

招商银行股份有限公司香港分行 (于中国注册成立之有限责任公司) China Merchants Bank Co., Ltd. - Hong Kong Branch (Incorporated in China with Limited Liability) 中期財务資料故屬声明书線至2023年6月30日止 Interim Financial Disclosure Statement as at 30 June 2023

# 甲部 - 香港分行资料 SECTION A - HONG KONG BRANCH INFORMATION

II.

<u>收益表资料</u> Profit and Loss Information

		2023071301	2022-1-0)13011
		30 Jun 2023	30 Jun 2022
		港币千元	港币千元
		HKD '000	HKD '000
利息收入	Interest income	3,036,944	1,035,582
利息开支	Interest expense	-1,298,134	-507,432
其它经营收入	Other operating Income		
- 外汇买卖的利润减去亏损	- Gains less losses arising from trading in foreign currencies	4,117	124,176
- 非买卖性质外汇业务的利润减去亏损	- Gains less losses arising from non-trading activities in foreign currencies	3,822	5,150
- 持作买卖用途的证券收益减亏损	- Gains less losses on securities held for trading purposes	142	699
- 来自其它交易活动收益减亏损	- Gains less losses from other trading activities	36,024	-133,641
- 费用及佣金收入总计	- Gross fees and commission income	203,466	184,703
- 费用及佣金开支总计	- Gross fees and ommission expenses	-22,449	-25,925
			,
- 其它	- Others	-51,475	511,401
员工开支	Staff expenses	-105,823	-105,712
其它经营开支	Other operating expenses	-69,846	-85,353
减值损失及为已减值贷款	Impairment losses and provisions		,
		210.011	11 7/2
及应收款项而提拨的准备金	for impaired loans and receivables	-219,911	41,762
处置物业、工业装置及设备、投资物业	Gains less losses from the disposal of property, plant and equipment		
的收益減亏损	and investment properties	0	0
除税前利润	Profit before taxation	1,516,877	1,045,410
税项开支	Taxation	-260,000	-170,000
除税后利润	Profit after taxation	1,256,877	875,410
Balance Sheet Information			
<u>资产负债表资料</u>			
		2023年6月30日	2022年12月31日
		30 Jun 2023	31 Dec 2022
			港币千元
		港币千元	
		HKD '000	HKD '000
资产	Assets		
现金及银行结馀	Cash and balances with banks	17,334,524	9,538,246
		17,554,524	7,550,240
距离合约到期日超逾1个月	Placements with banks which have a residual contractual maturity		
但不超逾12个月的银行存款	of more than one month but not more than 12 months	29,723,734	22,450,660
存放于招商银行股份有限公司海外办事处的金额	Amount due from overseas offices of CMB	24,951,456	49,878,496
贸易汇票	Trade bills	_ ,,,0	0
		· ·	14.150.507
持有的存款证	Certificates of deposit held	21,704,774	14,158,507
持有作交易用途的证券	Securities held for trading purposes	0	0
贷款及应收款项	Loans and receivables		
(A) 对客户的贷款及放款	(A) Loans and advances to customers	27,333,614	20,849,383
		27,555,014	20,649,363
(B) 对银行的贷款及放款	(B) Loans and advances to banks	U	0
(C) 其它帐目	(C) Other accounts	1,905,491	1,764,723
(D) 为已减值贷款及应收款项而提拨的准备金	(D) Provisions for impaired loans and receivables	-618.054	-418,972
投资证券	Investment securities	19,848,731	20,999,298
其它投资	Other investments	19,646,731	20,555,258
			-
物业、工业装置及设备以及投资物业	Property, plant and equipment and investment properties	47,743	54,600
衍生金融工具	Derivative financial instruments	515 122	575,753
		313,177	
		515,177 33,441	
其它资产	Other assets	33,441	23,970
其它资产	Other assets	33,441	23,970
其它资产	Other assets	33,441	23,970
其它资产 资产总额 <b>负债</b>	Other assets Total assets Liabilities	33,441 142,780,631	23,970 139,874,664
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余	Other assets Total assets  Liabilities Deposits and balances from banks	33,441 142,780,631 16,277,451	23,970 139,874,664 10,919,496
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活期存款及往来帐户	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts	33,441 142,780,631 16,277,451 50,651,416	23,970 139,874,664 10,919,496 54,759,836
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活期存款及往来帐户 储蓄存款	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts	33,441 142,780,631 16,277,451 50,651,416 440,619	23,970 139,874,664 10,919,496 54,759,836 1,926,059
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活期存款及往来帐户	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts	33,441 142,780,631 16,277,451 50,651,416	23,970 139,874,664 10,919,496 54,759,836
