MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)

Hong Kong Branch

Financial Disclosure Statement
as at March 31, 2026

三菱UFJ銀行香港支店

(registered name in Japan)

財務資料披露聲明書

截至二零二六年三月三十一日

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店
(registered name in Japan)
財務資料披露聲明書
截至二零二六年三月三十一日

甲部份 - 分行資料 (香港分行)
Section A - Branch Information (Hong Kong Branch Only)

I. 一般資料
I. General Information

三菱UFJ銀行乃一間在日本成立的有限公司，其香港分行提供銀行及金融相關服務。

MUFG Bank, Ltd is a company incorporated in Japan with limited liability. Its Hong Kong Branch provides banking and financial related services.

II. 損益帳資料
II. Profit and Loss Information

	港幣千元 Figures in HKD thousands		(截至本財政年度) (Financial year ended) 2026-03-31		2025-03-31	差幅百分比 Variance (%)
利息收入	Interest income		9,760,094		11,862,441	-17.72
利息支出	Interest expense		-7,754,953		-9,534,263	18.66
淨利息收入	Net interest income		2,005,141		2,328,178	-13.88
其他經營收入	Other operating income					
- 淨收費及佣金收入	-Net fees and commission income	455,451		386,858		17.73
- 來自外匯交易的收益減虧損	-Gains less losses arising from trading in foreign currencies	1,078,887		763,904		41.23
- 來自持作交易用途的證券的收益減虧損	-Gains less losses on securities held for trading purposes	0		0		0.00
- 來自其他交易活動的收益減虧損	-Gains less losses from other trading activities	-356,700		-67,694		-426.93
- 其他	-Others	15,685		-14,355		209.27
			1,193,323		1,068,713	11.66
總經營收入	**Total operating income**		3,198,464		3,396,891	-5.84
經營支出	**Operating expenses**		-1,220,913		-1,260,906	3.17
未扣除減值損失之經營盈利	**Operating profit before impairment losses**		1,977,551		2,135,985	-7.42
減值損失及為已減值貸款及應收款項而提撥的準備金	Impairment losses and provisions for impaired loans and receivables					
- 集體準備金	- Collective provisions	-72,569		194,083		
- 特定準備金	- Specific provisions	739	-71,830	0	194,083	-137.01
扣除準備金後之經營盈利	**Operating profit after impairment losses**		1,905,721		2,330,068	-18.21
出售有形固定資產的收益減虧損	Gains less losses from disposal of tangible fixed assets		95		-30,325	100.31
除稅前盈利 (虧損)	**Profit (Loss) before taxation**		1,905,816		2,299,743	-17.13
稅項 (註)	Taxation expenses (Note)		-267,340		-314,840	15.09
除稅後盈利 (虧損)	**Profit (Loss) after taxation**		1,638,476		1,984,903	-17.45

(註) 香港利得稅款是按照本年度截至2026年3月31日之估計應課盈利,以稅率16.5%計算。

(Note) Hong Kong profit tax is computed at 16.5% of the estimated assessable profits for the year ended March 31, 2026.

MUFG

MUFG Bank, Ltd.
(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店
(registered name in Japan)
財務資料披露聲明書
截至二零二六年三月三十一日

III. 資產負債表 / *III. Balance Sheet Information*

	港幣千元 Figures in HKD thousands		2026-03-31		2025-09-30	差幅百分比 Variance (%)
資產	**ASSETS**					
現金及銀行結餘	Cash and balances with banks		7,610,609		4,358,250	74.63
在銀行於1至12個月內到期的存款	Placements with banks maturing over one month and up to one year		1,369,804		466,800	193.45
存放於海外辦事處的金額	Amount due from overseas offices		106,552,470		110,636,075	-3.69
貿易匯票	Trade bills		830,757		758,080	9.59
持有存款證	Certificate of deposit held		0		0	0.00
持作交易用途的證券	Securities held for trading purposes		0		0	0.00
貸款及應收款項	Loans and receivables					
- 對客戶的貸款及放款	- loans and advances to customers	129,605,598		126,598,287		
- 對銀行的貸款及放款	- loans and advances to banks	2,504,436		1,827,522		
- 應計利息及其他帳目	- accrued interest and other accounts	38,441,458		37,967,009		
- 減值貸款及應收款項	- provisions for impaired loans and receivables					
集體準備金	collective provisions	-1,362,444		-1,336,801		
特定準備金	specific provisions	0	169,189,048	0	165,056,017	2.50
投資證券	Investment securities		37,459,260		40,535,487	-7.59
其他投資	Other investments		0		0	0.00
有形固定資產	Tangible fixed assets		303,416		306,458	-0.99
總資產	**Total assets**		**323,315,364**		**322,117,167**	
負債	**LIABILITIES**					
尚欠銀行存款及結餘	Deposits and balances from banks		4,094,850		16,018,158	-74.44
客戶存款	Deposits from customers					
- 活期存款及往來帳戶	- demand deposits and current accounts	4,287,925		3,643,373		
- 儲蓄存款	- savings deposits	30,405,797		35,692,478		
- 定期存款及通知存款	- time, call and notice deposits	106,688,201	141,381,923	123,138,553	162,474,404	-12.98
結欠海外辦事處的金額	Amount due to overseas offices		124,556,576		84,511,159	47.38
已發行的存款證	Certificates of deposit issued		1,460,000		1,490,000	-2.01
已發行的債務證券	Issued debt securities		0		0	0.00
其他負債及準備金	Other liabilities and provisions					
- 其他負債	- Other liabilities	51,822,015		57,623,446		
- 證券投資損失準備金	- Provisions for losses on investment securities	0		0		
- 其他的特定準備金	- Specific provisions for others	0	51,822,015	0	57,623,446	-10.07
總負債	**Total liabilities**		**323,315,364**		**322,117,167**	

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店

(registered name in Japan)

財務資料披露聲明書
截至二零二六年三月三十一日

IV. 資產負債表附加資料 / *IV. Additional Balance Sheet Information*

	港幣千元 Figures in HKD thousands	2026-03-31	2025-09-30	差幅百分比 Variance (%)
1. 貸款及應收款項	**1. Loans and receivables**			
對客戶的貸款	Advances to customers	129,605,598	126,598,287	2.38
減：減值貸款的集體準備金	Less : Collective provisions for impaired loans & receivables	-1,362,444	-1,336,801	-1.92
減：減值貸款的特定準備金	Less : Specific Provisions for impaired loans & receivables	0	0	0.00
		128,243,154	125,261,486	
給予銀行的貸款	Advances to banks	2,504,436	1,827,522	37.04
減：減值貸款的集體準備金	Less : Collective provisions for impaired loans & receivables	0	0	0.00
減：減值貸款的特定準備金	Less : Specific Provisions for impaired loans & receivables	0	0	0.00
		2,504,436	1,827,522	
應計利息	Accrued interest	1,272,171	917,790	38.61
其他帳目	Other accounts	37,169,287	37,049,219	0.32
		169,189,048	165,056,017	

貸款虧損準備政策
集體準備金是根據香港金融管理局的撥備指引而作出的。

Provisioning policy of Hong Kong Branch
Collective Provisions for loan losses are maintained by reference to the Hong Kong Monetary Authority Provisioning guideline.

