy is to diversify the funding base with access to money market.

本分行的流動性和融資狀況是由本分行本地管理層管理，並受總部支援。主要的融資策略是發展多元化的融資基礎，通過批發市場管道獲取資金。

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12. Liquidity (Continued)

流動性(續)

12.2 Liquidity risk management (Continued)

流動性風險管理(續)

(c) Liquidity stress testing

流動性壓力測試

Liquidity stress testing is conducted regularly via maturity mismatch analysis to analyse the Branch's tolerance level under normal and adverse scenarios. The adverse scenarios cover institution specific crisis scenario, general market crisis scenario and combined scenario. The stress testing results are reported to ALCO on a regular basis. Stress testing assesses the Branch's vulnerability when the run-off rate of liabilities and asset drawdown is increasing and liquefiable assets is decreasing.

本分行定期分析在正常和受壓情況下的現金流到期日錯配情況，以評估本分行是否有足夠流動性風險抵禦能力。壓力測試涵蓋銀行本身、一般市場受衝擊及兩者結合的情景。壓力測試的結果定期向本分行資產負債委員會匯報。壓力測試評估本分行在面對負債流失率提高及流動性資產減少時的脆弱程度。

(d) Contingency funding plan

應急融資計劃

The Branch has in place a set of Contingency Funding Plan ("CFP") with a set of early warning indicators to determine whether the CFP is triggered. The CFP outlines the key management actions and options to be taken in managing a liquidity crisis. The CFP is reviewed by ALCO on a regular basis.

本分行已制定一套應急融資計劃，計劃定義了一系列的預警指標以決定是否觸發應急融資計劃。應急融資計劃概述在處理流動性危機時的關鍵管理行動和方案。本分行資產負債委員會定期審閱應急融資計劃。

(e) Liquidity risk mitigation

流動性風險緩解

Strategies and plans are discussed at ALCO to proactively manage liquidity risk of the Branch. To mitigate the risk, the Branch strives to maintain a diversified funding base and put in place a set of CFP to ensure adequate liquidity.

本分行資產負債委員會就流動性策略和計劃進行討論，以主動管理本分行的流動性風險。為減低風險，本分行致力維持資金基礎多元化，並制定一套應急融資計劃，以確保本分行具備足夠的流動性。

(f) Source of funding

資金來源

The Branch's source of funding is mainly from wholesale funding comprising intragroup borrowings.

本分行的資金來源主要來自批發融資，當中包括集團內部借貸。

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12. Liquidity (Continued)

流動性(續)

12.2 Liquidity risk management (Continued)

流動性風險管理(續)

(g) Cash flow maturity mismatch analysis

現金流到期日錯配分析

The table below analyses the on- and off-balance sheet items, broken down into remaining term to contractual maturity of the Branch as at 30 June 2024 and 31 December 2023:

下表為本分行截至二零二四年六月三十日和二零二三年十二月三十一日，資產負債表的表內及表外項目按到期日分析：

HKD'000 港幣千元		30 June 2024 二零二四年六月三十日					
		Within 1 month 1個月以內	>1 month up to 3 months 1個月以上至3個月	>3 months up to 1 year 3個月以上至1年	>1 year up to 5 years 1年以上至5年	Over 5 years 5年以上	Balancing amount 不確定日期或逾期
Amount receivable arising from derivative contracts	應收衍生工具合約款項	2,402,149	5,469,793	5,440,957	-	-	-
Due from Exchange fund	存放外匯基金款項	109,663	-	-	-	-	-
Due from banks	應收同業款項	466,491	-	-	-	-	-
Debt investments	債券投資	17,032,385	-	-	-	-	-
Loans and advances to customers	客戶貸款	40,570	148,773	3,167,696	3,445,035	-	-
Other assets	其他資產	54,766	-	246,545	163,838	-	56,621
Total on-balance sheets assets	資產負債表內之總資產	20,106,024	5,618,566	8,855,198	3,608,873	-	56,621
Total off-balance sheets claim	資產負債表外之總債權	251,605	-	-	-	-	12,650,000
Amount payable arising from derivative contracts	應付衍生工具合約款項	2,419,609	5,501,344	5,567,523	-	-	-
Amount payable under repos	回購協議下之應付款項	337,092	-	-	-	-	-
Deposits and balances from customers	客戶存款及結餘	696,912	389,853	219,870	-	92,024	-
Due to banks	應付其他同業	5,813,203	7,531,495	9,194,425	-	300,000	-
Other liabilities	其他負債	174,271	3,239	28,048	36,377	-	(515)
Capital and reserve	資本及儲備	-	-	-	-	-	(49,865)
Total on-balance sheets liabilities	資產負債表內之總負債	9,441,087	13,425,931	15,009,866	36,377	392,024	(50,380)
Total off-balance sheets obligations	資產負債表外之總承擔	1,584,368	8,000	142,454	-	86,420	-
Contractual maturity mismatch	合約期限錯配	9,332,174	(7,815,365)	(6,297,122)	3,572,496	(478,444)	N/A
Cumulative contractual maturity mismatch	累計合約期限錯配	9,332,174	1,516,809	(4,780,313)	(1,207,817)	(1,686,261)	N/A

