

Public deed

on the

Resolutions of the Extraordinary Shareholders' Meeting

- Amendment of the articles following the revised law on joint stock corporations

Complement the company name with the legal form

(amendment of the articles of association) -

of

EFG Bank

new: (EFG Bank AG) (EFG Bank SA) (EFG Bank Ltd)

with domicile in Zurich

In the offices of the public notary Hottingen-Zurich, an extraordinary general shareholders' meeting of the above mentioned company was held on 29 April 2009. The undersigning public notary draws up this public deed pursuant to the provisions of the Swiss Code of Obligations (CO).

CERTIFIED TRUE COPY

[Handwritten signature]
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18/4/2009

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NIEDERER KRAFT & FREY AG
Rechtsanwälte
Bahnhofstr. 13 8001 Zürich