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活明存款及往来帐户 信期,短期通知及通知存款	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts Time, call and notice deposits	33,441 142,780,631 16,277,451 50,651,416 440,619 51,931,010	23,970 139,874,664 10,919,496 54,759,836 1,926,059 42,578,936
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活朋存款及往来帐户 储蓄存款 定期、短期通知及通知存款 结欠捆商银行股份有限公司海外办事处的金额	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts Time, call and notice deposits Amount due to overseas offices of CMB	33,441 142,780,631 16,277,451 50,651,416 440,619 51,931,010 9,934,139	23,970 139,874,664 10,919,496 54,759,836 1,926,059 42,578,936 14,854,370
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活期存款及往来帐户 储蓄存款 定期、短期通知及通知存款 结欠招商银行股份有限公司海外办事处的金额 纪发行存款证	Other assets  Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts Time, call and notice deposits Amount due to overseas offices of CMB Certificates of deposit issued	33,441 142,780,631 16,277,451 50,651,416 440,619 51,931,010 9,934,139 435,125	23,970 139,874,664 10,919,496 54,759,836 1,926,059 42,578,936 14,854,370 1,174,993
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活期存款及往来帐户 储蓄存款 定期、短期通知及通知存款 结欠招商银行股份有限公司海外办事处的金额 已发行存款证 已发行存象证券	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts Time, call and notice deposits Amount due to overseas offices of CMB Certificates of deposit issued Debt securities issued	33,441 142,780,631 16,277,451 50,651,416 440,619 51,931,010 9,934,139 435,125 9,337,479	23,970 139,874,664 10,919,496 54,759,836 1,926,059 42,578,936 14,854,370 1,174,993 9,292,742
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活期存款及往来帐户 储蓄存款 定期、短期通知及通知存款 结欠招商银行股份有限公司海外办事处的金额 纪发行存款证	Other assets  Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts Time, call and notice deposits Amount due to overseas offices of CMB Certificates of deposit issued	33,441 142,780,631 16,277,451 50,651,416 440,619 51,931,010 9,934,139 435,125	23,970 139,874,664 10,919,496 54,759,836 1,926,059 42,578,936 14,854,370 1,174,993
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活明存款及往来帐户 储存款 定期、短期通知及通知存款 结欠招商银行股份有限公司海外办事处的金额 已发行存款证 已发行存款证 主发管债务证券 其它负债	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts Time, call and notice deposits Amount due to overseas offices of CMB Certificates of deposit issued Debt securities issued Other liabilities	33,441 142,780,631 16,277,451 50,651,416 440,619 51,931,010 9,934,139 435,125 9,337,479 3,105,392	23,970 139,874,664 10,919,496 54,759,836 1,926,059 42,578,936 14,854,370 1,174,993 9,292,742 3,960,232
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活期存款及往来帐户 储蓄存款 定期、短期通知反通知存款 结欠招商银行股份有限公司海外办事处的金额 已发行传款证 已发行债务证券 其欠负债 利得稅准备金	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts Time, call and notice deposits Amount due to overseas offices of CMB Certificates of deposit issued Debt securities issued Other liabilities Provision for profits tax	33,441 142,780,631 16,277,451 50,651,416 440,619 51,931,010 9,934,139 435,125 9,337,479 3,105,392 668,000	23,970 139,874,664 10,919,496 54,759,836 1,926,059 42,578,936 14,854,370 1,174,993 9,292,742 3,960,232 408,000
其它资产 资产总额 <b>负债</b> 尚欠银行存款及结余 活明存款及往来帐户 储存款 定期、短期通知及通知存款 结欠招商银行股份有限公司海外办事处的金额 已发行存款证 已发行存款证 主发管债务证券 其它负债	Other assets Total assets  Liabilities Deposits and balances from banks Demand deposits and current accounts Savings accounts Time, call and notice deposits Amount due to overseas offices of CMB Certificates of deposit issued Debt securities issued Other liabilities	33,441 142,780,631 16,277,451 50,651,416 440,619 51,931,010 9,934,139 435,125 9,337,479 3,105,392	23,970 139,874,664 10,919,496 54,759,836 1,926,059 42,578,936 14,854,370 1,174,993 9,292,742 3,960,232

