



東莞銀行股份有限公司（於中華人民共和國註冊成立的股份有限公司）
Bank of Dongguan Co., Ltd. (A joint stock company incorporated in
the People's Republic of China with limited liability)

BANK OF DONGGUAN CO., LTD. - HONG KONG BRANCH

(A joint stock company incorporated in the People's Republic of China with limited liability)

東莞銀行股份有限公司-香港分行

(於中華人民共和國註冊成立的股份有限公司)

Financial Disclosure Statements (Unaudited)

財務資料披露報表(未經審計)

For the year ended 31 December 2022

截至二零二二年十二月三十一日

A copy of the Disclosure Statements has been lodged with the Hong Kong Monetary Authority's Public Registry and is available on the website <https://hk.dongguanbank.cn>, for public inspection.

本披露報表已存放在香港金融管理局查冊處及 <https://hk.dongguanbank.cn>，以供公眾查閱。

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Financial Disclosure Statements for the year ended 31 December 2022 (unaudited)
截至二零二二年十二月三十一日財務資料披露報表(未經審計)

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Income statement

損益表

		1 January to 31 December 2022 由二零二二年一月一日 至十二月三十一日 HKD'000 港幣千元	29 September to 31 December 2021 由二零二一年九月二十九日 至十二月三十一日 HKD'000 港幣千元
Interest income	利息收入	215,420	2,410
Interest expense	利息支出	(109,998)	(2,522)
Net interest income/(expense)	淨利息收入/(支出)	105,422	(112)
Gains less losses arising from dealing in foreign currencies	外匯買賣收益淨額	(11,175)	84
Gains less losses arising from other trading derivatives	其他衍生工具交易收益淨額	58,496	-
Gains less losses on securities held for trading purposes	證券交易淨額	(735)	283
Gains less losses arising from non-trading investments	非買賣性質投資收益淨額	(36,134)	-
Net fee and commission income/(expense)	淨手續費及佣金收入/(支出)	633	(25)
- Fee and commission income	- 手續費及佣金收入	922	1
- Fee and commission expense	- 手續費及佣金支出	(289)	(26)
Gains less losses from disposal of property, plant and equipment	出售物業、工業裝置及設備之淨收益	2	-
Other income	其他收入	50	27
Operating income	經營收入	116,559	257
Operating expense	經營支出	(110,664)	(81,634)
- Staff expenses	- 員工支出	(70,628)	(44,337)
- Rental expenses	- 租金支出	(23,624)	(21,242)
- Other expenses	- 其他支出	(16,412)	(16,055)
Operating profit/(loss) before allowance for credit and other losses	減值撥備前之經營收入/(損失)	5,895	(81,377)
Impairment losses and provisions for impaired loans and receivables	減值損失及為已減值貸款及應收款項而提撥的準備金	-	-
Net charge for debt and other provision	信貸及其他減值撥備	(34,441)	(3,196)
Loss before taxation	稅前虧損	(28,546)	(84,573)
Tax expense	稅項支出	-	-
Loss after taxation	稅後虧損	(28,546)	(84,573)

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Statement of financial position
資產負債表

		31 December 2022		30 June 2022	
		二零二二年		二零二二年	
		十二月三十一日		六月三十日	
		HKD'000		HKD'000	
		港幣千元		港幣千元	
Assets	資產	Note			
		附註			
Cash and balances with banks	現金及銀行結餘	1	135,732		415,046
Balance with Exchange fund	存放外匯基金存款		209,591		194,069
Placements with banks which have a residual contractual maturity of more than one month but not more than 12 months	距離合約到期日超逾 1 個月但不超逾 12 個月的銀行存款		-		-
Amount due from overseas offices	存放於海外辦事處之金額		222,237		974,453
Trade bills	貿易匯票		-		-
Certificates of deposit held	持有之存款證		932,051		-
Investment securities	投資證券	2	6,613,851		4,922,337
- Trading	- 持有作交易用途		-		-
- Fair value through other comprehensive income	- 以公允價值變化計入其他綜合收益		1,076,396		1,421,106
- Amortised cost	- 以攤餘成本計量		5,537,455		3,501,231
Loans and receivables	貸款及應收款項	3	3,439,240		2,034,660
- Loans and advances to customers	- 對客戶的貸款及墊款		3,470,404		2,054,865
- Loans and advances to banks	- 對同業的貸款及墊款		-		-
- Other accounts	- 其他帳戶		-		-
Less: Provisions for impaired loans and receivables	減：已減值貸款及應收款項的減值準備金		-		-
Less: Other collective provisions	減：其他集體準備金		(31,164)		(20,205)
Other investments	其他投資		-		-
Property, plant and equipment and investment properties	物業、工業裝置及設備以及投資物業		18,180		19,582
Other assets	其他資產	6	288,410		100,316
Total assets	總資產		11,859,292		8,660,463

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Statement of financial position (Continued)

資產負債表(續)

