



AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
HONG KONG BRANCH

FINANCIAL DISCLOSURE STATEMENT
Quarter ended 30 June 2022

In accordance with the Hong Kong Monetary Authority's disclosure standard for overseas incorporated authorised institutions, the required financial information as specified by the HKMA is detailed below in respect of Australia and New Zealand Banking Group Limited, Hong Kong Branch and the Group for the quarter ended 30 June 2022.

The Branch principally engages in global institutional and corporate customers in Hong Kong across three products sets: Transaction Banking, Loans & Specialised Finance and Markets.

The information is also available at Australia and New Zealand Banking Group Limited Hong Kong Branch and the Public Registry of the Hong Kong Monetary Authority.

Quarterly disclosures of Profit and Loss Information

	(Q3 2022)		(Q2 2022)
	30-Jun-22		31-Mar-22
	<u>HK\$'000</u>	<u>HK\$'000</u>	<u>HK\$'000</u>
Interest income		467,944	369,948
Interest expense		(235,976)	(136,777)
Other operating income			
- Gains less losses arising from trading in foreign currencies		467,945	606,409
- Gains less losses on securities held for trading purposes		930	3,896
- Gains less losses from other trading activities		(395,869)	(505,146)
- Net fees and commission income	18,371		20,713
Less: direct income related expense	<u>0</u>	18,371	<u>0</u>
- Others		97,971	57,767
Operating expenses			
- Staff and rental	(165,080)		(168,395)
- Others	<u>(55,729)</u>	(220,809)	<u>(54,249)</u>
Impairment loss and specific provision and collective provision for impaired assets		4,127	(2,768)
Gains less losses from disposal of property, plant and investment properties		0	221
Profit before taxation		<u>204,634</u>	<u>191,619</u>
Taxation (charge)		<u>(33,817)</u>	<u>(31,902)</u>
Profit after taxation		<u>170,817</u>	<u>159,717</u>

Quarterly disclosures of Liquidity Maintenance Ratio (“LMR”) and Core Funding Ratio (“CFR”)

	For the quarter ended	
	30-Jun-22	31-Mar-22
The average LMR (%)	37.75%	38.90%
The average CFR (%)	104.29%	112.92%

Statement of Compliance

The information in this disclosure is not false or misleading in any material respect.



Karl Holden
Alternate Chief Executive of the Hong Kong Branch
24 August 2022