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補充財務資料(續)

12. Liquidity (Continued)

流動性(續)

12.2 Liquidity risk management (Continued)

流動性風險管理(續)

(g) Cash flow maturity mismatch analysis (Continued)

現金流到期日錯配分析(續)

HKD'000

31 December 2023

港幣千元

二零二三年十二月三十一日

		Within 1 month 1個月以內	>1 month up to 3 months 1個月以上至 3個月	>3 months up to 1 year 3個月以上 至1年	>1 year up to 5 years 1年以上至 5年	Over 5 years 5年以上	Balancing amount 不確定日 期或逾期
Amount receivable arising from derivative contracts	應收衍生工具合約款項	2,502,916	5,383,399	5,850,256	-	-	-
Due from Exchange fund	存放外匯基金款項	42,423	-	-	-	-	-
Due from banks	應收同業款項	1,199,989	548,871	-	-	-	-
Debt investments	債券投資	12,221,918	775,757	-	-	-	-
Loans and advances to customers	客戶貸款	159,212	342,590	1,898,078	2,406,121	-	-
Other assets	其他資產	1,688	237,238	127,558	5,339	-	15,087
Total on-balance sheets assets	資產負債表內之總資產	16,128,146	7,287,855	7,875,892	2,411,460	-	15,087
Total off-balance sheets claim	資產負債表外之總債權	31,275	-	-	-	-	12,650,000
Amount payable arising from derivative contracts	應付衍生工具合約款項	2,499,226	5,350,895	5,783,401	-	-	-
Amount payable under repos	回購協議下之應付款項	209,844	719,511	-	-	-	-
Deposits and balances from customers	客戶存款及結餘	432,983	71,278	110,168	-	90,244	-
Due to banks	應付其他同業	3,819,062	6,925,973	4,278,020	3,252,887	300,000	-
Other liabilities	其他負債	3,351	22,387	1,018	7,527	-	2,097
Capital and reserve	資本及儲備	-	-	-	-	-	(135,246)
Total on-balance sheets liabilities	資產負債表內之總負債	6,964,466	13,090,044	10,172,607	3,260,414	390,244	(133,149)
Total off-balance sheets obligations	資產負債表外之總承擔	1,848,765	-	21,000	-	86,420	-
Contractual maturity mismatch	合約期限錯配	7,346,190	(5,802,189)	(2,317,715)	(848,954)	(476,664)	N/A
Cumulative contractual maturity mismatch	累計合約期限錯配	7,346,190	1,544,001	(773,714)	(1,622,668)	(2,099,332)	N/A

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Group consolidated financial information
集團綜合財務資料

1. Capital and capital adequacy

資本及資本充足比率

		30 June 2024	31 December 2023
		二零二四年六月三十日	二零二三年十二月三十一日
		RMB million	RMB million
		人民幣百萬元	人民幣百萬元
Total amount of shareholders' funds	股東資金	42,255	40,422
Consolidated Capital Adequacy Ratio	綜合資本充足比率	15.10%	13.74%

The Capital Adequacy Ratio is calculated in accordance with the guidelines issued by National Financial Regulatory Administration.

本集團資本充足率依據國家金融監督管理總局頒佈的有關指引計算。

2. Other financial information

其他財務資料

		30 June 2024	31 December 2023
		二零二四年六月三十日	二零二三年十二月三十一日
		RMB million	RMB million
		人民幣百萬元	人民幣百萬元
Total assets	總資產	645,189	625,190
Total liabilities	總負債	602,934	584,768
Total loans and advances	總貸款	343,938	320,909
Total customer deposits	總客戶存款	425,529	427,105

		For the period ended	For the period ended
		30 June 2024	30 June 2023
		全期結算至	全期結算至
		二零二四年六月三十日	二零二三年六月三十日
		RMB million	RMB million
		人民幣百萬元	人民幣百萬元
Pre-tax profit	稅前盈利	2,538	2,496

BANK OF DONGGUAN CO., LTD. - HONG KONG BRANCH
(A joint stock company incorporated in the People's Republic of China with limited liability)
東莞銀行股份有限公司-香港分行
(於中華人民共和國註冊成立的股份有限公司)

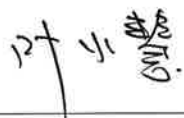
Financial Disclosure Statements for the year ended 30 June 2024 (unaudited)
截至二零二四年六月三十日財務資料披露報表(未經審計)

STATEMENT OF COMPLIANCE

遵從情況聲明

To the best of my knowledge, the information disclosed fully complies with the disclosure provisions set out in the Banking (Disclosure) Rules.

盡本人所知，本檔所披露的資料完全遵從《銀行業（披露）規則》所載的披露條文。



YE Xiaohui

葉小慧

Chief Executive

行政總裁

Bank of Dongguan Co., Ltd. - Hong Kong Branch

東莞銀行股份有限公司-香港分行