2023年6月30日

2022年6月30日



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### III. 资产负债表的其他资料

(i)

Additonal Balance Sheet Information

	Additional Balance Sheet Information		2023年6月30日 30 Jun 2023 港币千元 <i>HKD '000</i>	2022年12月31日 31 Dec 2022 港币千元 HKD '000
i)	贷款及应收款项	(i) Loans and receivables		
	对客户的贷款及放款	Loans and advances to customers	27,333,614	20,849,383
	对银行的贷款及放款	Loans and advances to banks	0	0
	其它帐目	Other accounts		
	- 应计利息	- Accrued interest	811,509	619,830
	- 其它应收款项	- Other receivables	1,093,982	1,144,893
	对客户的已减值贷款及应收款项而提拨的准备金	Provisions for impaired loans and receivables to customers	.,,	1,11,011
	- 组合方式评估	- Collectively assessed	-258,884	-168,130
	- 个别方式评估	- Individually assessed	250,007	-15,202
	- 1 3/3 201 [4	- Individually assessed	ů.	-13,202

对其它帐目并无减值准备。

No impairment allowance made on other accounts.

## 已减值/不履行客户贷款

d Ada

Impaired/Non-performing Loans and Advances to C	ustomers	2023年6 30 Jun		2022年1 31 Dec	
			占客户贷款 总额百分比 % to Total	港币千元 HKD '000	占客户贷款 总额百分比 % to Total
			Advances to customers		Advances to customers
已减值/不履行客户贷款及放款的毛额 减值准备 - 个别方式评估/特定拨备 持有作为已减值贷款抵押品的市场价值	Gross impaired/non-performing loans and advances to customers Impairment allowances - individually assessed/specific provision Market value of collateral in respect of impaired loans and advances	0 0 0	0.00%	20,696 15,202 0	0.10%

减值贷款为按个别方式评估的贷款。在2023年6月30日及2022年12月31日本行并没有对银行的贷款及放款。

The impaired loans and advances to customers are individually determined to be impaired. There is no loans and advances to banks as at 30 June 2023 and 31 December 2022.

招商银行总行并没有为招商银行香港分行就贷款及放款或其它风险承担而提拨准备金。

No provision for loans and advances or other exposures of China Merchants Bank, Hong Kong Branch is maintained at China Merchants Bank, Head Office.

(iii)	按行业分类的客户贷款及放款分析
	工手进伸田的代替工行材的工物

于香港使用的贷款及放款的毛额

Analysis of Loans and Advances to Customers in Industry Categories Gross amount of loans and advances for use in Hong Kong SAR

