

TRANSLATION

Company License

In response to the application of Bank SinoPac for change of particulars on registration, this Ministry has registered such changes and a license is hereby issued with a summary of the particulars of such registration provided as follows:

1. Name of Company: Bank SinoPac
2. Total Capital: New Taiwan Dollars Nineteen Billion Four Hundred Forty-three Million Nine Hundred Seventy-six Thousand One Hundred Seventy Only; Divided into one billion nine hundred forty-four million three hundred ninety-seven thousand six hundred and seventeen common shares, each with a par value of Ten New Taiwan Dollars; Total paid-in Capital is New Taiwan Dollars Nineteen Billion Four Hundred Forty-three Million Nine Hundred Seventy-six Thousand One Hundred Seventy Only
3. Responsible Person: Chairman of the Board Ching-Yan Lo
4. Location of Company: 1F-3F, 4, Section 1, Chung Hsiao West Road, Taipei (Taiwan, R.O.C.)
5. Date of Incorporation: January 14, 1992
6. Scope of Business:
 - (1) to accept checking deposits.
 - (2) to accept demand deposits.
 - (3) to accept time deposits.
 - (4) to extend short-term, medium-term and long-term loans.
 - (5) to provide discount negotiable instrument service.
 - (6) to invest in government bonds, short-term bills, corporate bonds and financial bonds.

- (7) to engage in domestic remittances service.
- (8) to engage in acceptances of commercial drafts.
- (9) to issue domestic letters of credit.
- (10) to engage in domestic guaranty business.
- (11) to act as a collection and paying agent.
- (12) to act as an agent for sale of government bonds, treasury bills, corporate bonds and corporate stocks.
- (13) to engage in warehousing, custody and agency business relating to the business enumerated above;
- (14) to set up a Savings Division as approved by the competent authorities of central government and engage in the savings business.
- (15) to engage in other related business as permitted by the competent authorities of central government.

Shin Yi Lin

Minister, Ministry of Economic Affairs

Quen Tang Liu

Director of Business Division

(Seal affixed)

Dated the 23rd day of October, 2001

Business Identification Number: 86517384

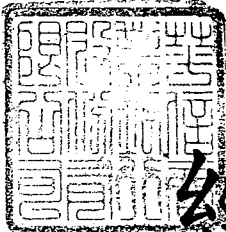
- Please hang this license at a conspicuous place in your company.
- A company will be ordered to dissolve and its company registration be revoked if such company, without good cause, shall fail to complete its for-profit business registration within six months after the date of its incorporation or change of registration particulars, and at which time its company license will become invalid automatically.

I hereby certify that this translation is a true and correct English version of the attached original, to the best of my knowledge and belief
translator: *Kuo Hui-Wei*

案號	: 200913	日期	MAR 15 2002
Case No. : 200913 Date MAR 15 2002			
本文件翻譯人之簽名或蓋章，在台灣台北地方法院所屬民間公證人事務所認證。本翻譯本文義核與連綴之原文文書文義尚屬相符。			
公證人 楊 昭 國			
Attested at the Yang, Jau-Gwo Notary Public Office of Taiwan Taipei District Court, R.O.C., that the signature(s)/seal(s) of translator in this document is/are authentic. This translated version is hereby certified to be true to the meaning of the attached original.			
Notary Public			
<i>[Signature]</i> Yang, Jau-Gwo			

本影印本與正本相符

經濟部公司執照



華信商業銀行股份有限公司

申請公司

變更

登記

本部已予登記特發給執照並摘錄登記事項如左：

- 一、公司名稱：華信商業銀行股份有限公司
- 二、資本額：
 - 資本總額：柒拾壹萬陸仟玖佰玖拾肆元肆角
 - 實收資本：柒拾壹萬陸仟玖佰玖拾肆元肆角
 - 公積金：柒拾壹萬陸仟玖佰玖拾肆元肆角
 - 盈餘：柒拾壹萬陸仟玖佰玖拾肆元肆角
- 三、代表人：董事長 盧正昕
- 四、公司所在地：臺北市中正區忠孝西路一段四號一、二、三樓
- 五、核准設立登記日期：中華民國八十一年一月十四日

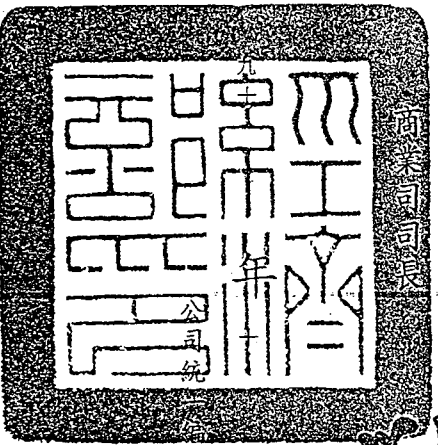
六、所營業：

一、辦理收受存款
 二、辦理匯兌
 三、辦理貼現
 四、辦理買賣有價證券
 五、辦理代理收付
 六、辦理代理收付
 七、辦理代理收付
 八、辦理代理收付
 九、辦理代理收付
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 十九、辦理代理收付
 二十、辦理代理收付

部長

林信義
劉坤堂

中華民國



月二十三日
號：八六五一七三八四

·本執照請懸掛於公司明顯處所
 ·公司設立或變更登記後無正當理由未於六個月內辦妥營利事業登記者，於
 依法命令解散、撤銷登記後，本執照當然失效。