		31 December 2022	30 June 2022
		二零二二年	二零二二年
		十二月三十一日	六月三十日
		HKD'000	HKD'000
		港幣千元	港幣千元
Liabilities	負債		
Deposits and balances from banks	尚欠銀行存款及結餘	2,498,424	1,294,572
Amount due to overseas offices	結欠海外辦事處之金額	9,138,792	7,319,867
Deposits from customers	客戶存款	251,905	155,045
- Demand deposits and current accounts	- 活期存款及往來帳戶	4,396	4,628
- Saving deposits	- 儲蓄存款	41,192	13,029
- Time, call and notice deposits	- 定期、短期通知及通知存款	206,317	137,388
Certificates of deposit issued	已發行存款證	-	-
Issued debt securities	已發行債務證券	-	-
Other provisions	其他準備金	-	-
Other liabilities	其他負債	154,267	72,951
Total liabilities	總負債	12,043,388	8,842,435
Reserves	儲備		
Other reserve	其他儲備	(155,550)	(153,335)
Loss for the period	期內虧損	(28,546)	(28,637)
Total reserves	總儲備	(184,096)	(181,972)
Total liabilities and reserves	總負債及儲備	11,859,292	8,660,463

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Supplementary financial information
補充財務資料

1. Cash and balances with banks 現金及銀行結餘

		31 December 2022	30 June 2022
		二零二二年十二月三十一日	二零二二年六月三十日
		HKD'000	HKD'000
		港幣千元	港幣千元
(a) Balance with banks	銀行結餘	136,149	62,020
(b) Placement with banks	存放同業款項		
Remaining maturity:	剩餘到期日:		
Within one month	一個月內	-	353,057
Gross cash and balances with banks	現金及銀行結餘總額	136,149	415,077
Collective provisions	集體準備金	(417)	(31)
Net cash and balances with banks	現金及銀行結餘淨額	135,732	415,046

As at 31 December 2022 and 30 June 2022, there were no impaired, overdue or rescheduled placements with and advances to banks and specific provision made for such advances.

於二零二二年十二月三十一日和二零二二年六月三十日，並無減值、逾期或經重組的存放同業款項及貸款及相關特定準備金。

2. Investment securities 投資證券

		31 December 2022	30 June 2022
		二零二二年十二月三十一日	二零二二年六月三十日
		HKD'000	HKD'000
		港幣千元	港幣千元
Fair value through other	以公允價值變化計入		
comprehensive income ("FVOCI")	其他綜合收益	1,076,396	1,421,106
Amortised cost	以攤餘成本計量	5,541,876	3,503,393
Collective provisions	集體準備金	(4,421)	(2,162)
		6,613,851	4,922,337

As at 31 December 2022 and 30 June 2022, there were no impaired, overdue or rescheduled FVOCI and amortised cost financial assets and specific provision made for such assets.

於二零二二年十二月三十一日和二零二二年六月三十日，並無減值、逾期或經重組的以公允價值變化計入其他綜合收益及以攤餘成本計量的金融資產及相關特定準備金。

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Supplementary financial information (Continued)
補充財務資料(續)

3. Loans and receivables

貸款及應收款項

		31 December 2022	30 June 2022	
		二零二二年十二月三十一日	二零二二年六月三十日	
		HKD'000	HKD'000	
		港幣千元	港幣千元	
(a)	Gross loans and advances to customers	總客戶貸款及墊款	3,470,404	2,054,865
	Collective provisions	集體準備金	(31,164)	(20,205)
			<u>3,439,240</u>	<u>2,034,660</u>
(b)	Analysis by geographical segments	按地區劃分		
	Hong Kong	香港	2,980,352	1,937,180
	Mainland China	中國	490,052	117,685
	Gross loans and advances to customers	總客戶貸款及墊款	<u>3,470,404</u>	<u>2,054,865</u>

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Supplementary financial information (Continued)
補充財務資料(續)

3. Loans and receivables (Continued) 貸款及應收款項(續)

(c) Analysis by industry sectors 按行業分類劃分

		31 December 2022		30 June 2022	
		二零二二年十二月三十一日		二零二二年六月三十日	
		Gross loans and	Balance	Gross loans and	Balance
		advances to	covered by	advances to	covered by
		customers	collateral	customers	collateral
		總客戶貸款及墊款	抵押品覆蓋	總客戶貸款及墊款	抵押品覆蓋
		HKD'000	HKD'000	HKD'000	HKD'000
		港幣千元	港幣千元	港幣千元	港幣千元
Industrial, commercial and financial	工商金融				
Property development	物業發展	216,098	-	193,605	-
Property investment	物業投資	-	-	-	-
Financial concerns	金融企業	1,033,412	-	1,044,571	-
Stockbrokers	股票經紀	-	-	-	-
Wholesale and retail trade	批發及零售業	-	-	-	-
Manufacturing	製造業	143,968	143,968	100,000	100,000
Transport and transport equipment	運輸及運輸設備	-	-	-	-
Recreational activities	康樂活動	-	-	-	-
Information technology	資訊科技	-	-	-	-
Others	其他	261,000	105,000	115,500	115,500
Individuals	個人	-	-	-	-
Loans for use in Hong Kong	在香港使用之貸款	1,654,478	248,968	1,453,676	215,500
Trade finance (including trade bills)	貿易融資(包括貿易匯票)	551,164	191,164	253,017	137,686
Loans for use outside Hong Kong	在香港以外使用之貸款	1,264,762	223,238	348,172	-
		3,470,404	663,370	2,054,865	353,186

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Supplementary financial information (Continued)
補充財務資料(續)

4. Overdue and reschedule loans

逾期及重組貸款

There were no overdue and rescheduled loans as at 31 December 2022 and 30 June 2022.