于香港使用的贷款及放款的毛额	Gross amount of loans and advances for use in Hong Kong SAR				
		2023年6	月30日	2022€	=12月31日
		30 Jun	2023	31 1	Dec 2022
			港币千元		港币千元
			HKD '000		HKD '000
		贷款总额	抵押品	贷款总统	
		Gross loans	Collateral	Gross loa	
工业, 商业及金融	Industrial, commercial and financial	Gross rours	Conditional	01033 1011	is condition
- 物业发展	- Property development	99,450	0	111,15	0
- 物业投资	- Property investment	0	0	111,13	0
- 土木工程	- Civil engineering works	21,497	0	21,39	1 0
- 工术工任 - 酒店、餐饮	- Hotels, boarding houses & catering	0	0	21,39	0
- 与财务及金融有关	- Financial concerns	8,667,601	0	944,83	2 0
- 证券商	- Stock Brokers	0,007,001	0	544,03	0 0
- 购买股票的非证券经纪公司及个别人士	- Non-stockbroking companies &	U	U		0
- 妈关权示的非证分红纪公可及于别人工	individuals for the purchase of shares	0	0		0 0
- 批发及零售行业	- Wholesale and retail trade	235,125	0	233,99	
- 11.0.及令告 11 业 - 制造业			0		
	- Manufacturing	78,943	0	468,22	9 0
- 运输及运输设备	- Transport and transport equipment	0	0		0
- 电力及煤气	- Electricity and gas	0	0		0
- 康乐活动	- Recreational Activities	0	0		0
- 资讯科技	- Information Technology	0	0		0
- 其它	- Others	78,375	0		0 0
A 1	* # D				
个人	Individuals				
- 为购买居者有其屋计划、	- Loans for the Purchase of Flats in the Home				
私人机构参建居屋计划、	Ownership Scheme, Private Sector				
租者置其屋计划或其各别的继承计划的单位的贷款	Participation Scheme and Tenants Purchase Scheme	0	0		0
- 为购买其他住宅物业的贷款	- Loans for the Purchase of Other Residential Properties	0	0		0
- 信用咭放款	- Credit Card Advances	0	0		0
- 其它	- Others	2,496,521	0	2,594,12	1 0
贸易融资	Trade finance	0	0		0 0
在香港以外使用的贷款及放款	Loans for use outside Hong Kong SAR	15,656,102	3,733,956	16,475,65	9 1,361,559
客户贷款总数	Total customer advances	27,333,614	3,733,956	20,849,38	3 1,361,559

抵押品包括存款、股票、物业按揭以及其它固定或可移动资产的抵押。若抵押品价值超出贷款总额,只计入相等于贷款总额的抵押品金额。

The collateral includes deposits, shares, mortgages over properties and charges over fixed and movable assets.

Where collateral values are greater than the gross loan amount, only the amount of collateral up to the gross loan is included.



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### (iv) 按国家或地域分部分类的国际债权申报表

按国家政策等分类的国际债权甲界表 International Claims by Countries or Geographical Segments 根据交易对手所在地及交易对手类别披露占有国际债权总额10%或以上的国家及明细数额。 Breakdown of the international claims by countries where it constitutes 10% or more of the total international claims after taking into consideration of transfer of risks, according to the location of the counterparties and the type of counterparties.

				2023年			
				30 Ju			
					HKD Million		
			非银行		n-Bank private se	ector	
				非银行	非金融		
		银行	公营机构	金融企业 Non-Bank	私营企业	其它	合计
			Offical		Non-financial		
		Banks	Sectors		Private Sector	Others	Total
离岸中心	Offshore Centres	Danks	bectors	montations	Tivate Sector	Oulers	Total
香港	Hong Kong SAR	42,695	3,761	0	18,949	0	65,405
WHAT LE							
发展中的亚太区 中国	Developing Asia and Pacific	20.006					
<b>一下</b>	China	38,906	224	0	6,081	0	45,211
				2022年1			
				31 De			
			JL 10 1-		HKD Million	100	
			非银打		n-Bank private se	ector	
		银行	公营机构	非银行 金融企业	非金融 私营企业	其它	合计
		nen	公百利的	Non-Bank	MALL	共已	1111
			Offical		Non-financial		
		Banks	Sectors	Institutions	Private Sector	Others	Total
离岸中心	Offshore Centres						
香港	Hong Kong SAR	36,600	0	0	7,935	0	44,535
发展中的亚太区	Developing Asia and Pacific						
中国	China	36,524	225	0	10,586	0	47,335
. –		50,521	223	v	10,500	v	17,555
تعد ت- بالم بالحداد بين بالمراجع بغر ماريا بالمار بالمراجع المواجعة							
按国家成地分部分类的客户贷款及放款的毛额	0 11 10						
Gross Loans and Advances to Customers by Countries 按对手方(不少于客户贷款的总额的10%者)的所在5							
在计算任何认可风险转移后,对客户贷款及放款分							
The analysis of loans and advances to customers by major c							
the location of the counterparties, to which not less than							
are attributable after taking into account any recognized							
are united and taking and decount any recognized	The time of the test of the te						
				20	023年6月30日	2022	<b>平12月31日</b>
					30 Jun 2023	3	1 Dec 2022
					百万港元		百万港元
					HKD Million	H	KD Million
客户贷款及放款的毛额	Gross amount of loans and advances to customers						
- 中国	- China				6,081		10,586
- 香港	- Hong Kong SAR				18,695		7,728
总计	Total				24,776	_	18,314
逾期及按个别方式评估的	Overdue loans and impaired loans and advances						
已滅值贷款及放款	which are individually determined to be impaired						
- 中国	- China				35		21
- 香港	- Hong Kong SAR				0		0
总计	Total				35	-	21
						_	



