

TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED  
HONG KONG BRANCH

Key Financial Information Disclosure Statements  
For The Year Ended 31 December 2016

**CERTIFIED TRUE COPY**

For and on behalf of  
TAIWAN SHIN KONG COMMERCIAL BANK CO, LTD.  
Hong Kong Branch

.....  
*Authorized Signature(s)*

**TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH**

**Key Financial Information Disclosure Statements  
For The Year Ended 31 December 2016**

<b>CONTENT</b>	<b>PAGE</b>
<b>SECTION A - INFORMATION OF THE BRANCH &lt;HONG KONG BRANCH ONLY&gt;</b>	
I. PROFIT AND LOSS INFORMATION	1
II. BALANCE SHEET INFORMATION	2
III. ADDITIONAL BALANCE SHEET INFORMATION	3-4
IV. OFF-BALANCE SHEET EXPOSURES	5
V. SEGMENTAL INFORMATION	6-8
VI. CURRENCY RISK	9
VII. LIQUIDITY	10
VIII. REMUNERATION SYSTEM	10
<b>SECTION B - INFORMATION OF THE BANK &lt;CONSOLIDATED BASIS&gt;</b>	
I. CAPITAL AND CAPITAL ADEQUACY	11
II. OTHER FINANCIAL INFORMATION	12
<b>SECTION C - DECLARATION</b>	<b>13</b>

**TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH**

**SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>**

**I. PROFIT AND LOSS INFORMATION  
FOR THE YEAR ENDED 31 DECEMBER 2016**

	Year ended	
	<u>31 December</u> <u>2016</u> HK\$'000	<u>31 December</u> <u>2015</u> HK\$'000
<b>INTEREST INCOME</b>	50,565	69,407
<b>INTEREST EXPENSE</b>	(18,104)	(33,525)
	<u>32,461</u>	<u>35,882</u>
<b>OTHER OPERATING INCOME</b>		
Gains less losses arising from dealing in foreign currencies	4,906	9,728
Gains less losses arising from trading in interest rate derivatives	0	0
Net fees and commission income		
Income from fees and commission	7,481	7,546
Fees and commission expenses	(439)	(429)
Other income	0	0
	<u>11,948</u>	<u>16,845</u>
<b>OPERATING EXPENSES</b>		
Staff expenses	(16,319)	(15,714)
Rental expenses	(5,670)	(5,648)
Other expenses	(7,480)	(10,137)
	<u>(29,469)</u>	<u>(31,499)</u>
<b>CHARGES FOR BAD AND DOUBTFUL DEBTS</b>		
Provision for bad and doubtful debts	(80,796)	(704)
Other provisions	(2,947)	2,439
	<u>(83,743)</u>	<u>1,735</u>
<b>PROFIT BEFORE TAXATION</b>	(68,803)	22,963
<b>TAXATION</b>	0	(3,764)
<b>PROFIT AFTER TAXATION</b>	<u>(68,803)</u>	<u>19,199</u>

**TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH**

**SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>**

**II. BALANCE SHEET INFORMATION  
AS AT 31 DECEMBER 2016**

	<u>31 December</u> <u>2016</u> HK\$'000	<u>30 June 2016</u> HK\$'000
<b>ASSETS</b>		
Cash and balances with banks	966,002	1,128,823
Amount due from Exchange Fund	34,424	28,767
Placement with banks maturing between one and twelve months (except those included in amount due from overseas offices)	300,797	77,588
Amount due from overseas offices	116,330	193,968
Trade bills	9,149	119,841
Advances and other accounts	1,736,848	1,079,635
Held-to-maturity securities	47,118	47,943
Available for sales securities	339,122	0
Fixed & intangible assets	1,196	1,247
<b>Total assets</b>	<u>3,550,986</u>	<u>2,677,812</u>
<b>LIABILITIES</b>		
Deposits and balances of banks (except those included in amount due to overseas offices)	447,802	34,981
Deposits from customers		
Demand deposits and current accounts	24,313	25,709
Savings deposits	1,271,447	1,247,317
Time, call and notice deposits	1,341,563	1,182,128
Amount due to overseas offices	394,027	94,097
Other accounts and provisions		
Other liabilities	108,489	56,659
Provision	24,248	22,897
<b>Total liabilities</b>	<u>3,611,889</u>	<u>2,663,788</u>
Capital and reserves	<u>(60,903)</u>	<u>14,024</u>
<b>Total equity and liabilities</b>	<u>3,550,986</u>	<u>2,677,812</u>

TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH

SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>

III. ADDITIONAL BALANCE SHEET INFORMATION  
AS AT 31 DECEMBER 2016

ADVANCES AND OTHER ACCOUNTS

	<u>31 December</u> <u>2016</u> HK\$'000	<u>30 June 2016</u> HK\$'000
A. Advances to customers	1,010,393	890,671
Advances to banks and other financial institutions	610,635	77,587
Accrued interest and other accounts		
Accrued interest	6,734	3,866
Other accounts	109,086	107,511
Total	<u>1,736,848</u>	<u>1,079,635</u>
Less: Provisions for bad and doubtful debts on Advances to customers		
Collective impairment allowance	(12,553)	(11,270)
Individual impairment allowance	0	(1,813)
Advances to banks and other financial institutions		
Collective impairment allowance	(9,869)	(776)
Individual impairment allowance	0	0
Accrued interest		
Collective impairment allowance	0	0
Individual impairment allowance	0	0
Other accounts		
Collective impairment allowance	0	0
Individual impairment allowance	(3,003)	(9,038)
Total	<u>(25,425)</u>	<u>(22,897)</u>
Advances and other accounts after provisions for bad and doubtful debts	<u>1,711,423</u>	<u>1,056,738</u>

B. Details of the impaired advances to customers

	<u>31 December</u> <u>2016</u> HK\$'000	<u>30 June 2016</u> HK\$'000
Impaired loans which are individually determined to be impaired advances to customers	<u>0</u>	<u>0</u>
Individuals assessed allowance made in respect of impaired advances to customers	<u>0</u>	<u>0</u>
As a percentage of total advances to customers	<u>0.00%</u>	<u>0.00%</u>

Note: The figures of 30 June 2016 of provision for bad and doubtful debts on advances to customers and other accounts has been reinstated

As at 31 Dec 2016 and 30 Jun 2016, there is no collateral held in respect of impaired advances to customers.

TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH

SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>

III. ADDITIONAL BALANCE SHEET INFORMATION  
FOR THE YEAR ENDED 31 DECEMBER 2016

ADVANCES AND OTHER ACCOUNTS-continued

C. Overdue and rescheduled advances to customers

	<u>31 December 2016</u>		<u>30 June 2016</u>	
	HKS'000	%	HKS'000	%
a. Advances to customers overdue for				
more than 1 month and up to 3 months	0	0.00%	0	0.00%
more than 3 months and up to 6 months	0	0.00%	11,561	0.71%
more than 6 months and up to 1 year	0	0.00%	0	0.00%
more than 1 year	0	0.00%	0	0.00%
	<u>0</u>	<u>0.00%</u>	<u>11,561</u>	<u>0.71%</u>
b. Individual impairment allowance on advances to customers overdue for				
more than 1 month and up to 3 months	0		0	
more than 3 months and up to 6 months	0		260	
more than 6 months and up to 1 year	0		0	
more than 1 year	0		0	
	<u>0</u>		<u>260</u>	
c. Value of collateral held against the overdue loans	<u>N/A</u>		<u>N/A</u>	
d. Rescheduled advances to customers	<u>0</u>	0.00%	<u>0</u>	0.00%

D. Natures of other accounts

	<u>31 December</u>	<u>30 June 2016</u>
	2016 HKS'000	HKS'000
Other accounts receivable	5,064	55,243
Prepaid expenses	1,436	1,196
Prepaid Tax	3,750	0
Prepaid guarantee deposits	2,014	1,895
Premium-buy option	1,500	1,769
Revaluation-forward fx/swap/option	95,322	47,408
	<u>109,086</u>	<u>107,511</u>

E. Analysis of other assets which have been overdue

	<u>31 December</u>	<u>30 June 2016</u>
	2016 HKS'000	HKS'000
Other assets overdue for more than 3 months	<u>5,003</u>	<u>55,236</u>
As a percentage of total assets	<u>0.14%</u>	<u>2.06%</u>

F. Repossessed assets

The Hong Kong Branch did not have any repossessed assets at the corresponding year / period end dates.

TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH

SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>

IV. OFF-BALANCE SHEET EXPOSURES  
AS AT 31 DECEMBER 2016

The following is a summary of the contractual amounts of each significant class of contingent liabilities, commitments and derivatives :

	<u>31 December</u> <u>2016</u> HK\$'000	<u>30 June 2016</u> HK\$'000
Contingent liabilities and commitments		
Direct credit contingencies	0	0
Trade-related contingencies	30,153	26,674
Forward forward deposit placed	0	0
Other commitments	1,721,389	2,176,843
	<u>1,751,542</u>	<u>2,203,517</u>
	<u>31 December</u> <u>2016</u> HK\$'000	<u>30 June 2016</u> HK\$'000
Derivatives		
Exchange rate contracts	4,330,611	4,453,519
Interest rate contracts	0	0
	<u>4,330,611</u>	<u>4,453,519</u>
	<u>31 December</u> <u>2016</u> HK\$'000	<u>30 June 2016</u> HK\$'000
Fair value of derivatives (of the above derivatives)		
Exchange rate contracts:		
-Positive replacement cost	95,323	47,408
Interest rate contracts:		
-Positive replacement cost	0	0
	<u>95,323</u>	<u>47,408</u>

For contingent liabilities, commitments and derivatives, they refer to the contractual amounts at risks should the contracts be fully drawn upon and the clients do not repay accordingly. The fair value represent the costs of replacing all contracts which have a positive value in the market. They do not take into account the effects of bilateral netting arrangements.

TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH

SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>

V. SEGMENTAL INFORMATION  
AS AT 31 DECEMBER 2016

I. GROSS ADVANCES TO CUSTOMERS BY INDUSTRY SECTORS

	31 December 2016		30 June 2016	
	HKS'000	HKS'000	HKS'000	HKS'000
		Amounts of Loan and advances covered by collateral		Amounts of Loan and advances covered by collateral
<b>A. Loans for use in Hong Kong</b>				
<b>a. Industrial, commercial and financial</b>				
Property development	0	0	0	0
Property investment	0	0	0	0
Financial concerns	77,297	0	77,191	0
Stockbrokers	250,438	0	56,044	0
Wholesale and retail trade	52,348	17,463	129,519	13,934
Manufacturing	51,839	19,840	49,775	21,789
Transport and transport equipment	0	0	0	0
Recreational activities	0	0	0	0
Information technology	0	0	0	0
Others	133,431	500	14,194	1,000
<b>b. Individuals</b>				
Loans for the purchase of flats in the Home Ownership Scheme, Private Sector Participation Scheme and Tenants Purchase Scheme or their respective successor schemes	0	0	0	0
Loans for the purchase of other residential properties	0	0	0	0
Credit card advances	0	0	0	0
Others	13,176	13,176	0	0
<b>c. All others</b>	0	0	0	0
<b>B. Trade finance</b>	176,700	67,191	225,341	73,401
<b>C. Loan for use outside Hong Kong</b>	865,799	63,350	416,194	46,890
<b>Total</b>	<u>1,621,028</u>	<u>181,520</u>	<u>968,258</u>	<u>157,014</u>

2A. GROSS ADVANCES TO CUSTOMERS BY COUNTRIES OR GEOGRAPHICAL AREAS

	31 December 2016		30 June 2016	
	HKS'000	HKS'000	HKS'000	HKS'000
Hong Kong	623,865	China	373,504	
China	511,892	Hong Kong	372,524	
Australia	196,633	India	108,374	
Others	288,638	Others	113,856	
<b>Total</b>	<u>1,621,028</u>	<b>Total</b>	<u>968,258</u>	