於二零二二年十二月三十一日和二零二二年六月三十日並無逾期及重組貸款。

5. Impaired loans and advances to customers

減值客戶貸款及墊款

There were no impaired loans and advances to customers, specific provision made for such loans and advances and repossessed assets as at 31 December 2022 and 30 June 2022.

於二零二二年十二月三十一日和二零二二年六月三十日並無減值客戶貸款及墊款、相關特定準備金及收回資產。

6. Other assets

其他資產

		31 December 2022	30 June 2022
		二零二二年十二月三十一日	二零二二年六月三十日
		HKD'000	HKD'000
		港幣千元	港幣千元
Leased properties	租賃物業	17,600	26,475
Accrued interest receivables	應收利息	89,616	35,779
Others	其他	181,380	38,097
		<hr/>	<hr/>
		288,596	100,351
Allowances for credit and other losses	信貸及其他虧損準備	(186)	(35)
		<hr/>	<hr/>
		288,410	100,316
		<hr/>	<hr/>

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Supplementary financial information (Continued)
補充財務資料(續)

7. International claims

國際債權

31 December 2022
二零二二年十二月三十一日

HKD million 港幣百萬元

		Non-bank private sector 非銀行私營機構				
		Official sector 官方機構	Non-bank financial Institutions 非銀行金融機構	Non-financial private sections 非金融私營機構		Total 總額
Banks						
銀行						
Developed countries	已發展國家	1,009	35	1,365	188	2,597
<i>Of which: United Kingdom</i>	<i>其中: 英國</i>	692	-	619	-	1,311
Offshore centres	離岸中心	51	-	1,131	314	1,496
<i>Of which: Hong Kong</i>	<i>其中: 香港</i>	51	-	1,131	314	1,496
Developing Asia-Pacific	發展中亞太區國家	1,989	249	-	1,634	3,872
<i>Of which: Mainland China</i>	<i>其中: 中國</i>	1,683	249	-	1,634	3,566
Total	總額	3,049	284	2,496	2,136	7,965

30 June 2022
二零二二年六月三十日

HKD million 港幣百萬元

		Non-bank private sector 非銀行私營機構				
		Official sector 官方機構	Non-bank financial Institutions 非銀行金融機構	Non-financial private sections 非金融私營機構		Total 總額
Banks						
銀行						
Developed countries	已發展國家	412	36	879	-	1,327
<i>Of which: United Kingdom</i>	<i>其中: 英國</i>	407	-	606	-	1,013
Offshore centres	離岸中心	51	-	913	189	1,153
<i>Of which: Hong Kong</i>	<i>其中: 香港</i>	51	-	913	189	1,153
Developing Asia-Pacific	發展中亞太區國家	2,335	254	103	965	3,657
<i>Of which: Mainland China</i>	<i>其中: 中國</i>	2,335	254	103	965	3,657
Total	總額	2,798	290	1,895	1,154	6,137

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Supplementary financial information (Continued)
補充財務資料(續)

7. International claims (Continued) 國際債權(續)

The information on international claims discloses exposures to foreign counterparties of which the ultimate risk lies, and is derived accounting to the location of the counterparties after taking into account any recognised risk transfer. In general, such transfer of risk takes place if the claims are guaranteed by a party in a country which is different from that of the counterparty or if the claims are on an overseas branch of a bank whose head office is located in another country. Only regions constituting 10% or more of the aggregate international claims after taking into account any recognised risk transfer are disclosed.

國際債權披露海外交易對手風險敞口的最終風險所在地，並已顧及認可風險轉移因素。一般而言，有關貸款的債權獲得並非交易對手所在地的國家的一方擔保，或該債權的履行對像是某銀行的海外分行，而該銀行的總辦事處並非設於交易對手的所在地，風險便確認為由一個國家轉移至另一個國家。當某一地區的風險敞口佔已計算認可風險轉移的風險總額的10%或以上，該地區的國際債權便需予以披露。

8. Derivatives 衍生工具

	31 December 2022 二零二二年十二月三十一日	30 June 2022 二零二二年六月三十日
	HKD'000 港幣千元	HKD'000 港幣千元

The contractual/notional amounts of derivatives are disclosed as follows:

衍生工具之合約/名義金額披露如下：

Foreign exchange derivatives	外匯衍生工具	4,650,818	911,094
Interest rate derivatives	利率衍生工具	1,141,364	1,438,666
		5,792,182	2,349,760

The amounts are shown on a gross basis and do not take into account the effect of bilateral netting arrangements.

有關金額以總額計算，並未計入雙邊淨額結算之影響。

The contract/notional amounts of these instruments indicate the volume of transactions outstanding as at the balance sheet date. They do not represent amounts at risk.