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## (vi) 非港元货币风险承担

Foreign Currency Exposures

每一种货币(其净持仓量(按实际数值计算)不少于所有非港元货币的总净持仓量的10%者)的风险额如下:
The foreign currency exposures, of which the net positions (in absolute terms) constitute not less than 10% of

o rotolgit cutterioj	onpositios, or	minen and not	Positions	in nosonico
the total net positi	on in all foreign	currencies :	are shown	as follows:

现货资产 现货负债 远期实入 远期实出 期权盘净额 长(拉)盘净额	Spot assets Spot liabilities Forward purchases Forward sales Net option position Net long/(short) position Net long/(short) position	百万港 美元 USD 96,143 95,948 4,148 3,602 0	3年6月30日 D Jun 2023 元 HKD Millio 人民币 CNY 16,111 16,857 3,342 2,961 0	合计 Total 112,254 112,805 7,490 6,563 0 376
结构性仓盘净额	Net structural position	0	0	0
			年12月31日 Dec 2022	
			T HKD Millio	n
		美元	人民币	合计
		USD	CNY	Total
现货资产	Spot assets	100,685	10,670	111,355
现货负债 远期买入	Spot liabilities Forward purchases	99,470 4,460	12,132 4,046	111,602 8,506
远期卖出	Forward sales	4,355	3,370	7,725
期权盘净额	Net option position	0	0	0
长(短)盘净额	Net long/(short) position	1,320	-786	534
结构性仓盘净额	Net structural position	0	0	0

(vii) 客户过期成经重组贷款及放款的毛额分析 Analysis of Gross Amount of Overdue or Rescheduled Loans and Advances to Customers

		30 Jui	2023	31 De	2022
			占客户贷款		占客户贷款
			总额百分比		总额百分比
			% to Total		% to Total
		港币千元	Advances	港币千元	Advances
		HKD '000	to customers	HKD '000	to customers
已过期客户贷款及放款	Overdue loans and advances to customers				
- 超逾1个月但不超逾3个月	- More than 1 month but not more than 3 months	35,318	0.13%	0	0.00%
- 超逾3个月但不超逾6个月	- More than 3 months but not more than 6 months	0	0.00%	0	0.00%
- 超逾6个月但不超逾1年	- More than 6 months but not more than one year	0	0.00%	0	0.00%
- 超逾1年	- More than one year	0	0.00%	20,696	0.10%
给予客户的经重组贷款及放款	Rescheduled loans and advances to customers	•	0.0070	20,070	0.1070
(已过期超逾3个月的除外)	(excluding those which have been overdue for more than 3 months)	0		0	
已过期或经重组贷款及放款的毛额	Gross overdue and rescheduled loans and advances to customers	35,318		20,696	
	Orosa Overdue and resemedated rouns and navances to customers	33,310		20,070	
用以减低信用风险而对过期贷款及	Current market value of collateral held against the covered portion of				
放款所持有的抵押品的公平价值	overdue loans and advances	0		0	
有抵押品用以减低信用风险的过期贷款及放款	Covered portion of overdue loans and advances	0		0	
无抵押品用以减低信用风险的过期贷款及放款	Uncovered portion of overdue loans and advances	35,318		20,696	
ALIKIT BUTT SANK ILITITATE TO THE STATE OF THE SANK OF	Checoreted portion of overduc found and advances	33,310		20,070	
为过期贷款及放款而提拨的减值准备	Impairment allowances made on overdue loans and advances	0		15,202	
/ 1/2/74 火 4/1/4/4/11 から 1次 日 7 日 1 日 日	impairment anormatees made on overdue toans and advances	0		13,202	
除上术外,并无其他逾期或经重组资产。	Except the above-mentioned, no other asset is overdue or rescheduled.				