下列減值貸款的特定準備金的詳細資料，是以自行評估資產質素的內部規則及對可預期信貸虧損作出準備的內部規則為依據。

Specific Provisions for loan losses are provided as detailed below, pursuant to the internal rules for self-assessment of asset quality and the internal rules for providing provision for credit losses:

- 對於債務人為依法破產者(由於破產、債務和解、或根據結算公司的規則終止與銀行進行交易)或實際破產者，其虧損準備乃按應收金額扣減下述已撇帳及預計透過出售抵押品或履行擔保所收取金額後之淨額而作出。

- For claims to debtors who are legally bankrupt (due to bankruptcy, special liquidation, suspension of transactions with banks by the rules of clearing houses, etc.) or virtually bankrupt, a provision is provided based on the amount of claims, after the charge-off stated below, net of amounts expected to be collected through the disposal of collateral or execution of guarantees.

- 對於有抵押品或有擔保的依法或實際破產者，當其債務超越其抵押品的估值時，而其所欠債務相信已無機會收回時，即作出撇賬。

- For collateralized or guaranteed claims to debtors who are legally bankrupt or virtually bankrupt, the amount of claims exceeding the estimated value of collateral or guarantees, which is deemed uncollectible, has been charged off.

- 對於將可能破產的債務人，其虧損準備乃於應收金額中(扣除預計出售抵押品或履行擔保所收取金額後之淨額)根據全面評估償付能力後確認為必要的數額而作出的。

- For claims to debtors who are likely to become bankrupt for which future cash flows could not be reasonably estimated, a provision is provided for the amount considered to be necessary based on an overall solvency assessment performed for the amount of claims net of amounts expected to be collected through the disposal of collateral or execution of guarantees.

證券投資損失準備

投資證券貶值準備是根據無市價債務證券的帳面值,乘以有關發債者所獲分配的百分比計算。這百份比取決於內部的客戶評級。

Provisions for loss on investment securities

Devaluation reserve for investment securities is computed on the value of non-marketable debt securities, multiplied by respective percentage assigned to different issuer. This percentage is determined according to the internal customer rating.

2. 客戶的減值貸款及放款

減值貸款及放款乃按照香港金融管理局「貸款、墊款及準備金分析季報表」-MA(BS)2A內的附錄2「貸款分類制度指引」分為「次級」、「呆滯」和「虧損」。

2. Impaired loans and advances to customers

Impaired loans and advances are advances on which classified as 'substandard', 'doubtful' and 'loss' under HKMA guideline on loan classification system, which is issued as appendix 2 of "Return of Quarterly Analysis of Loan and Advances and Provisions - MA(BS)2A" completion instructions.

	港幣千元 Figures in HKD thousands	2026-03-31	2025-09-30	差幅百分比 Variance (%)
個別被斷定為減值的對客戶的已減值貸款及放款的數額	Gross amount of impaired loans and advances to customers which are individually determined to be impaired.	0	0	0.00
個別被斷定為減值的對客戶的已減值的或有負債的數額	Gross amount of impaired contingent liabilities to customers which are individually determined to be impaired.	0	0	0.00
為該等貸款及放款而提撥的特定準備金的數額	Specific provisions against such impaired loans and advances	0	0	0.00
為該等或有負債而提撥的特定準備金的數額	Specific provisions against such impaired contingent liabilities	0	0	0.00
就該特定準備金所關乎的貸款及放款而計算在內的抵押品的價值	Market value of collateral held against such impaired loans and advances to which the specific provisions related	0	0	0.00
該等貸款及放款佔對客戶的貸款及放款的總額的百份率	As percentage of total advances to customers	0.00%	0.00%	

於2026年3月31日及2025年9月30日，本分行貸予銀行的款項中，並沒有以上之分類及沒有就該等貸款作出特定準備金。

There were no advances to banks on which classified as above as at March 31, 2026 and September 30, 2025, nor were there any specific provisions made for them on these two days.

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)

Hong Kong Branch

Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店

(registered name in Japan)

財務資料披露聲明書

截至二零二六年三月三十一日

IV. 資產負債表附加資料 (續) / IV. Additional Balance Sheet Information (Continued)

	港幣千元 Figures in HKD thousands	2026-03-31		2025-09-30	
3. 逾期及經重組貸款	**3. Overdue and rescheduled advances**				
a. 逾期貸款	**a. Overdue advances**		佔客戶貸款總額之百分比 % of total advances to customers		佔客戶貸款總額之百分比 % of total advances to customers
客戶逾期貸款	Advances to customers overdue for				
一個月以上至三個月	- 1 month and upto 3 months	0	0.00%	0	0.00%
三個月以上至六個月	- 6 months or less but over 3 months	0	0.00%	0	0.00%
六個月以上至一年	- 1 year or less but over 6 months	0	0.00%	0	0.00%
一年以上	- over 1 year	0	0.00%	0	0.00%
總逾期貸款	Total overdue advances	0	0.00%	0	0.00%
有擔保逾期貸款所持的抵押品市值	Market value of collateral held against the secured overdue advances	0	0.00%	0	0.00%
有擔保逾期貸款	Secured overdue advances	0	0.00%	0	0.00%
無擔保逾期貸款	Unsecured overdue advances	0	0.00%	0	0.00%
		0	0.00%	0	0.00%

於2026年3月31日及2025年9月30日，本分行貸予銀行的款項中，並無逾期一個月以上的貸款。

There were no advances to banks which were overdue more than one month as at March 31, 2026 and September 30, 2025.