這些工具之合約/名義金額指於資產負債表日仍未平倉之交易額，並非風險金額。

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(於中華人民共和國註冊成立的股份有限公司)

Supplementary financial information (Continued)

補充財務資料(續)

8. Derivatives (Continued)

衍生工具(續)

The following table summarises the positive and negative fair values of derivatives:

下表概述衍生工具之公允價值資產及負債:

		31 December 2022	30 June 2022
		二零二二年十二月三十一日	二零二二年六月三十日
		HKD'000	HKD'000
		港幣千元	港幣千元
Fair value assets	公允價值資產		
Foreign exchange derivatives	外匯衍生工具	92,498	352
Interest rate derivatives	利率衍生工具	46,244	23,377
		<u>138,742</u>	<u>23,729</u>
Fair value liabilities	公允價值負債		
Foreign exchange derivatives	外匯衍生工具	(17,768)	(48)
Interest rate derivatives	利率衍生工具	-	-
		<u>(17,768)</u>	<u>(48)</u>

9. Contingent liabilities and commitments

或然負債及承諾

		31 December 2022	30 June 2022
		二零二二年十二月三十一日	二零二二年六月三十日
		HKD'000	HKD'000
		港幣千元	港幣千元
Direct credit substitutes	直接信貸替代品	-	-
Transaction-related contingencies	與交易有關之或有負債	106,420	105,520
Trade-related contingencies	與貿易有關之或有負債	-	-
Note issuance and revolving underwriting facilities	票據發行及循環式包銷融通	-	-
Other commitments with an original maturity of not more than one year or which are unconditionally cancellable	原訂到期期限不超過1年或可無條件撤銷之其他承諾	811,938	-
Other commitments with an original maturity of more than one year	原訂到期期限超過1年之其他承諾	212,679	22,000
		<u>1,131,037</u>	<u>127,520</u>

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補充財務資料(續)

9. Contingent liabilities and commitments (Continued)

或然負債及承諾(續)

The above table shows the contractual amount of the Branch's off balance sheet exposures that commit it to extend credit to customers. The above amounts represent a worse case scenario of credit risk exposure arising from these instruments, without taking into account any collateral held or other credit enhancements attached.

The amounts do not represent amounts at risk at the balance sheet date.

上表顯示分行用於批授客戶信貸承諾之資產負債表外風險承擔之合約金額。上述金額乃於最壞情況下這些工具所產生之信貸風險，並未計入所持有之任何抵押品或附帶之其他信貸保障措施，而該等金額並不代表資產負債表日之風險金額。

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10. Currency risk

外匯風險

31 December 2022

二零二二年十二月三十一日

HKD million 港幣百萬元

		CNY	USD	Total
		人民幣	美元	總額
Spot assets	現貨資產	1,842	5,807	7,649
Spot liabilities	現貨負債	(5,697)	(4,927)	(10,624)
Forward purchases	遠期買入	4,199	452	4,651
Forward sales	遠期賣出	(365)	(1,092)	(1,457)
Net options position	期權盤淨額	-	-	-
Net long/(short) position	長/(短)盤淨額	(21)	240	219

30 June 2022

二零二二年六月三十日

HKD million 港幣百萬元

		CNY	USD	Total
		人民幣	美元	總額
Spot assets	現貨資產	1,177	4,778	5,955
Spot liabilities	現貨負債	(1,619)	(4,889)	(6,508)
Forward purchases	遠期買入	393	518	911
Forward sales	遠期賣出	-	(392)	(392)
Net options position	期權盤淨額	-	-	-
Net long/(short) position	長/(短)盤淨額	(49)	15	(34)

There was no structural assets/(liabilities) as at 31 December 2022 and 30 June 2022.

於二零二二年十二月三十一日和二零二二年六月三十日沒有結構性資產/(負債)。

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11. Mainland activities

中國內地業務

31 December 2022

二零二二年十二月三十一日

Type of counterparties 交易對手類型	On-balance sheet	Off-balance sheet	Total 總額
	exposures 資產負債表內 風險承擔	exposures 資產負債表外 風險承擔	
	HKD'000	HKD'000	HKD'000
	港幣千元	港幣千元	港幣千元
1. Central government, central government-owned entities and their subsidiaries and Joint Ventures ("JVs") 中央政府、屬中央政府擁有之機構、與其附屬公司及合營企業	1,913,935	-	1,913,935
2. Local governments, local government-owned entities and their subsidiaries and JVs 地方政府、屬地方政府擁有之機構、與其附屬公司及合營企業	1,518,561	331,250	1,849,811
3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs 居住中國內地的中國公民或其他於境內註冊成立之其他機構與其附屬公司及合營企業	636,467	-	636,467
4. Other entities of central government not reported in item 1 above 並無於上述 1 項內報告的中央政府之其他機構	-	-	-
5. Other entities of local governments not reported in item 2 above 並無於上述 2 項內報告的地方政府之其他機構	-	-	-
6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China 居住中國境外之中國公民或於境外註冊成立之其他機構、其於中國內地使用之信貸	398,272	-	398,272
7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures 其他被視為內地非銀行類客戶之風險	-	-	-
	4,467,235	331,250	4,798,485
Total assets after provision 扣除撥備後的資產總額	11,859,292		
On-balance sheet exposures as percentage of total assets 資產負債表內風險承擔佔資產總額的百分比	37.67%		

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11. Mainland activities (Continued) 中國內地業務(續)