2023年6月30日

2022年12月31日



(viii) 收回资产 Repossessed Assets

在2023年6月30日及2022年12月31日本行并没有已收回抵押品。 The Bank did not have any repossessed assets as at 30 June 2023 and 31 December 2022.

(ix) 对内地非银行对手方的风险承担 Non-bank Mainland Exposures 对内地非银行对手方是根据香港金融管理局的"贷款、垫款及准备金申报表"准则 Non-bank counterparties are identified in accordance with the method set out in the return of "Quarterly Analysis of Loans & Advances and Provisions" issued by the HKMA.

"Quarterly Analysis of Loans & Advances and Prov						
Quantony runnysis of Louis to runnings and rive	isola sacco du in man.		2023年6月30日 30 Jun 2023			
		百万次	港元 HKD Milli	lillion		
		资产负债	资产负债			
		表内风险	表外风险	总额		
		On-balance	Off-balance			
		sheet	sheet			
				T-1-1		
		exposure	exposure	Total		
- 中央政府,中央政府持有的机构,	- Central government, central government-owned entities					
及其子公司和合营企业	and their subsidiaries and JVs	5,153	0	5,153		
- 地方政府,地方政府企业,	<ul> <li>Local governments, local government-owned entities</li> </ul>					
及其子公司和合营企业	and their subsidiaries and JVs	2,666	0	2,666		
- 居于国内之中国公民和中国内地机构	- PRC nationals residing in Mainland China or other entities					
及其子公司和合营企业	incorporated in Mainland China and their subsidiaries and JVs	6,519	119	6,638		
2077 1 2 17 11 11 11 11 11 11 11 11 11 11 11 11	- Other entities of central government not reported	0,5 17		0,050		
- 其他不包含在以上第一项之中央政府企业	in the 1st item above	235	0	235		
"我他不包含证权工第一次之下大政府正正		233	U	233		
****	- Other entities of local government not reported					
- 其他不包含在以上第二项之地方政府企业	in the 2nd item above	3,862	0	3,862		
	- PRC nationals residing outside Mainland China or entities					
- 居于境外之中国公民	incorporated outside Mainland China where the credit					
或境外机构用于境内的信贷	is granted for use in Mainland China	222	0	222		
	- Other counterparties where the exposures are considered by the					
其他被认定为内地非银行对手方的风险	reporting institution to be non-bank Mainland China exposures	513	18	531		
总额	Total	19.170	137	19,307		
总资产(拨备后)	Total assets after provisions	142,781	137	19,307		
总页厂(放留户) 资产负债表内总额占总资产百分比						
页厂贝顶农内总额自总页厂日开比	On-balance sheet exposures as % of total assets	13.43%				
		20	22年12月31日			
			31 Dec 2022			
			表元 HKD Milli	211		
		ロルル 	资产负债	<i>,</i> ,,,		
				24 25		
		表内风险	表外风险	总额		
		On-balance	Off-balance			
		sheet	sheet			
		exposure	exposure	Total		
<ul><li>中央政府,中央政府持有的机构、</li></ul>	- Central government, central government-owned entities					
及其子公司和合营企业	and their subsidiaries and JVs	4,270	0	4,270		
- 地方政府,地方政府企业,	- Local governments, local government-owned entities	• **				
及其子公司和合营企业	and their subsidiaries and JVs	3,603	0	3,603		
- 居于国内之中国公民和中国内地机构	- PRC nationals residing in Mainland China or other entities	5,005	· ·	3,003		
及其子公司和合营企业	incorporated in Mainland China and their subsidiaries and JVs	9,807	0 ·	9,807		
及共了公司和古昌正亚		9,807	0	9,807		
***************************************	- Other entities of central government not reported		2			
- 其他不包含在以上第一项之中央政府企业	in the 1st item above	235	0	235		
	<ul> <li>Other entities of local government not reported</li> </ul>					
- 其他不包含在以上第二项之地方政府企业	in the 2nd item above	195	0	195		
	- PRC nationals residing outside Mainland China or entities					
- 居于境外之中国公民	incorporated outside Mainland China where the credit					
或境外机构用于境内的信贷	is granted for use in Mainland China	538	38	576		
Second Annaly 1 Second by	- Other counterparties where the exposures are considered by the	336	50	310		
其值如其 克勒西斯北纽尔姓氏宋勒尼亚		500	222	7/2		
其他被认定为内地非银行对手方的风险	reporting institution to be non-bank Mainland China exposures	539	223	762		
总额	Total	19,187	261	19,448		
总资产(拨备后)	Total assets after provisions	139,875				
资产负债表内总额占总资产百分比	On-balance sheet exposures as % of total assets	13.72%				



