



AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
HONG KONG BRANCH (A COMPANY INCORPORATED IN AUSTRALIA)

FINANCIAL DISCLOSURE STATEMENT

Quarter ended 30 June 2026

In accordance with the Hong Kong Monetary Authority's disclosure standard for overseas incorporated authorised institutions, the required financial information as specified by the HKMA is detailed below in respect of Australia and New Zealand Banking Group Limited, Hong Kong Branch (a company incorporated in Australia) ("ANZ Hong Kong Branch") for the quarter ended 30 June 2026.

ANZ Hong Kong Branch principally engages in global institutional and corporate customers in Hong Kong across three products sets: Transaction Banking, Loans & Specialised Finance and Markets.

The information is also available at ANZ Hong Kong Branch and the Public Registry of the Hong Kong Monetary Authority.

Note: In the event of any difference in interpretation or meaning between the Chinese and English version of this statement, the English version shall prevail.

Quarterly disclosures of Profit and Loss Information

		(Q3 2026) 30-Jun-26 HK\$'000		(Q2 2026) 31-Mar-26 HK\$'000
	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Interest income		1,131,710		983,958
Interest expense		(873,292)		(742,349)
Other operating income				
- Gains less losses arising from trading in foreign currencies		(944,911)		480,411
- Gains less losses on securities held for trading purposes		2,423		7,061
- Gains less losses from other trading activities		1,017,619		(313,951)
- Net fees and commission income	20,059		27,306	
Less: direct income related expense	<u>0</u>	20,059	<u>0</u>	27,306
- Others		61,191		37,843
Operating expenses				
- Staff and rental	(172,894)		(166,250)	
- Others	<u>(53,070)</u>	(225,964)	<u>(57,423)</u>	(223,673)
Impairment loss and specific provision and collective provision for impaired assets		(29,104)		(29,546)
Gains less losses from disposal of property, plant and investment properties		(44)		(83)
Profit before taxation		<u>159,687</u>		<u>226,977</u>
Taxation (charge)		<u>(20,044)</u>		<u>(39,320)</u>
Profit after taxation		<u>139,643</u>		<u>187,657</u>

Quarterly disclosures of Liquidity Maintenance Ratio ("LMR") and Core Funding Ratio ("CFR")

	For the quarter ended	
	30-Jun-26	31-Mar-26
The average LMR (%)	50.02%	52.33%
The average CFR (%)	169.13%	192.00%

Statement of Compliance

The information in this disclosure is not false or misleading in any material respect.



Xu Xi

Alternate Chief Executive of ANZ Hong Kong Branch

17 August 2026