b. 逾期資產	**b. Overdue assets**	債務証券 Debt securities	貿易匯票 Trade Bills	債務証券 Debt securities	貿易匯票 Trade Bills
其他逾期資產	Other assets overdue for				
一個月以上至三個月	- 1 month and upto 3 months	0	0	0	0
三個月以上至六個月	- 6 months or less but over 3 months	0	0	0	0
六個月以上至一年	- 1 year or less but over 6 months	0	0	0	0
一年以上	- over 1 year	0	0	0	0
總逾期資產	Total overdue assets	0	0	0	0

c. 經重組貸款 / **c. Rescheduled advances**

經重組貸款(已減除逾期超過三個月)分析如下:

Rescheduled advances (net of those which have been overdue for over three months) are as follows:

			佔客戶貸款總額之百分比 % of total advances to customers		佔客戶貸款總額之百分比 % of total advances to customers
經重組客戶貸款	Rescheduled advances to customers	0	0.00%	0	0.00%

於2026年3月31日及2025年9月30日，本分行貸予銀行的款項中，並無經重組的貸款。

There were also no advances to banks which were rescheduled as at March 31, 2026 and September 30, 2025.

	港幣千元 Figures in HKD thousands	2026-03-31	2025-09-30
4. 收回資產	**4. Repossessed Assets**		
收回資產市值	Market value of repossessed assets	0	0
		0	0

收回資產仍視作貸款的抵押。貸款賬面值與預期變賣收回資產的淨所得款項兩者之間的差額予以撥備。

Repossessed assets are continued to be treated as collateral for loans and advances. Provision has been made on the shortfall between the carrying amount of the loans and advances and the expected net sales proceeds from realisation of the repossessed assets.

5. 客戶貸款 - 按區域分類 / **5. Advances to customers - by geographical area**

以下區域分類之客戶貸款、逾期貸款及不履行貸款是根據交易對手的所在地作分析，並已適當考慮有關貸款之認可風險轉移。當某一國家的風險額佔總風險額的百份之十或以上，該國家的風險額便予以披露。

The following geographical analysis of gross advances to customers, overdue advances and impaired loans is based on the location of the counterparty, after taking into account the recognized risk transfer in respect of such advances where appropriate. Only countries constitute 10% or more of the aggregate loans and advances to customers are disclosed.

2026-03-31

	港幣千元 Figures in HKD thousands	客戶貸款及放款 Loans and advances to customers	已減值之客戶貸款及放款 Impaired loans and advances to customers	客戶之逾期貸款及放款 Overdue loans and advances to customers
香港	Hong Kong	73,366,669	0	0
日本	Japan	4,647,238	0	0
中國	People's Republic of China	5,750,029	0	0
其他國家	Others	45,841,662	0	0
		129,605,598	**0**	**0**

2025-09-30

	港幣千元 Figures in HKD thousands	客戶貸款及放款 Loans and advances to customers	已減值之客戶貸款及放款 Impaired loans and advances to customers	客戶之逾期貸款及放款 Overdue loans and advances to customers
香港	Hong Kong	78,311,142	0	0
日本	Japan	4,398,340	0	0
中國	People's Republic of China	6,709,538	0	0
其他國家	Others	37,179,267	0	0
		126,598,287	**0**	**0**

IV. 資產負債表附加資料 (續)
IV. Additional Balance Sheet Information (Continued)

6. 客戶貸款 - 按行業分類
6. Advance to customers - by Industry Sector

	港幣千元 Figures in HKD thousands	2026-03-31	持有抵押品的價值 collateral value	2025-09-30	持有抵押品的價值 collateral value	差幅百分比 Variance (%)
在香港使用之貸款	Loans for use in Hong Kong					
工商金融	Industrial, commercial and financial					
- 物業發展	- Property development	16,148,587	1,539,329	18,227,656	870,966	-11.41
- 物業投資	- Property investment	4,019,089	2,434,840	3,806,539	2,479,782	5.58
- 金融企業	- Financial concerns	10,327,967	941,021	11,566,310	946,189	-10.71
- 股票經紀	- Stockbrokers	9,331	9,331	16,296	16,296	-42.74
- 批發及零售業	- Wholesale and retail trade	13,314,431	83,108	19,314,538	85,067	-31.07
- 製造業	- Manufacturing	4,434,730	0	5,768,191	0	-23.12
- 運輸及運輸設備	- Transport and transport equipment	1,167,500	0	1,159,878	0	0.66
- 康樂活動	- Recreational activities	0	0	0	0	0.00
- 電子通訊	- Information technology	6,951,601	0	5,601,024	259,811	24.11
- 其他	- Others(Civil eng work, Elect & gas, Hotels boarding hse & catering, Non-stock broking co and All others)	9,858,806	811,754	10,662,624	860,504	-7.54
		66,232,042	5,819,383	76,123,056	5,518,615	
個人	Individuals					
- 購買「居者有其屋計劃」、「私人參建居屋計劃」和「租者置其屋計劃」樓宇的貸款	- Loans for the purchase of flats in the Home Ownership Scheme, Private Sector Participation Scheme and Tenants Purchase Scheme	0	0	0	0	0.00
- 購買其他住宅物業的貸款	- Loans for the purchase of other residential properties	0	0	0	0	0.00
- 信用咭貸款	- Credit card advances	0	0	0	0	0.00
- 其他	- Others	0	0	0	0	0.00
		0	0	0	0	
在香港使用之貸款總額	Total loans for use in Hong Kong	66,232,042	5,819,383	76,123,056	5,518,615	-12.99
貿易融資	Trade Finance	37,269	0	38,468	0	-3.12
在香港以外使用之貸款	Loans for use outside Hong Kong	63,336,287	1,005,137	50,436,763	650,334	25.58
客戶貸款及放款總額	**Total Loans and Advance to customers**	**129,605,598**	**6,824,520**	**126,598,287**	**6,168,949**	

7. 國際債權
國際債權資料披露對海外交易對手風險額最終風險的所在地，並已顧及轉移認可風險的因素。一般而言，在下述情況下才轉移認可風險：有關貸款的債權獲得並非交易對手所在地的國家的一方擔保，或該債權的履行對象是某銀行的海外分行，而該銀行的總辦事處並非設於交易對手的所在地。當某一地區的風險額佔總風險額的百份之十或以上，該地區的風險額便予以披露。

7. International Claims
The information of international claims discloses exposures to foreign counterparties on which the ultimate risk lies, and is derived according to the location of the counterparties after taking into account any recognized risk transfer. In general, such recognized risk transfer takes place if the claims are guaranteed by a party in a country which is different from that of the counterparty or if the claim is on an overseas branch of a bank whose head office is located in another country. Only regions constitution 10% or more of the aggregate cross-border claims are disclosed.

