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THE COMPANIES ORDINANCE
(CHAPTER 32)

SPECIAL RESOLUTION
AND
ORDINARY RESOLUTION
OF

TAI YAU BANK, LIMITED 大有銀行有限公司

PASSED ON THE 13TH DAY OF MAY, 2003

At an Extraordinary General Meeting of the above-named company, duly convened and held at Penthouse, Takshing House, 20 Des Voeux Road Central, Hong Kong on the 13th day of May, 2003, the following resolutions were duly passed:-

SPECIAL RESOLUTION

"That the nominal capital of the company be increased to HK\$300,000,000.00 by the creation of 1,500,000 Ordinary Shares of HK\$100.00 each to rank pari passu in all respects with the existing Ordinary Shares."

ORDINARY RESOLUTION

"That a sum of HK\$150,000,000.00 standing to the credit of the general reserve account of the company be capitalised and that the same be applied in paying up in full 1,500,000 ordinary shares of HK\$100.00 each in the capital of the company to be distributed as fully paid among the holders of ordinary shares in the capital of the company on the register of members at the close of business on May 13, 2003 in the proportion of one share for every ordinary share of HK\$100.00 each held by them at such time and the shares to be issued pursuant to this resolution shall rank pari passu in all respects with the existing issued shares of the company and the directors of the company be authorised to give effect to such capitalisation and distribution."



Chairman, Mr. Ko Fook Kau, Eric

Companies Registry
公司註冊處Notification of Increase in
Nominal Capital
名義資本增加通知書

Company Number 公司編號

2295

1 Company Name 公司名稱

TAI YAU BANK LIMITED
大有銀行有限公司

2 Particulars of resolution authorizing the increase in nominal capital 批准名義資本增加的決議詳情

Type of resolution 決議類別

Date 日期

SPECIAL RESOLUTION

13 05 2003
DD日 MM月 YYYY年

3 Changes in Nominal Capital 名義資本的更改

A Registered Capital 註冊資本

HKD150,000,000.00

B Additional Capital 所增加的資本

HKD150,000,000.00

C New Capital 新資本

HKD300,000,000.00

4 Details of Additional Capital 所增加的資本的詳情

Class of Shares 股份類別	No. of Shares 股份數目	Nominal Value of Each Share 每股的面值	Conditions subject to which the new shares have been or are to be issued 已發行或將發行的新股份所須符合的條件
ORDINARY	1,500,000	HKD100.00	SUCH NEW SHARES SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE RELEVANT EXISTING SHARES OF THE COMPANY.

Signed 簽名:

Name 姓名: Mr. Ko Fook Kau, Eric
Director 董事 / Secretary 秘書

Date 日期: 13TH MAY, 2003

Presenter's Name and Address
提交人的姓名及地址W.T. (SECRETARIES) LIMITED
28TH FLOOR, BANK OF EAST ASIA HARBOUR
VIEW CENTRE, 56 GLOUCESTER ROAD, WANCHAI,
HONG KONG
TEL. NO.: 2980 1317
REF.: DTJ01/CSKS031/YTW/PF
DEADLINE: 27/05/2003For Official Use
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Companies Registry
H.K.27/05/2003 CC471545
CR No. : -002295-
Sh. Form : SC4
04 \$30,000.00
TOTAL(CHQ) \$30,000.00
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