2B. OVERDUE AND IMPAIRED LOANS BY COUNTRIES OR GEOGRAPHICAL AREAS

	31 December 2016		30 June 2016	
	HKS'000	HKS'000	HKS'000	HKS'000
<b>Overdue loans and advances to customers</b>				
Hong Kong	0		354	
China	0		0	
Taiwan	0		11,207	
	<u>0</u>		<u>11,561</u>	
<b>Impaired loan and advances to customer</b>				
Hong Kong	0		0	
China	0		0	
Taiwan	0		0	
	<u>0</u>		<u>0</u>	

The above analysis has been classified according to categories and definitions used by the Hong Kong Monetary Authority. Only exposures to a single country outside Hong Kong exceeding 10% of the aggregate gross amount of advances to customer as at the above respective reporting dates are disclosed.



TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH

SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>

V. SEGMENTAL INFORMATION  
AS AT 31 DECEMBER 2016

3. INTERNATIONAL CLAIMS

The following tables analyze the international claims by countries or geographical areas and types of counterparties. Countries or geographical areas are based upon the location of counterparties after taking into account the transfer of country risk. They are prepared in accordance with the HKMA return of "International Banking Statistics" completion instructions. Countries or geographical areas constituting 10% or more of the total cross-border claims are disclosed.

As at 31 December 2016	Banks	Official Sectors	Non-bank Financial Institutions	Non-financial Private Sectors	Total
	HKS Mil	HKS Mil	HKS Mil	HKS Mil	HKS Mil
1. Developed countries	278	47	194	39	558
of which Australia	168	0	155	39	362
France	72	0	0	0	72
United States	17	47	0	0	64
2. Offshore Centres	522	34	78	177	811
of which Hong Kong	522	34	78	138	772
3. Developing Europe	0	0	0	0	0
4. Developing Latin America and Caribbean	0	0	0	0	0
5. Developing Africa and Middle East	0	0	0	0	0
6. Developing Asia-Pacific	817	31	379	845	2,072
of which China	388	0	168	390	946
Taiwan	139	0	83	365	587
India	155	31	77	0	263
7. International Organisations	0	0	0	0	0
8. Unallocated by country	0	0	0	0	0
	<u>1,617</u>	<u>112</u>	<u>651</u>	<u>1,061</u>	<u>3,441</u>

As at 30 June 2016	Banks	Official Sectors	Non-bank Financial Institutions	Non-financial Private Sectors	Total
	HKS Mil	HKS Mil	HKS Mil	HKS Mil	HKS Mil
1. Developed countries	49	48	0	39	136
of which United States	16	48	0	0	64
Australia	4	0	0	39	43
Germany	27	0	0	0	27
2. Offshore Centres	234	29	78	107	448
of which Hong Kong	234	29	78	107	448
3. Developing Europe	0	0	0	0	0
4. Developing Latin America and Caribbean	0	0	0	0	0
5. Developing Africa and Middle East	0	0	0	0	0
6. Developing Asia-Pacific	1,195	31	56	754	2,036
of which Taiwan	574	0	0	488	1,062
China	543	0	56	266	865
7. International Organisations	0	0	0	0	0
8. Unallocated by country	0	0	0	0	0
	<u>1,478</u>	<u>108</u>	<u>134</u>	<u>900</u>	<u>2,620</u>

**TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH**

**SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>**

**V. SEGMENTAL INFORMATION  
AS AT 31 DECEMBER 2016**

**4. NON-BANK MAINLAND CHINA EXPOSURE**

The categories of non-bank Mainland China exposure has been reclassified according to the new prudential reporting requirement  
The categories of non-bank counterparties and the type of direct exposures refer to the Completion Instructions for the Return of Mainland Activities.