2026-03-31

	港幣千元 Figures in HKD thousands	銀行 Banks	官方部門 Official Sectors	非銀行財務機構 Non-bank Financial Institutions	非財務私人機構 Non-financial Private Sectors	總額 Total
發達國家	Developed countries	109,058,320	21,634,649	16,507,887	2,784,190	149,985,046
其中日本	*of which Japan*	*107,518,564*	*0*	*2,414,661*	*2,247,697*	*112,180,922*
離岸中心	Offshore centres	3,085,431	826,899	31,534,550	19,248,079	54,694,959
其中香港	*of which Hong Kong*	*3,085,431*	*826,899*	*12,679,428*	*10,006,437*	*26,598,195*
歐洲發展中國家	Developing Europe	3,909	0	0	0	3,909
拉丁美洲及加勒比海發展中國家	Developing Latin America and Caribbean	0	0	0	0	0
非洲及中東發展中國家	Developing Africa and Middle East	707,511	0	0	0	707,511
亞太區發展中國家	Developing Asia-Pacific	4,997,952	2,912,878	7,803,296	2,826,928	18,541,054
其中中國	*of which People's Republic of China*	*4,160,825*	*2,912,878*	*4,534,822*	*2,398,403*	*14,006,928*
國際組織	International Organisations	0	0	0	0	0
		117,853,123	**25,374,426**	**55,845,733**	**24,859,197**	**223,932,479**

2025-09-30

	港幣千元 Figures in HKD thousands	銀行 Banks	官方部門 Official Sectors	非銀行財務機構 Non-bank Financial Institutions	非財務私人機構 Non-financial Private Sectors	總額 Total
發達國家	Developed countries	112,792,698	25,522,467	11,313,105	3,790,716	153,418,985
其中日本	*of which Japan*	*111,270,830*	*0*	*1,021,754*	*3,367,866*	*115,660,450*
離岸中心	Offshore centres	1,017,226	109,530	25,490,543	22,970,361	49,587,659
其中香港	*of which Hong Kong*	*907,214*	*109,530*	*13,195,754*	*12,122,486*	*26,334,985*
歐洲發展中國家	Developing Europe	5,763	0	0	0	5,763
拉丁美洲及加勒比海發展中國家	Developing Latin America and Caribbean	0	0	0	0	0
非洲及中東發展中國家	Developing Africa and Middle East	1,111	0	0	0	1,111
亞太區發展中國家	Developing Asia-Pacific	3,114,373	3,605,577	8,524,312	3,129,929	18,374,190
其中中國	*of which People's Republic of China*	*2,257,762*	*3,605,577*	*5,077,550*	*2,716,562*	*13,657,451*
國際組織	International Organisations	0	0	0	0	0
		116,931,171	**29,237,574**	**45,327,959**	**29,891,006**	**221,387,710**

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店
(registered name in Japan)
財務資料披露聲明書
截至二零二六年三月三十一日

8. 對內地非銀行對手方的風險暴露

內地非銀行對手方及直接風險類別乃按照香港金融管理局「內地業務申報表」- MA(BS)20內的定義界定，有關對內地非銀行對手方的風險暴露如下：

8. Non-bank Mainland Exposures

The following is the Branch's Mainland exposures to non-bank counterparties. For the categories of non-bank counterparties and the type of direct exposures to be disclosed were made reference to the Completion Instructions for Part 3 of the "Return of Mainland Activities - (MA(BS)20)".

	2026-03-31 港幣千元 Figures in HKD thousands	資產負債表內的風險額 On-balance sheet exposure	資產負債表以外的風險額 Off-balance sheet exposure	總額 Total
中央政府，國有企業及其附屬機構和合資企業	Central government, central government-owned entities and their subsidiaries and joint ventures (JVs)	6,344,795	2,340,283	8,685,078
地方政府，地方政府企業及其附屬機構和合資企業	Local governments, local governments-owned entities and their subsidiaries and JVs	877,021	1,654	878,675
居於中國境內的中國公民或中國境內註冊的公司及其附屬機構和合資企業	PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs	8,636,924	437,370	9,074,294
其他中央政府企業沒有包括在以上第一項	Other entities of central government not reported in item 1 above	13,660,109	3,174,190	16,834,299
其他地方政府企業沒有包括在以上第二項	Other entities of local governments not reported in item 2 above	110,245	4,201	114,446
居於中國境外的中國公民或中國境外註冊的公司其批核信貸用於中國境內	PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China	7,194,778	1,265,277	8,460,055
其他中國內地非銀行對手方的風險暴露	Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures	5,555,191	2,825,891	8,381,082
總額	Total	42,379,063	10,048,866	52,427,929
已扣減準備金的資產總額	Total assets after provision	323,315,364		
資產負債表內的風險額佔對銀行資產總額的百分率	On-balance sheet exposures as percentage of total assets	13.11%		

	2025-09-30 港幣千元 Figures in HKD thousands	資產負債表內的風險額 On-balance sheet exposure	資產負債表以外的風險額 Off-balance sheet exposure	總額 Total
中央政府，國有企業及其附屬機構和合資企業	Central government, central government-owned entities and their subsidiaries and joint ventures (JVs)	10,720,169	2,235,734	12,955,903
地方政府，地方政府企業及其附屬機構和合資企業	Local governments, local governments-owned entities and their subsidiaries and JVs	630,708	854	631,562
居於中國境內的中國公民或中國境內註冊的公司及其附屬機構和合資企業	PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs	8,735,167	1,348,063	10,083,230
其他中央政府企業沒有包括在以上第一項	Other entities of central government not reported in item 1 above	15,410,224	3,328,926	18,739,150
其他地方政府企業沒有包括在以上第二項	Other entities of local governments not reported in item 2 above	588,781	30,782	619,563
居於中國境外的中國公民或中國境外註冊的公司其批核信貸用於中國境內	PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China	4,976,481	1,354,692	6,331,173
其他中國內地非銀行對手方的風險暴露	Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures	5,813,499	1,905,211	7,718,710
總額	Total	46,875,029	10,204,262	57,079,291
已扣減準備金的資產總額	Total assets after provision	322,117,167		
資產負債表內的風險額佔對銀行資產總額的百分率	On-balance sheet exposures as percentage of total assets	14.55%		

