

**Financial Information Disclosure Statement for the quarter-ended 31 Mar 2019  
prepared in accordance with Banking (Disclosure) Rules.**

**Liquidity Information**

	<b>Quarter ended As at 31 Mar 2019</b>	Quarter ended As at 31 Dec 2018
Quarterly Average Liquidity Maintenance Ratio ("LMR")	<b>45.21%</b>	45.86%

	<b>Quarter ended As at 31 Mar 2019</b>	Quarter ended As at 31 Dec 2018
Quarterly Average Core Funding Ratio ("CFR")	<b>107.30%</b>	99.81%

The average LMR and CFR are calculated as the simple average of each month's average corresponding ratio for the quarter.

**Oversea-Chinese Banking Corporation Limited, Hong Kong Branch Chief Executive's Declaration of Compliance**

I, Tan Wing Ming, being the Chief Executive of Oversea-Chinese Banking Corporation Limited, Hong Kong Branch, declare that the information disclosed in this statement complies fully with Banking (Disclosure) Rules and is not false or misleading.

Signature:   
Date : 10 May 2019