	30 June 2022		
	二零二二年六月三十日		
	On-balance sheet	Off-balance sheet	
	exposures	exposures	
	資產負債表內	資產負債表外	Total
	風險承擔	風險承擔	總額
Type of counterparties	HKD'000	HKD'000	HKD'000
交易對手類型	港幣千元	港幣千元	港幣千元
1. Central government, central government-owned entities and their subsidiaries and Joint Ventures ("JVs") 中央政府、屬中央政府擁有之機構、與其附屬公司及合營企業	1,143,454	-	1,143,454
2. Local governments, local government-owned entities and their subsidiaries and JVs 地方政府、屬地方政府擁有之機構、與其附屬公司及合營企業	726,567	-	726,567
3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs 居住中國內地的中國公民或其他於境內註冊成立之其他機構與其附屬公司及合營企業	652,695	-	652,695
4. Other entities of central government not reported in item 1 above 並無於上述 1 項內報告的中央政府之其他機構	-	-	-
5. Other entities of local governments not reported in item 2 above 並無於上述 2 項內報告的地方政府之其他機構	-	-	-
6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China 居住中國境外之中國公民或於境外註冊成立之其他機構、其於中國內地使用之信貸	99,572	-	99,572
7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures 其他被視為內地非銀行類客戶之風險	-	-	-
	2,622,288	-	2,622,288
Total assets after provision 扣除撥備後的資產總額	8,660,463		
On-balance sheet exposures as percentage of total assets 資產負債表內風險承擔佔資產總額的百分比	30.28%		

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Supplementary financial information (Continued)

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12. Liquidity

流動性

12.1 Liquidity maintenance ratio ("LMR")

流動性維持比率

		For the quarter ended 31 December 2022 截至二零二二年 十二月三十一日止之季度	For the quarter ended 31 December 2021 截至二零二一年 十二月三十一日止之季度
Average LMR	平均流動性維持比率	282.07%	3,848.34%

The average liquidity maintenance ratio ("LMR") is the simple average of each calendar month's average LMR for the relevant period calculated for Bank of Dongguan Co., Ltd. - Hong Kong Branch in accordance with the Banking (Liquidity) Rules issued by the Hong Kong Monetary Authority.

平均流動性維持比率是根據東莞銀行股份有限公司-香港分行有關期間內每月平均流動性維持比率的簡單平均數計算, 有關比率乃根據香港金融管理局頒佈之《銀行業(流動性)規則》計算。

12.2 Liquidity risk management

流動性風險管理

(a) Governance

管治

The Branch's approach to liquidity risk management is based on the committee oversight and policies that defined liquidity management principal. The Assets and Liabilities Management Committee ("ALCO") serves as an executive forum to provide oversight on the effectiveness of liquidity risk management framework including policies, process, information and system. The ALCO comprises representatives from the Branch's senior management, Risk, Finance and Business units. It conducts regular meeting to review the liquidity position and discuss significant liquidity risk management issues.

本分行的流動性風險管理方法是根據委員會管治和流動性管理原則制定而成。本分行資產負債委員會是一個負責監督流動性風險框架(包括政策、流程、資訊和系統)效能的執行平臺。資產負債委員會由本分行管理層、風險管理、財務及業務部門的代表人員組成。資產負債委員會舉行定期會議審閱本分行的流動性情況和討論重要流動性風險管理事項。

(b) Funding Strategy

融資策略

The Branch's liquidity and funding position is managed by local management with the support from Head Office. The key funding strategy is to diversify the funding base with access to money market.

本分行的流動性和融資狀況是由本分行本地管理層管理, 並受總部支援。主要的融資策略是發展多元化的融資基礎, 通過批發市場管道獲取資金。

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補充財務資料(續)

12. Liquidity (Continued)

流動性(續)

12.2 Liquidity risk management (Continued)

流動性風險管理(續)

(c) Liquidity stress testing

流動性壓力測試

Liquidity stress testing is conducted regularly via maturity mismatch analysis to analyse the Branch's tolerance level under normal and adverse scenarios. The adverse scenarios cover institution specific crisis scenario, general market crisis and combined scenario. The stress testing results are reported to ALCO on regular basis. Stress testing assess the Branch's vulnerability when the run-off rate of liabilities and asset drawdown is increasing and liquefiable assets is decreasing.

本分行定期分析在正常和受壓情況下的現金流到期日錯配情況，以評估本分行是否有足夠流動性風險抵禦能力。壓力測試涵蓋銀行本身、一般市場受衝擊及兩者結合的情景。壓力測試的結果定期向本分行資產負債委員會匯報。壓力測試評估本分行在面對負債流失率提高及流動性資產減少時的脆弱程度。

(d) Contingency funding plan

應急融資計劃

The Branch has in place a set of Contingency Funding Plan ("CFP") with a set of early warning indicators to determine whether the CFP is triggered. The CFP outlines the key management actions and options to be taken in managing a liquidity crisis. The CFP is reviewed by ALCO on regular basis.