MUFG

MUFG Bank, Ltd.
(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店
(registered name in Japan)
財務資料披露聲明書
截至二零二六年三月三十一日

9. 貨幣風險

以下為本分行截至2026年3月31日及 2025年9月30日所持有外匯淨盤總額的10%或以上的貨幣，至於期權盤的資料，本分行使用香港金融管理局「持有外匯情況申報表」- MA(BS)6所述的「模式使用者」方法計算。

9. Currency Risk

The following is the Branch net foreign exchange position in individual currency that constitutes 10% or more of the total net position in all foreign currencies as at March 31, 2026 and September 30, 2025. The net position is calculated using "Model User" approach set out in the "Return of Foreign Currency Position - (MA(BS)6)" submitted to the HKMA.

2026-03-31

	港幣百萬元 Figures in HKD millions	日圓 JPY	澳元 AUD	歐元 EUR	人民幣 CNY	美元 USD	其他 Others	總計 Total
現貨資產	Spot assets	53,621	11,258	10,938	12,214	144,108	7,692	239,831
現貨負債	Spot liabilities	-53,337	-10,556	-10,983	-6,616	-181,692	-7,604	-270,788
遠期買入	Forward purchases	49,842	44,073	17,589	72,425	363,782	52,444	600,155
遠期賣出	Forward sales	-49,981	-44,616	-17,629	-76,624	-328,755	-52,484	-570,089
期權盤淨額 *	Net Options position *	0	0	0	-4	4	0	0
長(短)盤淨額	Net long (short) position	145	159	-85	1,395	-2,553	48	-891
結構性淨持有額	Net structural position	0	0	0	0	0	0	0

2025-09-30

	港幣百萬元 Figures in HKD millions	日圓 JPY	澳元 AUD	歐元 EUR	人民幣 CNY	美元 USD	其他 Others	總計 Total
現貨資產	Spot assets	45,848	6,878	9,419	11,660	150,105	11,499	235,409
現貨負債	Spot liabilities	-45,546	-6,106	-9,456	-7,190	-159,043	-11,404	-238,745
遠期買入	Forward purchases	50,602	42,819	28,310	84,406	404,501	74,990	685,628
遠期賣出	Forward sales	-50,692	-43,397	-28,305	-87,758	-397,109	-75,011	-682,272
期權盤淨額 *	Net Options position *	0	0	0	-3	3	0	0
長(短)盤淨額	Net long (short) position	212	194	-32	1,115	-1,543	74	20
結構性淨持有額	Net structural position	0	0	0	0	0	0	0

* 期權盤淨額乃按 delta 等值方法計算。

* The net options position is calculated using the delta equivalent approach.

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店
(registered name in Japan)
財務資料披露聲明書
截至二零二六年三月三十一日

V. 資產負債表以外之項目 / *V. Off-balance sheet exposures*

以下為每項資產負債表外項目重大類別的概要：

The following is a summary of each significant class of off-balance sheet exposures:

	港幣千元 Figures in HKD thousands		2026-03-31		2025-09-30	差幅百分比 Variance (%)
1. 或有負債及承擔	**1. Contingent liabilities and commitments**					
- 直接信貸替代項目	- Direct credit substitutes		620,868		511,968	21.27
- 與交易有關的或有項目	- Transaction-related contingencies		1,807,157		2,018,715	-10.48
- 與貿易有關的或有項目	- Trade-related contingencies		1,867,528		2,349,251	-20.51
- 票據發行及循環包銷融通	- Note issuance and revolving underwriting facilities		0		0	0.00
- 其他承諾	- Other commitments		216,400,859		207,967,844	4.05
- 其他 (遠期有期存款)	- Others (Forward forward deposits placed)		230,428		6,611,689	-96.51
			220,926,840		219,459,467	
總信貸風險加權數額 (註)	Aggregate credit risk weighted amount (Note)		9,775,929		9,917,503	
2. 衍生工具交易	**2. Derivative transactions**					
名義數額	Notional amount					
- 匯率合約	- Exchange rate contracts		736,529,197		873,300,560	-15.66
遠期外匯合約	*Forward contracts*	*270,088,204*		*364,375,918*		
貨幣掉期及貨幣期權	*Currency swap & currency option*	*466,440,993*		*508,924,642*		
- 利率合約	- Interest rate contracts		3,159,907,426		3,100,873,313	1.90
- 其他	- Others		0		0	
			3,896,436,623		3,974,173,873	
總信貸風險加權數額 (註)	Aggregate credit risk weighted amount (Note)		8,467,126		9,466,804	
公平價值總計	Total fair value					
- 匯率合約	- Exchange rate contracts					
遠期外匯合約的公平價值淨額	Net fair value of forward contracts		121,963		87,250	39.79
貨幣掉期及貨幣期權的公平價值淨額	Net fair value of currency swap & currency option		140,269		99,483	41.00
-正值	*-Positive value*	*455,174,273*		*468,313,895*		
-負值	*-Negative value*	*-455,034,004*		*-468,214,412*		
- 利率合約	- Interest rate contracts					
利率合約的公平價值淨額	Net fair value of interest rate contracts		155,003		570,823	-72.85
-正值	*-Positive value*	*26,226,957*		*26,622,295*		
-負值	*-Negative value*	*-26,071,954*		*-26,051,472*		
- 其他	- Others					
其他公平價值淨額	Net fair value of others		0		0	0.00
			417,235		757,556	

(註)資產負債表外風險的重置成本及信貸風險加權數額，並未計入雙邊淨額安排的影響。於2026年3月31日及2025年9月30日，本分行並無衍生工具交易之雙邊淨額結算協議。於2026年3月31日，資產負債表外風險的總信貸風險加權數額採用巴塞爾資本協議定III。

(Note) The fair value and credit risk weighted amounts of the off-balance sheet exposures do not take into account the effects of bilateral netting arrangements. There is no bilateral netting agreement for derivative transactions on these two days. Aggregate credit risk weighted amount of off-balance sheet exposures are first adopted the Basel III framework as at 31 March, 2026.