# 招商银行股份有限公司香港分行 (于中国注册成立之有限责任公司)

(ア中国社別成立と7月後東社公司) China Merchants Bank Co., Ltd. - Hong Kong Branch (Incorporated in China with Limited Liability) 中期財务资料披属声明书線至2023年6月30日止 Interim Financial Disclosure Statement as at 30 June 2023

### 资产负债表以外的风险承担 Off Balance Sheet Exposures

				30 Jun 2023	31 Dec 2022
				港币千元	港币千元
				HKD '000	HKD '000
(i)	或然负债及承担的合约总额	(i)	Contractual Amount of Contingent Liabilities and Commitments		
	- 直接信贷替代项目		- Direct credit substitutes	295,376	303,437
	- 交易关联或有项目		- Transaction related contingencies	0	0
	- 贸易关联或有项目		- Trade related contingencies	18,325	99,636
	- 票据发行及循环式包销融通		- Note issuance and revolving underwriting facilities	0	0,050
	- 其它承诺		- Other commitments	683,049	505,605
	- 其它		- Others	290,000	505,005
	- 76 L		- Oulers	290,000	U
(!!)	衍生工具的合约总额	(ii)	Contractual Amount of Derivatives		
(ii)		(11)		7 522 620	0.621.717
	- 汇率关联衍生工具合约		- Exchange rate-related derivative contracts	7,523,628	8,634,747
	- 利率衍生工具合约		- Interest rate derivative contracts	3,765,123	3,748,976
	- 其它		- Others	0	0
(iii)	衍生工具的公平价值	(iii)	Fair Value of Derivatives		
	- 汇率关联衍生工具合约		- Exchange rate-related derivative contracts	217,253	224,771
	- 利率衍生工具合约		- Interest rate derivative contracts	13,280	14,682
	- 其它		- Others	0	0
					· ·

汇率关联衍生工具合约并无包含 因掉期存款安排引起的远期外汇合约。

The amount of exchange rate-related derivative contracts does not include any forward foreign exchange contracts arising from swap deposit arrangements.

公平价值乃指所有按市场价值计算差额时附有正值的合约的重置成本。

Fair value represents the cost of replacing all contracts which have a positive value when marked to market. 公平价值数额并未有计及双过诤额结算协议的影响在内。

The fair values of derivatives do not take into account the effects of bilateral netting arrangements.

## 流动性资料披露

Liquidity Information Disclosure

### 流动资金比率 (i)

本分行根据由香港金融管理局颁布之《银行业(流动性)规则》,符合流动性维持比率及核心资金比率之最低要求。 The Branch complies with the minimum requirement of Liquidity Maintenance Ratio ("LMR") and Core Funding Ratio ("CFR") in accordance with the Banking (Liquidity) Rules issued by the Hong Kong Monetary Authority ("HKMA").