本分行已制定一套應急融資計劃。計劃定義了一系列的預警指標以決定是否觸發應急融資計劃。應急融資計劃概述在處理流動性危機時的關鍵管理行動和方案。本分行資產負債委員會定期審閱應急融資計劃。

(e) Liquidity risk mitigation

流動性風險緩解

Strategies and plans are discussed at ALCO to proactively manage liquidity risk of the Branch. To mitigate the risk, the Branch strives to maintain a diversified funding base and put in place a set of CFP to ensure adequate liquidity.

本分行資產負債委員會就流動性策略和計劃進行討論，以主動管理本分行的流動性風險。為減低風險，本分行致力維持資金基礎多元化，並制定一套應急融資計劃，以確保本分行具備足夠的流動性。

(f) Source of funding

資金來源

The Branch's source of funding is mainly from wholesale funding comprising intragroup borrowings.

本分行的資金來源主要來自批發融資，當中包括集團內部借貸。

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12. Liquidity (Continued)

流動性(續)

12.2 Liquidity risk management (Continued)

流動性風險管理(續)

(g) Cash flow maturity mismatch analysis

現金流到期日錯配分析

The table below analyses the on- and off-balance sheet items, broken down into remaining term to contractual maturity of the Branch as at 31 December 2022 and 31 December 2021:

下表為本分行截至二零二二年十二月三十一日和二零二一年十二月三十一日，資產負債表的表內及表外項目按到期日分析：

HKD'000		31 December 2022					
港幣千元		二零二二年十二月三十一日					
		Within 1 month	>1 month up to 3 months	>3 months up to 1 year	>1 year up to 5 years	Over 5 years	Balancing amount
		1個月以內	1個月以上至3個月	3個月以上至1年	1年以上至5年	5年以上	不確定日期或逾期
Amount receivable arising from derivative contracts	應收衍生工具合約款項	3,570,356	224,360	1,104,284	32,228	-	-
Due from Exchange fund	存放外匯基金款項	209,591	-	-	-	-	-
Due from banks	應收同業款項	210,864	-	148,754	-	-	-
Debt investments	債券投資	7,526,646	-	-	-	-	-
Loans and advances to customers	客戶貸款	10,023	103,384	1,717,977	1,651,836	-	-
Other assets	其他資產	482	-	36,141	5,339	-	36,455
Total on-balance sheets assets	資產負債表內之總資產	11,527,962	327,744	3,007,156	1,689,403	-	36,455
Total off-balance sheets claim	資產負債表外之總債權	-	-	-	-	-	12,650,000
Amount payable arising from derivative contracts	應付衍生工具合約款項	3,498,372	218,741	1,092,435	6,572	-	-
Deposits and balances from customers	客戶存款及結餘	107,822	18,105	19,996	-	107,468	-
Due to banks	應付其他同業	3,503,371	1,609,624	3,696,038	2,599,314	300,000	-
Other liabilities	其他負債	18,424	5,103	14,614	6,347	-	1,326
Capital and reserve	資本及儲備	-	-	-	-	-	(184,096)
Total on-balance sheets liabilities	資產負債表內之總負債	7,127,989	1,851,573	4,823,083	2,612,233	407,468	(182,770)
Total off-balance sheets obligations	資產負債表外之總承擔	512,679	-	-	-	106,420	-
Contractual maturity mismatch	合約期限錯配	3,887,294	(1,523,829)	(1,815,927)	(922,830)	(513,888)	N/A
Cumulative contractual maturity mismatch	累計合約期限錯配	3,887,294	2,363,465	547,538	(375,292)	(889,180)	N/A

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12. Liquidity (Continued)

流動性(續)

12.2 Liquidity risk management (Continued)

流動性風險管理(續)

(g) Cash flow maturity mismatch analysis (Continued)

現金流到期日錯配分析(續)

HKD'000

31 December 2021

港幣千元

二零二一年十二月三十一日

		Within 1 month	>1 month up to 3 months	>3 months up to 1 year	>1 year up to 5 years	Over 5 years	Balancing amount
		1個月以內	1個月以上至3個月	3個月以上至1年	1年以上至5年	5年以上	不確定日期或逾期
Amount receivable arising from derivative contracts	應收衍生工具合約款項	-	-	-	-	-	-
Due from Exchange fund	存放外匯基金款項	76,730	-	-	-	-	-
Due from banks	應收同業款項	282,539	93,636	-	-	-	-
Debt investments	債券投資	787,428	-	-	-	-	-
Loans and advances to customers	客戶貸款	-	-	370,177	189,508	-	-
Other assets	其他資產	74	84	449	5,410	-	57,185
Total on-balance sheets assets	資產負債表內之總資產	1,146,771	93,720	370,626	194,918	-	57,185
Total off-balance sheets claim	資產負債表外之總債權	-	-	-	-	-	-
Amount payable arising from derivative contracts	應付衍生工具合約款項	-	-	-	-	-	-
Deposits and balances from customers	客戶存款及結餘	61,146	-	-	-	-	-
Due to banks	應付其他同業	150,022	401,414	979,955	-	300,000	-
Other liabilities	其他負債	2,540	13,671	16,389	23,720	-	(1,481)
Capital and reserve	資本及儲備	-	-	-	-	-	(84,748)
Total on-balance sheets liabilities	資產負債表內之總負債	213,708	415,085	996,344	23,720	300,000	(86,229)
Total off-balance sheets obligations	資產負債表外之總承擔	-	-	-	-	-	-
Contractual maturity mismatch	合約期限錯配	933,063	(321,365)	(625,718)	171,198	(300,000)	N/A
Cumulative contractual maturity mismatch	累計合約期限錯配	933,063	611,698	(14,020)	157,178	(142,822)	N/A