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店
(registered name in Japan)
財務資料披露聲明書
截至二零二六年三月三十一日

VI. 流動資金資料披露

VI. Liquidity information disclosures:

流動資金風險管理

Liquidity Risk Management

<u>流動資金風險治理</u>

MUFGHK根據其「流動性風險承受能力」仔細並適當地管理流動性風險。「流動性風險承受能力」是指MUFGHK預期暴露，但可忍受，的流動資金風險水平，並且被定義為避免特質流動壓力和市場廣泛流動壓力（單獨地和組合地）的流動性不足，及後採取有效的應對措施。

資產負債管理委員會的成員包括香港分部的管理層、財資部及風險管理部，負責監察和討論資產負債及資本的操作，流動資金風險的守則、狀態或相關的問題。

<u>Governance of liquidity risk management</u>

MUFGHK manages liquidity risk carefully and appropriately in accordance with its "Liquidity Risk Tolerance". "Liquidity Risk Tolerance" is the level of liquidity risk that MUFGHK expects to be exposed to, but will endure, and is defined as the level to avoid liquidity shortfall under idiosyncratic liquidity stress and market-wide liquidity stress (individually and in combination), after taking effective countermeasures.

Asset and Liability Management (ALM) Committee, involving Hong Kong Branch Management, Treasury Department and Risk Management Department, is established to monitor and discuss the operation of assets, liabilities and capital; issues related to operation management, policy and systems concerning funding liquidity risk; as well as the status and management conditions of funding liquidity risk.

<u>資金策略</u>

美元的流動資金管理皆由MUFG總部的資金證券部負責，以達致全集團最佳的資金操作效率。香港分部將負責港元、離岸人民幣以及其他非美元的資金及資產負債表管理。

<u>Funding strategy</u>

The Treasury and Investment Division in MUFG head office have central control over USD liquidity and optimize efficiency of global funding operations. Hong Kong branch is responsible for managing HKD, CNH and other non-USD funding and balance control.

<u>減低流動資金風險</u>

流動資金風險管理應包括資金管理對現金流進行全面分析，並且不斷監測銀行的資產負債結構，貸款限額，擔保管理，資產緩衝，維持流動性資金之成本，以及關注金融市場形勢，以確保在各個期限資金來源多樣性和可用性，比如銀行/分行間借貸，存款和存款証/債券發行。相關指標或控制已設立。

<u>Liquidity risk mitigation</u>

The management of liquidity risk should include fund management with a full analysis of cash-flows, and constant monitoring of MUFGHK's balance sheet structure, borrowing limit, collateral management, buffer assets, and cost of maintaining liquidity as well as paying attention to financial market situation, in order to ensure the diversity and availability of funding sources, such as Interbank / Inter Office Borrowing, Deposit taking and CD / Bond issuance, across various maturities. Relevant indicators or control has to be set up.

<u>壓力測試</u>

MUFGHK會定期進行流動資金的壓力測試。分部將根據測試結果，識別任何弱點，並作出相應行動。

<u>Stress testing</u>

MUFGHK has been regularly conducting stress testing on funding liquidity. The branch will identify any weaknesses from the stress testing results. Correspondingly, necessary counter actions will be introduced.

<u>簡述應急融資計劃</u>

MUFGHK作為MUFG銀行的港元及離岸人民幣樞紐，負責港元及離岸人民幣的應急融資計劃。

該計劃涵蓋了一般準則和切實可行的措施，就按個別個案，以全面顧及MUFG銀行及/或其本部之資產情況，相應之負債結構（包括資金及/或外幣錯配，資金來源分配，合規之流動資金承受風險能力；及其他因素，作出彈性處理。

<u>Outline of contingency funding plan</u>

MUFGHK is responsible for the contingency funding plan for HKD and CNH as Hong Kong is the hub for HKD and CNH in MUFG Bank.

These plans are general standard and actual measures should be taken flexibly case by case, after comprehensive consideration of MUFG Bank and/or Hong Kong Branch situation of assets, and its corresponding liability structure (mismatches in funding maturities and/or currencies, distribution of funding source, compliance with "Liquidity Risk Tolerance") and other factors.

百分比
Figures in percentage

		2026-03-31	2025-03-31
流動性維持比率	**Liquidity Maintenance Ratio**		
期間之季度平均流動性維持比率	Average liquidity maintenance ratio for the quarter ended	36.16%	47.27%
核心資金比率	**Core Funding Ratio**		
期間之季度平均核心資金比率	Average core funding ratio for the quarter ended	140.46%	117.65%

本分行披露之平均流動性維持比率及核心資金比率，乃按其曆月的平均比率的簡單平均數計算。每個曆月的平均比率是根據【銀行業條例】規定計算，並與「認可機構流動資產狀況申報表」(MA(BS)1E)第1(II)部及「認可機構穩定資金狀況申報表」(MA(BS)26)第1(II)部所申報的數字相同。

The average liquidity maintenance ratio & average core funding ratio are the simple average of the calendar months' average ratio as reported in Part 1 (II) of the "Return of Liquidity Position of an Authorized Institution - MA(BS)1E" & Part 1 (II) of the "Stable Funding Position of an Authorized Institution - MA(BS)26" calculated for the purposes of the Banking Ordinance.

根據【銀行業(披露)規則】第103條本期披露之資料，可瀏覽本行網頁www.bk.mufg.jp之國際網絡項。

The relevent disclosures pursuant to section 103 of the Banking (Disclosure) Rules can be found in the global network section of our website www.bk.mufg.jp

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店
(registered name in Japan)
財務資料披露聲明書
截至二零二六年三月三十一日

VII. 薪酬制度資料

薪酬制度

亞太薪酬委員會在區域級別上設立，以管理我們的薪酬體系，定期（至少每年一次）對我們的薪酬政策的充分性和有效性進行內部合規監控和審查，並確保其運作獨立於管理層進行，平衡風險和獎勵。亞太薪酬委員會代表董事會監督所有分支機構的薪酬設計和業務。為使委員會行使監督權，本支店管理層應就薪酬政策和做法提出建議，特別是重大風險承擔者的薪酬建議，包括：高級管理層、風險承擔者、高級監察員工和高收入者，供委員會批准。

