

(TRANSLATION)

BANK BUSINESS LICNESE

In response to the application of Bank SinoPac for re-issuing a business license, the material particulars regarding the said bank are approved as follows:

1.Name of Company : Bank SinoPac

2.Organization and type :

1) Organization : Company limited by shares

2) Type : Commercial bank

3.Total paid-in Capital :New Taiwan Dollars Nineteen Billion Four Hundred Forty Three Million Nine Hundred Seventy Six Thousand One Hundred and Seventy Only

4.Scope of Business:

- (1) to accept checking deposits;
- (2) to accept demand deposits;
- (3) to accept time deposits;
- (4) to extend short-term, medium-term and long-term loans;
- (5) to provide discount negotiable instrument services;
- (6) to invest in securities;
- (7) to engage in domestic remittance services;
- (8) to engage in acceptances of commercial drafts;
- (9) to issue domestic letters of credit;
- (10) to engage in domestic guaranty business;
- (11) to act as a collection and paying agent;
- (12) to act as an agent for sale of government bonds, treasury bills, corporate bonds and company stocks;
- (13) to provide agency service for the sale of gold bullion and silver coins;
- (14) to engage in credit card business;
- (15) to engage in the business of brokerage, trading, certification and

- underwriting of short-term bills;
- (16) to engage in custody and warehousing business;
 - (17) to engage in safe-deposit box rental business;
 - (18) to engage in agency service business related to the above business or approved by the competent authorities of central government;
 - (19) to engage in import-export foreign exchange services, general inward-outward remittance services, acceptance of foreign currencies deposits, extension of foreign currencies loans and the issuance of foreign currency standby letters of credit;
 - (20) to engage in financial derivatives trading approved by the competent authorities of central government;
 - (21) to engage in factoring business approved by the competent authorities of central government;
 - (22) to engage in the businesses as permitted under the Trust Business Law;
 - (23) to guarantee the issue of corporate debentures;
 - (24) to issue financial notes; and
 - (25) to engage in the proprietary purchase and sale of government bonds.

5.Location of Head office: 1stFl.-3rdFl., 4, Section 1, Chunghsiao West Road, Taipei, Taiwan (R.O.C.)

Trust Department: 2nd Fl. & 19th Fl., Section 1, Chunghsiao West Road, Taipei, Taiwan (R.O.C.)

6.Responsible Persons:

1) Chairman of the Board: Paul C. Lo

2) President: Pou-Tsang Chen

7.Business Registration Date: January 1992

The above is to be kept by Bank SinoPac

Yong San Lee

Minister, Ministry of Finance

Kuo Lieh Tseng

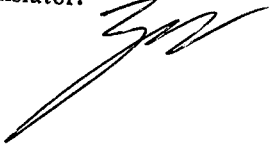
Director General of Monetary Bureau

(Seal affixed)


Dated the__ day of July, 2002

Business Registration Ying Keng Tze No. 910036

I hereby certify that this translation is a true and correct English version of the attached original, to the best of my knowledge and belief
translator:



案號	202857	Date	JUL 10 2002
本文件翻譯人之簽名或蓋章，在台灣台北地方法院所屬民間公證人 事務所認證。本翻譯本文義核與連綴之原文文書文義尚屬相符。			
公證人 楊昭國			
Attested at the Yang, Jau-Gwo Notary Public Office of Taiwan Taipei District Court, R.O.C., that the signature(s)/seal(s) of translator in this document is/are authentic. This translated version is hereby certified to be true to the meaning of the attached original.			
Notary Public			
Yang, Jau-Gwo			



臺北市政府營利事業登記證

北市建商公司(081)字第 315220 號

據 盧正昕 申請營利事業 變更 登記

本府已予登記特發給登記證並摘錄事項如左：

一、營利事業名稱：建華商業銀行股份有限公司

二、資本額：新台幣壹佰玖拾肆億肆仟參佰玖拾柒萬陸仟壹佰柒拾元整

三、負責人：盧正昕

四、組織：公司

五、營業所在地：台北市中正區忠孝西路一段四號一、二、三樓

六、核准設立登記日期：中華民國八十一年一月三十日

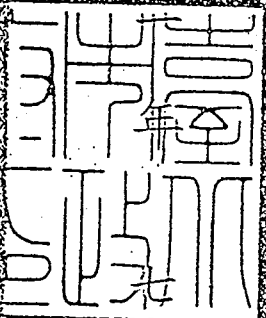
七、營業項目：左列業務之經營應遵照有關法令規定辦理

- 一、收受支票存款。
- 二、收受活期存款。
- 三、收受定期存款。
- 四、辦理短期及中期放款。
- 五、辦理票據貼現。
- 六、投資公債、短期票券、公司債券及金融債券。
- 七、辦理國內匯兌。
- 八、辦理商業匯票之承兌。
- 九、發給國內信用狀。
- 一〇、辦理國內保證業務。
- 一一、代理收付款項。
- 一二、代銷公債、國庫券、公司債券及公司股票。
- 一三、辦理與前列各款業務有關之倉庫、保管及代理服務業務。
- 一四、經中央主管機關核准設立儲蓄部辦理儲蓄業務。
- 一五、經中央主管機關核准辦理之其他有關業務。

市長馬英九

中華民國 九十

月 一 日



營利事業統一編號

86517384