<u>Types of counterparties</u>	<u>On-balance sheet exposure</u>	<u>Off-balance sheet exposure</u>	<u>Total</u>
	<u>HKS Mil</u>	<u>HKS Mil</u>	<u>HKS Mil</u>
<u>As at 31 December 2016</u>			
1 Central government, central government-owned entities and their subsidiaries and joint ventures (JVs)	37	0	37
2 Local government, local government-owned entities and their subsidiaries and joint ventures (JVs)	150	0	150
3 PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs	112	109	221
4 Other entities of central government not reported in item 1 above	78	0	78
5 Other entities of local government not reported in item 2 above	0	0	0
6 PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where credit is granted for used in Mainland China	8	0	8
7 Other counterparties where the exposures are considered to be non-bank Mainland China exposures	232	39	271
<b>Total</b>	<b>617</b>	<b>148</b>	<b>765</b>
<b>Total assets after provision</b>	<b>3,527</b>		
<b>On-balance exposures as percentage of total assets</b>	<b>17.49%</b>		
<u>As at 30 June 2016</u>			
1 Central government, central government-owned entities and their subsidiaries and joint ventures (JVs)	4	73	77
2 Local government, local government-owned entities and their subsidiaries and joint ventures (JVs)	56	94	150
3 PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs	250	0	250
4 Other entities of central government not reported in item 1 above	78	0	78
5 Other entities of local government not reported in item 2 above	0	0	0
6 PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where credit is granted for used in Mainland China	8	0	8
7 Other counterparties where the exposures are considered to be non-bank Mainland China exposures	38	0	38
<b>Total</b>	<b>434</b>	<b>167</b>	<b>601</b>
<b>Total assets after provision</b>	<b>2,655</b>		
<b>On-balance exposures as percentage of total assets</b>	<b>16.36%</b>		

TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH

SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>

VI. CURRENCY RISK  
AS AT 31 DECEMBER 2016

5. FOREIGN CURRENCY EXPOSURES

The foreign currency exposures are prepared in accordance with the H.K.M.A. return of completion "Foreign Currency Position" completion instructions. The net position (regardless of sign) for each foreign currency which constitutes 10% or more of the total net position in all foreign currencies are disclosed.

As at 31 December 2016

	<u>USD</u>	<u>EUR</u>	<u>JPY</u>	<u>Others</u>	<u>Total</u>
	HKS Mil	HKS Mil	HKS Mil	HKS Mil	HKS Mil
Spot assets	2,927	0	13	261	3,201
Spot Liabilities	(2,997)	(27)	(8)	(253)	(3,285)
Forward purchases	2,044	26	0	1,988	4,058
Forward sales	(2,054)	0	(6)	(1,996)	(4,056)
Net option position	0	0	0	0	0
Net long / (short) position	<u>(80)</u>	<u>(1)</u>	<u>(1)</u>	<u>0</u>	<u>(82)</u>

As at 30 June 2016

	<u>USD</u>	<u>CNY</u>	<u>GBP</u>	<u>Others</u>	<u>Total</u>
	HKS Mil	HKS Mil	HKS Mil	HKS Mil	HKS Mil
Spot assets	2,208	271	0	34	2,513
Spot Liabilities	(2,206)	(272)	(1)	(36)	(2,515)
Forward purchases	1,977	2,018	0	1	3,996
Forward sales	(1,976)	(2,018)	0	0	(3,994)
Net option position	0	0	0	0	0
Net long / (short) position	<u>3</u>	<u>(1)</u>	<u>(1)</u>	<u>(1)</u>	<u>0</u>

The net options positions were calculated by using the "model user" method as at the above respective reporting dates.

There were no foreign currency structural positions as at the above respective reporting dates.

**TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH**

**SECTION A - INFORMATION OF THE BRANCH <HONG KONG BRANCH ONLY>**

**VII. LIQUIDITY**

**FOR THE YEAR ENDED 31 DECEMBER 2016**

**a. Average liquidity maintenance ratio**

	<u>31 December</u> <u>2016</u> %	<u>31 December</u> <u>2015</u> %
Average liquidity maintenance ratio for the year / period	<u>51.89%</u>	<u>52.83</u>

The branch's average liquidity maintenance ratio for the year / period is calculated in accordance with the Banking (liquidity) Rules effective from 1 January 2015. The average LMR is the arithmetic mean of each calendar month's average LMR.