薪酬政策涵蓋香港分公司的所有本地僱員和一些涉及承擔重大風險的人士。其他分支機構的外籍人士應受總公司政策的約束。外籍人士的薪酬監管是由報酬委員會和經營會議負責。

本支店乃根據員工有否履行及達到於全球業績管理框架下/集團行為守則所預設之評核目標來釐定員工的浮動薪酬。個人目標是根據銀行的長遠目標而設置。本支店的表現周期為每年的四月一日到翌年的三月三十一日，這為一個正式的年終工作表現評核以決定員工的整體表現評級，繼而影響結果（按工作表現的報酬）。員工將在表現周期開始時設定個人目標，並在表現周期結束時進行自我評核，員工的主管和經理亦會將評核的結果反饋給員工。花紅的發放將會因應評核的結果而決定。

所有員工（包括頂級業務部門）的酌情花紅與分公司在評估期內的整體績效，業務部門的績效和個人績效的結果保持一致。酌情花紅的金額完全由銀行決定，在分配花紅時將考慮當前的表現和未來的經濟/市場狀況。如果總獎金支付不能由銀行的業績來證明，或者在評估期內未達到業務目標，或者有必要保護銀行的財務狀況，或者在意外的特殊情況下，則全部或部分經亞太薪酬委員會批准後，本支店可扣留或遞延酌情花紅。

分支機構的所有類型的報酬都是以現金形式支付的，並且分支機構沒有任何非現金浮動薪酬。

為了審閱我們的薪酬管理的有效性、薪酬結構和風險一致性以及薪酬披露的完整性，我們會由內部或受委託的外方以獨立於管理層的方式進行定期(至少每年一次)檢討。

高級管理人員和關鍵人員的定義

"高級管理人員"，包括香港支店區域負責人和副負責人，負責監督全行戰略，對重要業務的整體管理，並將業務發展引領向銀行的全球和區域方向和願景。

"關鍵人員"是指其工作或活動代表本支店（包括全球市場交易主管）承擔重大風險或承擔重大風險的員工。

VII. Remuneration System Information

Remuneration System

The Asia Pacific Remuneration Committee was setup on a regional level to govern our remuneration system, conduct regular internal compliance monitoring and review (at least annually) on the adequacy and effectiveness of our remuneration policy and ensure that its operations is conducted independently of management, balancing risks and rewards. The Asia Pacific Remuneration Committee oversees the remuneration design and operations in all Branches on behalf of the Board of Directors. To faciliate the Committee in exercising its oversight, the Branch Management should make recommendations in respect of the remuneration policy and practices, in particular remuneration recommendations for Material Risk Takers (MRT) including: Senior Management, Risk Takers, Senior Control Staff and High Earners, to the Committee for approval.

The remuneration policy covers all local employees and Personnel with Material Impact of Hong Kong Branch. Expatriates from other Branches are governed by their individual policy at Head Office. The governance of Expatriate's compensation is undertaken by the Compensation Committee and Management Committee.

Employee's variable remuneration is formed by linking fulfillment of the pre-determined Objectives/ Goals and demonstration of competency as measured under the Global Performance Management Framework/ MUFG Group Code of Conduct. The Objectives are set in line with the Bank's long-term goal. The Branch Performance Management Cycle runs annually from 1 April to 31 March of the following year, it is a formal year-end performance assessment that determines an employee's overall performance rating, which then influences outcome (pay for performance). Employee's performance objectives/ goals will be set at the start of the performance year. At the end of the performance year, all employees will submit their self-evaluations and supervisors and managers will provide feedback to employees regarding their evaluation results. Bonuses will be paid out based on the results of the performance evaluation.

The discretionary bonus for all employees (incl. top-level business line) is aligned with the results of the Branch's overall performance, the business division's performance and individual performance over the assessment period. The discretionary bonus amount is entirely at the discretion of the Bank and will take into account the current performance and future economy/ market conditions in the allocation of bonus. If the overall bonus payment is not justified by the performance of the Bank or the business objectives are not achieved over the assessment period or when it is necessary to protect the financial soundness of the Bank or it is under unexpected special circumstances, all or part of the discretionary bonus may be withheld or deferred by the Bank subject to the approval of Asia Pacific Remuneration Committee.

All types of remunerations of the Branch are paid in form of cash and that the Branch does not operate any non-cash variable remuneration.

To review the effectiveness of the governance of our remuneration, our remuneration structure and risk alignment as well as the completeness of our remuneration disclosures, a regular (at least annual) review is carried out independently of management either internally conducted or externally commissioned.

Definitions of Senior Management and Key Personnel

"Senior Management", including Regional Head of and Deputy Heads of Hong Kong Branch, are responsible for oversight of the bank-wide strategy, overall management of the material business lines and leading the business development to the bank's global and regional direction and vision.

"Key Personnel" are the employees whose duties or activities involve the assumption of material risk or the taking on of material exposures on behalf of our Bank, including Head of Trading in Global Market.

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)

Hong Kong Branch

Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店

(registered name in Japan)

財務資料披露聲明書

截至二零二六年三月三十一日

高級管理人員和主要人員之薪酬

定期（至少每年）對高級管理人員和關鍵人員的薪酬進行檢討和建議，而建議是獨立於其監管的業務。高級管理人員和關鍵人員是不可以參加決定其個人薪酬待遇的程序。

由於這些高管人員為數很少，因此匯總了高級管理人員和關鍵人員薪酬的定量信息，以避免洩露個人薪酬信息。

(1) 在2025/2026財政年度截至2026年3月31日的固定和浮動薪酬為：

	2026-03-31 (港幣)		2025-03-31 (港幣)	
受薪人數	9		7	
	非延付	延付	非延付	延付
固定薪酬	19,851,278	0	14,839,075	0
浮動薪酬	7,722,691	4,272,068	9,581,027	4,463,083

(2) 遞延浮動薪酬總額分為（a）按2025/2026財政年度內已歸屬和已支付，以及（b）按2025/2026財政年度內未償還和未歸屬的遞延薪酬總額如下：

	2026-03-31 (港幣)		2025-03-31 (港幣)	
	就2025/2026年度內之表現所發放之總額	就2025/2026年度前之表現所發放之總額	就2024/2025年度內之表現所發放之總額	就2024/2025年度前之表現所發放之總額
(a) 歸屬及支付	0	4,445,067	0	3,793,445
(b) 未支付和尚未歸屬	4,272,068	5,438,161	4,463,083	4,639,808