> For the quarter ended 2022年6月30日 For the quarter ended 2023年6月30日 30 Jun 2023 30 Jun 2022 季度结算至 For the quarter ended 2022年6月30日 季度结算至 李度結算至 For the quarter ended 2023年6月30日 30 Jun 2023 572.28% 30 Jun 2022 574.66%

季度结算至

季度结算至

2023年6月30日

2022年12月31日

平均核心资金比率

平均流动性维持比率

Average CFR (%)

Average LMR (%)

平均流动性维持比率及核心资金比率是根据每个月的相关平均比率的简单平均数计算。

The average LMR and CFR are calculated as the simple average of each month's average corresponding ratio.



# 招商银行股份有限公司香港分行 (于中国注册成立之有限责任公司)

China Merchants Bank Co., Ltd. - Hong Kong Branch (Incorporated in China with Limited Liability) 中期財务資料披露声明书數至2023年6月30日止 Interim Financial Disclosure Statement as at 30 June 2023

乙部 - 招商银行股份有限公司资料 SECTION B - CHINA MERCHANTS BANK CO., LTD. INFORMATION

# 合并资本充足比率及股东资金

	Consolidated Capital Adequacy Ratio and Shareholders Funds
2023年6月30日 2022年12月31	
30 Jun 2023 31 Dec 202	
百万人民币 百万人民间	

31 Dec 2022 百万人民币 RMB Million RMB Million 资本充足比率 股东资金总额 17.09% 977,126 Capital adequacy ratio 17.77% Aggregate amount of shareholders funds 945,503

资本充足比率仅根据原银保监会于2012公布的《商业银行资本管理办法(试行)》及其他相关规定的要求计算。 The capital adequacy ratio was prepared solely in accordance with the "Capital Rules for Commercial Banks (Provisional)" issued by the former CBIRC in 2012 and other relevant requirements.

<u>其它合并财务资料</u> Other Consolidated Financial Information

		30 Jun 2023	31 Dec 2022
		百万人民币	百万人民币
		RMB Million	RMB Million
- 资产总额	- Total assets	10,739,836	10,138,912
- 负债总额	- Total liabilities	9,753,923	9,184,674
- 贷款总额	- Total advances	6,355,439	6,051,459
- 客户存款总额	- Total customer deposits	8,030,232	7,535,742
		2023年6月30日	2022年6月30日
		30 Jun 2023	30 Jun 2022
		- 百万人民币	百万人民币
		RMB Million	RMB Million
- 除税前利润	- Pre-tax profit	90,884	83,624

于2023年6月30日,1人民币兑换1.078896港元 1 RMB = 1.078896 HKD at 30/06/2023 于2022年12月31日,1人民币兑换1.121705港元 于2022年6月30日,1人民币兑换1.171907港元 1 RMB = 1.121705 HKD at 31/12/2022 1 RMB = 1.171907 HKD at 30/06/2022

## 遵守声明

### Statement of Compliance

本行于编制二零二三年之中期报告及财务报表时,均已包括及遵守银行业(披露)规则及香港金融管理局颁布的监管政策手册之银行业(披露)规制的应用指引。 This 2023 Interim Financial Disclosure Statement contains all disclosures required by the Banking (Disclosure) Rules and Supervisory Policy Manual: - Guideline on the Application of the Banking (Disclosure) Rules issued by the HKMA.

以上披露资料完全正确无讹,并且清楚解释银行运作。

The information contained in the disclosure statement is not false or misleading in any respect, and that the operations of the Branch are clearly explained.

以上披露资料可在本银行香港分行及金融管理局查册处索阅。

The information is also available at China Merchants Bank Company Limited Hong Kong Branch and the Public Registry of the Hong Kong Monetary Authority.

注列发

洪波 Hong Bo 行政总裁 Chief Executive Officer

2023年6月30日

2022年12月31日