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13. Disclosure on remuneration

Pursuant to the Supervisory Policy Manual ("SPM") CG-5 Guideline on a Sound Remuneration System issued by the Hong Kong Monetary Authority, details of the remuneration system of the Branch during the year are disclosed as follow:

13.1 Governance structure

The Branch's remuneration system is approved by Head Office and applicable to all employee of the Branch. The remuneration of the senior management and key personnel taking into consideration the requirements of the Supervisory Policy Manual CG-5 "Guideline on a Sound Remuneration System" is subjected to the approval of Head Office's Human Resources Department.

Unless otherwise stipulated or required, Head Office authorizes the Branch's Senior Management Meeting to review and approve the remuneration policies, structures and related matters. The remuneration of the members of the Senior Management Meeting is independently assessed by the Head Office.

Human Resources and Administration Department of the branch is responsible for the implementation of remuneration policy. Finance Department conducts the performance appraisal, and Risk Management Department, Legal and Compliance Department, Internal Audit and other risk management and control units are involved to evaluate the effectiveness of achieving the risk management and control objectives.

Senior management includes the Branch's Chief Executive / President and Alternative Chief Executive / Vice President. Key personnel is defined as those who are responsible for executing and operating the Branch's critical business strategies. It also includes employees whose duties or activities in the course of their employment involve the assumption of material risk or taking a material exposure.

薪酬披露

按香港金融管理局發出之CG-5《穩健的薪酬制度指引》，本年度本分行之薪酬制度詳情披露如下：

管理架構

本分行的薪酬制度及福利政策經總行審批同意後適用分行所有員工，根據監管政策CG-5《穩健的薪酬制度指引》要求，結合本分行實際，本分行高級管理人員及關鍵人員的薪酬方案需報總行人力資源部審批。

除另有規定或要求外，本分行行長辦公會按總行授權負責審核及批准分行特定薪酬策略、薪酬體系及薪酬相關決策事項等，上述事項應不涉及本分行行長辦公會議審議決策成員，審議決策成員的薪酬策略方案由總行制定審議。

本分行人力資源與行政部負責各項薪酬制度的實施，財務部負責績效考核相關工作，風險管理部、法律與合規部、內部審計等風險管控職能部門就不同範疇等持續參與有關薪酬制度的運作，並評估薪酬制度執行的實際效果是否達到風險管控預期目標。

分行高級管理人員：包括行政總裁/行長、候補行政總裁/副行長；

關鍵人員：負責監督管理本分行重大業務策略、執行及運作的其他管理員工；或其個人職責、活動涉及承擔分行重大風險的員工。

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Supplementary financial information (Continued)
補充財務資料(續)

13. Disclosure on remuneration (Continued)

13.2 Remuneration structure

The Branch has established a competitive broadbanding remuneration system based on position value, individual qualifications, performance contribution and job responsibilities. The remuneration structure consists of basis salary, discretionary bonus, other benefits and special rewards (contingent), among which basis salary is fixed remuneration based on the roles and responsibilities and capabilities. Discretionary bonus is variable remuneration to reflect the performance and contribution to the branch.

The remuneration level of the Branch is mainly determined based on the risk adjusted operating result. The remuneration level of employees is linked to the completion of key performance indicators of the unit and the position. The performance of risk cost control indicators will affect the adjustment of performance compensation of the Branch.

The Branch promotes employee behaviors aligned with the risk management framework, corporate value and culture and prolonged financial soundness. Remuneration would appropriately reflect any employee misconduct.

In accordance with "Guideline on a Sound Remuneration System" the Branch adopts a deferred payment system on the variable remuneration to enhance the risk management awareness of senior management and the personnel whose positions have significant risk impact. The ratio of deferral and vesting conditions are related to the Branch's long-term interests and risk tolerance level. The higher the risk in activities conducted by the employee, the higher percentage of remuneration is subjected to deferral.

薪酬披露(續)

薪酬架構

本分行建立基於崗位價值、個人能力素質、業績貢獻和責任、具備市場競爭力的寬帶薪酬體系，薪酬結構包括基本工資、酌情花紅、福利、特別獎勵(或有項)，其中基本工資屬於固定薪酬，根據員工的崗位職責、職級及個人能力確定；酌情花紅為浮動薪酬，反映和衡量員工的工作業績和實際貢獻。

本分行薪酬水準與風險成本調整後的經營業績相適應，員工的薪酬水準與單位及本崗位關鍵業績指標完成情況掛鉤，風險成本控制指標的完成情況將影響全行浮動薪酬的調整。

本分行鼓勵維持本分行風險管理架構、企業價值和文化，以及持久穩健財政實力的員工行為，員工薪酬應對其個人任何不當行為作出合適的反映。

根據香港《穩健的薪酬制度指引》要求，為提高對高級管理人員及對風險有重要影響崗位員工的約束力度，浮動薪酬部分將按照本分行遞延機制執行發放。遞延比例及歸屬條件與本分行的長期利益及風險承受度相聯繫，風險承擔越高，其需要納入遞延薪酬的比例也相應越高。