(3) 我們的高級管理人員和關鍵人員的固定薪酬組成部分和福利沒有作任何更改。

(4) 在上述期間，高級管理人員和關鍵人員已獲得遞延薪酬，該薪酬已包括在上述（二）浮動薪酬中。

(5) 在上述期間，我們沒有高級管理層和關鍵人員獲得簽約保證獎金（2025年：沒有受益人），該獎金包括在上述（a）遞延和非遞延浮動薪酬中。鑑於其機密程度，故不能透露授予該受益人的金額。

(6) 本聲明中披露的員工為高級管理層和關鍵人員,在上述期間由 9 名成員(2024/25年：7名成員) 組成。

(7) 如果受益人或其下屬在為銀行履行職務時，接受的風險超過了銀行認可的水平或者其工作超出了銀行授予他們的職責和權限，則遞延指數現金可能會被收回，沒收或大幅減少。

Remuneration of Senior Management and Key Personnel

The remuneration of senior management and key personnel is reviewed regularly (at least annually) and recommended independently of the businesses they oversee. No senior management and key personnel is allowed to participate in the procedures for deciding his/her individual remuneration package.

Due to the small number of these executives, the quantitative information on the remuneration for the senior management and key personnel is aggregated to avoid the disclosure of individual remuneration information.

(1) Amount of fixed and variable remuneration as of 31 March 2026 in the financial year 2025/2026:

	2026-03-31 (HK$)		2025-03-31 (HK$)	
Number of beneficiaries	9		7	
Amount of Remuneration	Non-deferred	Deferred	Non-deferred	Deferred
Fixed Remuneration	19,851,278	0	14,839,075	0
Variable Remuneration	7,722,691	4,272,068	9,581,027	4,463,083

(2) Aggregate amount of deferred variable remuneration, split into (a) vested and paid during the financial year 2025/2026 and (b) outstanding and unvested as at financial year 2025/2026, are set out below:

	2026-03-31 (HK$)		2025-03-31 (HK$)	
	Awarded for Performance during Financial Year 2025/2026	Awarded for Prior Performance Years	Awarded for Performance during Financial Year 2024/2025	Awarded for Prior Performance Years
(a) Vested and paid out	0	4,445,067	0	3,793,445
(b) Outstanding and unvested	4,272,068	5,438,161	4,463,083	4,639,808

(3) No changes have been made to fixed pay components and benefits for our senior management and key personnel.

(4) Senior management and key personnel have been awarded with deferred remuneration during the said period which was included in the above (b) variable remuneration.

(5) No senior management or key personnel have been awarded with sign-on guaranteed bonus (2025: zero beneficiary) during the said period which was included in the above (a) both deferred and non-deferred variable remuneration. Any sign-on guaranteed bonus awarded to this beneficiary is not disclosed in view of confidentiality.

(6) The employees disclosed in this statement are senior management and key personnel which consists of 9 members (2024/25: 7 Members) during the said period.

(7) The deferred index cash may be clawed back, forfeited or substantially reduced if the beneficiary or whose subordinates have taken a risk beyond a level deemed to be acceptable by the Bank; or have worked beyond the responsibilities and authorizations that have been granted to them when carrying out their duties for the Bank.

MUFG

MUFG Bank, Ltd.

(Incorporated in Japan with limited liability)
Hong Kong Branch
Financial Disclosure Statement as at March 31, 2026

三菱UFJ銀行香港支店
(registered name in Japan)
財務資料披露聲明書
截至二零二六年三月三十一日

乙部 - 銀行資料 (綜合數字)

Section B - Bank Information (Consolidated basis)

以下數字是根據日本普遍採納之會計原則而計算，除綜合資本充足比率外，均已經審核。

All figures stated below are compiled in Japanese Generally Accepted Accounting Principles bases and audited (except Capital Adequacy Ratio)

百萬日元 Figures in JPY millions		2026-03-31	2025-09-30
I. 資本及資本充足比率	*I. Capital and capital adequacy*		
綜合資本充足比率	Capital adequacy ratio	18.02%	19.60%
股東權益	Shareholders' equity	11,782,658	11,263,271

資本充足比率是採用日本金融廳對有參與國際活動的日本銀行所作的指引，並已顧及市場風險。此指引已緊貼國際結算銀行巴塞爾銀行監管委員會，所建議之風險比重原則。

The capital adequacy ratio is computed in accordance to the capital adequacy guidelines adopted by Financial Services Agency applicable to Japanese banks with international operations, and has incorporated an allowance for Market Risk. The guidelines closely follow the risk-weighted approach proposed by the Basel Committee on Banking and Supervisory Practices of the Bank for the International Settlements.

II. 其他財務資料	*II. Other financial information*	2026-03-31	2025-09-30
資產總額	Total assets	353,386,940	317,854,407
負債總額	Total liabilities	337,745,076	303,273,043
貸款總額	Total loans and advances	131,164,533	120,775,389
存款總額 **	Total deposits **	237,250,497	224,427,741

		2026-03-31	2025-03-31
本財政年度之除稅前盈利	Pre-tax profits for the financial year ended March 31, 2026	2,188,354	1,745,369

***包括各銀行及已發行的存款証*

***Including deposits from banks and certificates of deposits issued*

乙部所有數額均已折為百萬日元計

All amounts for Section B are rounded to the nearest million yen.

遵從情況聲明

Statement of Compliance

三菱UFJ銀行香港分行（ "本分行" ）已完成截至 2026年3月31日止未經審計的財務資料披露報告。此報告乃依循【銀行業條例】項下之【銀行業(披露)規則】(第155M章)而編製。

We have prepared this unaudited Disclosure Statement of MUFG Bank, Ltd. Hong Kong Branch ("the Branch") as of March 31, 2026. It is compiled according to the Banking (Disclosure) Rules (Chapter 155M) under the Banking Ordinance.

作為本分行的行政總裁，本人確定此報告所載的資料，已完全遵照上述【銀行業(披露)規則】的要求，並且正確符合本分行的賬冊及記錄。

As the Chief Executive of the Branch, I confirm, to the best of my knowledge, that the information contained in the Disclosure Statement is correctly compiled in accordance with the Banking (Disclosure) Rules requirement and consistent with the books and records of the Branch.

三菱UFJ銀行
香港支店

MUFG Bank, Ltd.
Hong Kong Branch

J. Ohsawa

大澤壽一
執行役員, 董事總經理
香港支店長
2026年07月31日

Juichi Ohsawa
Executive Officer, Managing Director
Head of Hong Kong Branch
July 31, 2026