**b. Approach to liquidity risk management**

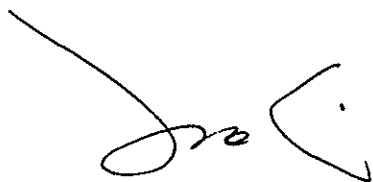
The Hong Kong branch manages our liquidity risk in accordance with the Liquidity Risk Management Policy, which is set and implemented by Assets and Liabilities & Risk management Committee in Hong Kong branch. The Policy provides the principle guidelines to prudently manage the branch liquidity risk. The primary measures used to manage liquidity within the tolerance are the stress-testing and scenario analysis, liquidity maintenance ratio, loan-to-deposit and cash flow maturity mismatch analysis. In additions, the branch liquidity policies also set higher limit of liquidity maintenance ratio than statutory requirement.

The branch also follows Liquidity Risk Management Policy of our head office, the guidance set forth by the Hong Kong Monetary Authority in Supervisory Policy Manual (LM-1) Regulatory Framework for Supervision of Liquidity Risk and (LM-2)-Sound Systems and Controls for Liquidity Risk Management.

**VIII. REMUNERATION SYSTEM**

**FOR THE YEAR ENDED 31 DECEMBER 2016**

The relevant remuneration information about Taiwan Shin Kong Commercial Bank is disclosed under the "Annual Report, Chinese edition, Chapter III - Corporate governance", released by the head office



**TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH**

**SECTION B. - INFORMATION OF THE BANK <CONSOLIDATED BASIS>**

**I. CAPITAL AND CAPITAL ADEQUACY**

**AS AT 31 DECEMBER 2016**

---

	<u>31 December</u> <u>2016</u> %	<u>30 June 2016</u> %
A. Capital adequacy ratio	<u>12.69%</u>	<u>12.45%</u>

The capital adequacy ratio is equal to the ratio of a bank's the regulatory capital to its total risk-weighted assets. The computation of capital adequacy ratio is based on the "Basel Capital Accord" in line with the risk-weighted approach proposed by the Bank for International Settlements and the ratio has included all market risk factors.

	<u>31 December</u> <u>2016</u> NTS'000	<u>30 June 2016</u> NTS'000
B. Aggregate amount of shareholders' funds	<u>49,197,312</u>	<u>47,729,150</u>

TAIWAN SHIN KONG COMMERCIAL BANK CO., LIMITED - HONG KONG BRANCH

SECTION B. - INFORMATION OF THE BANK <CONSOLIDATED BASIS>

II. OTHER FINANCIAL INFORMATION  
AS AT 31 DECEMBER 2016

	<u>31 December</u> <u>2016</u> NT\$'000	<u>30 June 2016</u> NT\$'000
Total Assets	<u>782,380,782</u>	<u>759,022,226</u>
Total Liabilities	<u>733,183,470</u>	<u>711,293,076</u>
Total advances	<u>507,475,046</u>	<u>488,798,249</u>
Total customers deposit	<u>687,006,227</u>	<u>644,389,114</u>
	<u>1 January 2016</u> <u>to</u> <u>31 December</u> <u>2016</u> NT\$'000	<u>1 January 2015</u> <u>to</u> <u>31 December</u> <u>2015</u> NT\$'000
Profit before taxation	<u>5,496,574</u>	<u>5,913,699</u>

# Declaration

According to the requirement of the Hong Kong Monetary Authority on Key Financial Information Disclosure Statements of Authorized Institutions incorporated outside Hong Kong, we have pleasure in presenting the Key Financial Information Disclosure Statements of Taiwan Shin Kong Commercial Bank Co., Limited - Hong Kong Branch for the year ended 31 December 2016. We confirm that the information contained therein complies, in all material respects, with the Banking (Disclosure) Rules and the supervisory policy manual CA-D-1 "Guideline on the Application of the Banking (Disclosure) Rules" and to the best of my knowledge and belief, it is not false or misleading.



Chief Executive

Taiwan Shin Kong Commercial Bank Co., Limited  
Hong Kong Branch

31 MARCH 2017

Date