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Supplementary financial information (Continued)
補充財務資料(續)

13. Disclosure on remuneration (Continued)

薪酬披露(續)

13.3 Remuneration of senior management and key personnel

高級管理層及關鍵人員之薪酬

		For the year ended 2022	For the year ended 2021
		2022 年度	2021 年度
Number of beneficiaries (Note 1)	受薪人數(註 1)	15	14
		HKD'000	HKD'000
		港幣千元	港幣千元
Fixed remuneration (Cash) (Note 2)	固定薪酬(現金)(註 2)	22,326	11,621
Variable remuneration (Cash) (Note 3)	浮動薪酬(現金)(註 3)	5,984	3,256
Total remuneration	薪酬總額	28,310	14,877
Deferred remuneration (Note 4)	遞延薪酬(註 4)		
Vested	已歸屬	695	-
Unvested	未歸屬	4,677	1,501
Total	總額	5,372	1,501
As at 1 January (Note 5)	於 1 月 1 日(註 5)	-	-
Awarded	已授予	5,372	-
Paid out	已支付	695	-
As at 31 December	於 12 月 31 日	4,677	-

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Supplementary financial information (Continued)
補充財務資料(續)

13. Disclosure on remuneration (Continued)

13.3 Remuneration of senior management and key personnel (Continued)

Notes:

1. Number of beneficiaries included new and resigned beneficiaries during the year, excluding short-term expatriate employees.
2. Employer's contribution of Mandatory Provident Fund (MPF) and payment in lieu were excluded.
3. Variable remuneration represented variable cash bonuses paid out, excluding deferred remuneration reported separately under the part of deferred remuneration. The paid out amount would be paid in the first quarter of next year due to the actual date of release for bank-wise performance bonus exercises.
4. Deferred remuneration was the amount of the performance-based bonus under the deferred remuneration mechanism and was not included in Variable remuneration.
5. "Paid out" amount was paid in year 2023 due to the actual date of release for bank-wise performance bonus exercise
6. Since the number of Senior Management members was relatively small, the remuneration paid to Senior Management and Key Personnel was aggregately included in the disclosure above.

薪酬披露(續)

高級管理層及關鍵人員之薪酬(續)

註:

1. 受薪人數中包含於該年度中新入職以及已離職員工, 不包含短期外派工作人員。
2. 固定薪酬不包括僱主強積金(MPF)供款以及代通知金。
3. 浮動薪酬是指該年度獲得的酌情花紅, 不包含遞延部分; 因獎金發放時間關係, 實際發放時間為下一個年度的第一季度。
4. 遞延薪酬是按照本分行浮動薪酬遞延發放管理要求需延期支付部分及不在浮動薪酬中顯示的浮動現金花紅。
5. 遞延薪酬因獎金發放時間關係, 實際在2023年一季度支付。
6. 因本分行高級管理層人數相對較少, 因此將本分行高級管理層和關鍵人員的全部薪酬包含在上述報表中披露。

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Group consolidated financial information
集團綜合財務資料

1. Capital and capital adequacy

資本及資本充足比率

		31 December 2022	30 June 2022
		二零二二年十二月三十一日	二零二二年六月三十日
		RMB million	RMB million
		人民幣百萬元	人民幣百萬元
Total amount of shareholders' funds	股東資金	34,862	31,093
Consolidated Capital Adequacy Ratio	綜合資本充足比率	13.42%	13.08%

The Capital Adequacy Ratio is calculated in accordance with the guidelines issued by China Banking and Insurance Regulatory Commission.

本集團資本充足率依據中國銀行保險監督管理委員會頒佈的有關指引計算。

2. Other financial information

其他財務資料

		31 December 2022	30 June 2022
		二零二二年十二月三十一日	二零二二年六月三十日
		RMB million	RMB million
		人民幣百萬元	人民幣百萬元
Total assets	總資產	538,521	521,739
Total liabilities	總負債	503,659	490,646
Total loans and advances	總貸款	284,362	280,822
Total customer deposits	總客戶存款	369,590	346,918
		For the year ended	For the year ended
		31 December 2022	31 December 2021
		全年結算至	全年結算至
		二零二二年十二月三十一日	二零二一年十二月三十一日
		RMB million	RMB million
		人民幣百萬元	人民幣百萬元
Pre-tax profit	稅前盈利	3,930	3,280

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Financial Disclosure Statements for the year ended 31 December 2022 (unaudited)


截至二零二二年十二月三十一日財務資料披露報表(未經審計)

STATEMENT OF COMPLIANCE

遵從情況聲明

To the best of my knowledge, the information disclosed fully complies with the disclosure provisions set out in the Banking (Disclosure) Rules.

盡本人所知，本檔所披露的資料完全遵從《銀行業（披露）規則》所載的披露條文。



YE Xiaohui

葉小慧

Chief Executive

行政總裁

Bank of Dongguan Co., Ltd. - Hong Kong Branch

東莞銀行股份有限公司-香港分行