



AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED  
HONG KONG BRANCH

FINANCIAL DISCLOSURE STATEMENT

Quarter ended 30 June 2020



In accordance with the Hong Kong Monetary Authority's disclosure standard for overseas incorporated authorised institutions, the required financial information as specified by the HKMA is detailed below in respect of Australia and New Zealand Banking Group Limited, Hong Kong Branch and the Group for the quarter ended 30 June 2020.

The Branch principally engages in global institutional and corporate customers in Hong Kong across three products sets: Transaction Banking, Loans & Specialised Finance and Markets.

The information is also available at Australia and New Zealand Banking Group Limited Hong Kong Branch and the Public Registry of the Hong Kong Monetary Authority.

Quarterly disclosures of Profit and Loss Information

	(Q3 2020)		(Q2 2020)	
	HK\$'000	30-Jun-20 HK\$'000	HK\$'000	31-Mar-20 HK\$'000
Interest income		428,562		615,189
Interest expense		(255,509)		(475,902)
Other operating income				
- Gains less losses arising from trading in foreign currencies		(163,768)		(89,005)
- Gains less losses on securities held for trading purposes		8,276		5,077
- Gains less losses from other trading activities		225,394		212,672
- Net fees and commission income	46,770		44,126	
Less: direct income related expense	<u>0</u>	46,770	<u>0</u>	44,126
- Others		46,090		46,971
Operating expenses				
- Staff and rental	(194,731)		(201,850)	
- Others	<u>(63,989)</u>	(258,720)	<u>(72,205)</u>	(274,055)
Impairment loss and specific provision and collective provision for impaired assets		24,185		(109,057)
Gains less losses from disposal of property, plant and investment properties		0		7
Profit before taxation		<u>101,280</u>		<u>(23,977)</u>
Taxation (charge)		<u>(30,201)</u>		<u>(4,240)</u>
Profit after taxation		<u>71,079</u>		<u>(28,217)</u>

**Quarterly disclosures of Liquidity Maintenance Ratio (“LMR”) and Core Funding Ratio (“CFR”)**

	For the quarter ended	
	30-Jun-20	31-Mar-20
The average LMR (%)	46.54%	40.09%
The average CFR (%)	122.41%	130.13%

**Statement of Compliance**

The information in this disclosure is not false or misleading in any material respect.



Karl Holden

Alternate Chief Executive of the Hong Kong Branch

17 August 2020